

AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region	North		South		West	
Indicator	1,326	(+12)	1,277	(+16)	1,372	(+22)
16.5 MPG	1,582	(+13)	1,564n	(+26)		
17 MPG	1,569	(+15)	1,555	(+24)		
17.5 MPG	1,562	(+17)	1,539	(+15)	1,527n	
18 MPG	1,550	(+19)	1,532	(+23)	1,498n	(+11)
18.5 MPG	1,523	(+29)	1,500	(+29)	1,476	(+15)
19 MPG	1,464	(+13)	1,451	(+2)	1,447	(+20)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales Offered	Bales Sold	Passed In %	AM %	VMB% > 1%	Best Style & Better%	Average Price (YTD)	
								\$/bale	c/kg clean
Northern	S30	8,835	8,538	3.4	79.6	57.9	35.1	1,478	
Southern	M30	10,615	10,344	2.6	81.4	39.6	51.7	1,508	
Western	F30	7,730	7,395	4.3	83.3	47.3	28.3	1,841	
Total		27,180	26,277	3.3	81.4	47.7	39.7	1,572	1,387
Less than 17.6 micron		6,947	6,699	3.6	80.9	49.0	46.4	1,206	1,373
17.6 - 18.5 micron		9,352	9,057	3.2	79.9	46.3	39.0	1,508	1,416
18.6 - 19.5 micron		10,881	10,521	3.3	83.0	48.2	36.0	1,438	1,342

AWEX Commentary

The Australian wool market held firm this week in the face of the largest weekly (and fortnightly) national offering since November 2010. A total of 59,775 bales was offered with a clearance rate of 96.3%. The AWEX-EMI recorded a weekly rise of 14c (+1.1%). Sales over December and January typically contain increased volumes of crossbred wool and week 30 was no exception with a relatively large crossbred offering of 16,219 bales accounting for 26.9% of the weekly offering. Equally prominent was a significant Merino offering of 43,064 bales. The week opened on Tuesday in the Melbourne centre only. Results were mixed with fine Merino fleece, and 28 micron Crossbreds trading sellers' favour and cardings 10-20 cents/kg dearer. Other sectors tended buyers' favour especially lower spec. lines. With all three centres operating on Wednesday the market signals were clearer with most sectors selling in sellers' favour. The Fremantle centre reported the strongest gains for the day. Thursday opened strongly with Merino fleece recording 10-15 cent increases. Best performers for the week were Merino fleece, particularly well specified 18.5 micron and finer, recording increases well over 20 cents. Merino skirtings received good support all week closing fully firm to sellers' favour. Merino Cardings increased on the first day in each centre and stabilised. Crossbreds under 30 micron rose slightly during the week, contrasting with 30 micron and broader which were generally unchanged. Week 31 Sales will be held in all centres on Wednesday and Thursday due to a national Public Holiday on Tuesday 26th January.

Certified 1PP Lots Offered for Current Season 15-16

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VM</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Sale</u> <u>Result</u>	<u>Buyer</u>
1			S23	CSS/MULGOWAN/TRAPROCK	14.3	0.1	42	80	ASF1E.	AWNS	WD	
2			S23	CSS/MULGOWAN/TRAPROCK	14.3	0.1	45	69	ASF1E.	AWNS	WD	
3			S22	OAK HILLS/PYRAMUL/ASWGA/I	15.1	0.1	42	72	ASF1E.	AWNS	WD	
4			S22	OAK HILLS/PYRAMUL/ASWGA/I	15.3	0.1	44	88	ASF1E.	AWNS	WD	
5			S22	OAK HILLS/PYRAMUL/ASWGA/I	15.9	0.1	42	87	ASF1E.	AWNS	WD	
6			S21	G-P/GLENBURNIE	16.4	0.1	58	82	ASF1E.	AWNS	WD	
7			S19	CSS/MULGOWAN/TRAPROCK	15.3	0.5	44	79	ASF1E.	AWNS	WD	
8			M18	KINGSTON/TASMANIA/ASWGA/I	15.1	0.1	40	70	ASF1E.	AWNS	WD	
9			S18	RON/NEW ENGLAND/WALCHA	16.0	0.4	49	78	ASF1E.	AWNS	WD	
10			S17	CSS/MULGOWAN/TRAPROCK	15.1	0.6	41	71	ASF1E.	AWNS	WD	
11			S17	OAK HILLS/PYRAMUL/ASWGA/I	15.9	0.1	44	82	ASF1E.	AWNS	WD	
12			S17	OAK HILLS/PYRAMUL/ASWGA/I	16.4	0.1	44	79	ASF1E.	AWNS	WD	
13			S16	WARRANE/NE	15.1	0.3	46	80	ASF1E.	LMKS	WD	
14			S15	CSS/MULGOWAN/TRAPROCK	15.2	0.2	50	72	ASF1E.	AWNS	WD	
15	3,595	4,400	S09	LLANCAUT/WALLANGARRA	15.9	0.2	58	79	ASF1E.	LMKS	S	NENM
16	3,945	5,150	S09	CM/KELVIN VALE/NEW ENG	15.4	0.3	49	78	ASF1E.	AWNS	S	NENM
17	3,666	4,700	S06	RYWUNG/NEW ENGLAND	15.7	0.3	52	87	ASF1E.	AWNS	S	NENM
18	3,535	4,550	S06	RYWUNG/NEW ENGLAND	15.8	0.4	56	86	ASF1E.	AWNS	S	NENM
19			M02	GLENARA/M	14.7	0.1	50	77	ASF1E.	FLRME	WD	

Major Auction Buyers by Micron Range for Current Sale Week

	<u>Buyer</u>	<u>Bales</u>
<u>15.0 microns and finer</u>	Lempriere (Aust)	22
	Techwool Trading	17
	Natsun Australia	16
<u>15.1 - 16.5 micron</u>	Techwool Trading	409
	Lempriere (Aust)	206
	Kathaytex Aust	112
<u>16.6 - 18.5 micron</u>	Techwool Trading	2091
	Tianyu Wool	1526
	Chinatex (Aust)	1312

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VM</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	1,280	1,682	M30	WR/WINGEEL	16.7	0.2	40	93	MF4E.	LMKG	NENM
2	1,266	1,613	S30	BGC/YASS	17.5	0.3	45	82	ASF4E.	GLWS	NENM
3	1,259	1,566	M30	KYUNA	17.3	0.6	39	91	MF4S.	FLRME	FOXN
4	1,251	1,592	M30	KYUNA	17.5	0.9	43	88	ASF3S.	FLRME	NENM
5	1,250	1,638	M30	S/LOY YANG	17.0	0.1	46	82	MF3E.	LMKG	NENM

Top 5 Auction Prices for Season 15-16

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VM</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	3,945	5,150	S09	CM/KELVIN VALE/NEW ENG	15.4	0.3	49	78	ASF1E.	AWNS	NENM
2	3,666	4,700	S06	RYWUNG/NEW ENGLAND	15.7	0.3	52	87	ASF1E.	AWNS	NENM
3	3,595	4,400	S09	LLANCAUT/WALLANGARRA	15.9	0.2	58	79	ASF1E.	LMKS	NENM
4	3,535	4,550	S06	RYWUNG/NEW ENGLAND	15.8	0.4	56	86	ASF1E.	AWNS	NENM
5	3,380	4,501	S16	YALGOO/NE	13.9	0.9	46	76	MWF4E.	EPWN	GSAS

Finest Micron Sold for Season 15-16

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VM</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	1,350	2,077	M24	BEN OHAU	12.5	0.1	25	79	MF4E.F1	NZMZC	TMCM
2	900	1,582	M24	BEN OHAU	12.5	0.7	31	67	MF5E.BF1	NZMZC	MODM
3	1,350	2,027	M24	BEN OHAU	12.6	0.1	18	78	MF4E.M	NZMZC	TMCM
4	1,250	1,956	M24	VISULEA	12.7	0.1	23	68	MWF5E.	NZMZC	TMCM
5	1,220	1,874	M24	VISULEA	12.8	0.0	22	65	MWF4E.	NZMZC	MODM

Superfine Point of Micron (ASF4/MF4)					
Micron	Strength (Nkt)				
	40	35	28	21	14
14.1		1699			
14.2			1631		
14.7		1604	1536		
15.0	1642				
15.1				1521	
15.3			1525		
15.4	1730				
15.5		1531	1527	1536	
15.6				1510	
15.7	1697				
15.8			1506	1502	
15.9		1544			
16.0				1495	
16.1	1558	1537			
16.2		1480	1529		
16.3	1587		1490	1492	
16.4	1575				
16.5	1655		1528	1484	
16.6		1525	1454		
16.7		1583	1513		
16.8	1646	1528		1481	
16.9	1679	1550	1522		
17.0	1629	1567	1542		
17.1		1505	1493	1457	
17.2	1603	1503	1511		
17.3	1667	1571		1467	
17.4		1534	1487	1450	1457
17.5	1618	1537	1507	1452	
17.6	1603	1581	1516	1459	
17.7	1570	1529	1454	1442	
17.8	1617	1533	1497	1479	
17.9	1582	1494	1505		
18.0	1581	1490			
18.1	1597	1540		1433	
18.2	1598	1508	1463	1453	
18.3	1556	1486	1428		
18.4	1530	1495	1487		
18.5	1604	1488	1484		

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