

# Superfine Wool Report

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Friday, 18 March, 2016 ( 8:18 am AEST)

Compared to Thursday, 10 March, 2016



we know wool

## AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

## Regional Indicators (¢/kg clean)

Region Indicator	North	South	West
	1,252 (+2)	1,211 (+5)	1,281 (+5)
16.5 MPG	1,520n (+7)	1,501n (+4)	
17 MPG	1,506 (+3)	1,486 (+2)	
17.5 MPG	1,481 (-4)	1,459 (+5)	1,417n
18 MPG	1,450 (+4)	1,448 (+11)	1,403n (+15)
18.5 MPG	1,419 (+2)	1,407 (+3)	1,382 (+10)
19 MPG	1,382 (+10)	1,382 (+11)	1,376 (+9)

## Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best Style	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	& Better%	\$/bale	c/kg clean
Northern	S38	3,911	3,737	4.4	80.3	70.9	23.0	1,821	
Southern	M38	7,690	7,191	6.5	80.4	53.4	33.6	1,427	
Western	F38	4,881	4,646	4.8	78.7	57.1	8.7		
<b>Total</b>		<b>16,482</b>	<b>15,574</b>	<b>5.5</b>	<b>79.9</b>	<b>58.7</b>	<b>23.7</b>	<b>1,413</b>	<b>1,291</b>
<b>Less than 17.6 micron</b>		4,237	4,025	5.0	74.5	55.6	30.0	1,427	1,378
<b>17.6 - 18.5 micron</b>		5,549	5,270	5.0	80.8	58.4	24.0	1,823	1,373
<b>18.6 - 19.5 micron</b>		6,696	6,279	6.2	82.5	60.9	19.4	1,717	1,397

## AWEX Commentary

There was a turnaround in sentiment this week with the industry yardstick, the AWEX Eastern Market Indicator, closing four cents higher. It was its first gain after seven consecutive daily losses spanning more than three weeks. A catalogue similar to the past fortnight, totalling just below 39,000 bales, opened slowly on Wednesday. It was a staggered start between selling centres and the small Sydney sale initially opened weaker. Enthusiasm increased over the day however, with Melbourne firming 5 cents, and Fremantle lifting 10 cents late in the day. It was a mirror image of that pattern on Thursday however, with a strong start losing momentum over the day. The east coast still managed increases for the day, but Fremantle lost ground. The irregularity came on the back of a sharp bounce in the Australian dollar which jumped 1.6 US cents the previous night. Although there were some losses over the two days, the net result still mostly favoured the positive side of the ledger. Prices closed 5 to 10 cents higher when compared with the previous sale with Melbourne receiving the biggest advantage. A strong start pushed Merino Skirtings slightly higher for the week. Crossbreds were mixed; cheaper in Sydney but dearer in Melbourne (despite a weak final day). Cardings also had varied results although the movements compared to the previous week were minimal. Just over 48,000 bales are expected next week, the largest sale since early January, and the final sale before the annual one-week Easter recess.

### Certified 1PP Lots Offered for Current Season 15-16

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Sale Result	Buyer
1			S37	CM/KELVIN VALE/NEW ENG	15.1	0.1	48	76	ASF1E.	AWNS	WD	
2			M34	ROCK-BANK/H-C	15.0	0.1	48	87	ASF1E.	FLRME	WD	
3			L33	GLEN STUART	15.0	0.1	49	77	ASF1E.	ROBL	WD	
4			S23	CSS/MULGOWAN/TRAPROCK	14.3	0.1	42	80	ASF1E.	AWNS	WD	
5			S23	CSS/MULGOWAN/TRAPROCK	14.3	0.1	45	69	ASF1E.	AWNS	WD	
6			S22	OAK HILLS/PYRAMUL/ASWGA/	15.1	0.1	42	72	ASF1E.	AWNS	WD	
7			S22	OAK HILLS/PYRAMUL/ASWGA/	15.3	0.1	44	88	ASF1E.	AWNS	WD	
8			S22	OAK HILLS/PYRAMUL/ASWGA/	15.9	0.1	42	87	ASF1E.	AWNS	WD	
9			S21	G-P/GLENBURNIE	16.4	0.1	58	82	ASF1E.	AWNS	WD	
10			S19	CSS/MULGOWAN/TRAPROCK	15.3	0.5	44	79	ASF1E.	AWNS	WD	
11			M18	KINGSTON/TASMANIA/ASWGA	15.1	0.1	40	70	ASF1E.	AWNS	WD	
12			S18	RON/NEW ENGLAND/WALCHA	16.0	0.4	49	78	ASF1E.	AWNS	WD	
13			S17	CSS/MULGOWAN/TRAPROCK	15.1	0.6	41	71	ASF1E.	AWNS	WD	
14			S17	OAK HILLS/PYRAMUL/ASWGA/	15.9	0.1	44	82	ASF1E.	AWNS	WD	
15			S17	OAK HILLS/PYRAMUL/ASWGA/	16.4	0.1	44	79	ASF1E.	AWNS	WD	
16			S16	WARRANE/NE	15.1	0.3	46	80	ASF1E.	LMKS	WD	
17			S15	CSS/MULGOWAN/TRAPROCK	15.2	0.2	50	72	ASF1E.	AWNS	WD	
18	3,595	4,400	S09	LLANCAUT/WALLANGARRA	15.9	0.2	58	79	ASF1E.	LMKS	S	NENM
19	3,945	5,150	S09	CM/KELVIN VALE/NEW ENG	15.4	0.3	49	78	ASF1E.	AWNS	S	NENM
20	3,666	4,700	S06	RYWUNG/NEW ENGLAND	15.7	0.3	52	87	ASF1E.	AWNS	S	NENM
21	3,535	4,550	S06	RYWUNG/NEW ENGLAND	15.8	0.4	56	86	ASF1E.	AWNS	S	NENM
22			M02	GLENARA/M	14.7	0.1	50	77	ASF1E.	FLRME	WD	

### Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
<b>15.0 microns and finer</b>	Fox & Lillie	10
	Lempriere (Aust)	9
	Techwool Trading	8
<b>15.1 - 16.5 micron</b>	Australian Merino Exports	252
	Lempriere (Aust)	217
	Techwool Trading	205
<b>16.6 - 18.5 micron</b>	Techwool Trading	1349
	Australian Merino Exports	762
	Fox & Lillie	702

### Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	1,360	1,748	S38	TERLINGA	15.6	0.8	46	83	MWF4E.M	LMKN	TECM
2	1,351	1,702	S38	KARORI/WALCHA	15.4	0.4	43	88	MWF4S.	AWNS	GSAS
3	1,272	1,631	S38	KARORI/WALCHA	14.6	0.3	45	64	MWF4S.	AWNS	GSAS
4	1,271	1,741	M38	AXXA	14.9	2.1	36	76	ASF4S.	FLRME	TECM
5	1,267	1,622	M38	AJC/BFT	17.6	0.1	44	95	MF3E.	ARCG	NENM

### Top 5 Auction Prices for Season 15-16

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	3,945	5,150	S09	CM/KELVIN VALE/NEW ENG	15.4	0.3	49	78	ASF1E.	AWNS	NENM
2	3,666	4,700	S06	RYWUNG/NEW ENGLAND	15.7	0.3	52	87	ASF1E.	AWNS	NENM
3	3,595	4,400	S09	LLANCAUT/WALLANGARRA	15.9	0.2	58	79	ASF1E.	LMKS	NENM
4	3,535	4,550	S06	RYWUNG/NEW ENGLAND	15.8	0.4	56	86	ASF1E.	AWNS	NENM
5	3,380	4,501	S16	YALGOO/NE	13.9	0.9	46	76	MWF4E.	EPWN	GSAS

### Finest Micron Sold for Season 15-16

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	1,350	2,077	M24	BEN OHAU	12.5	0.1	25	79	MF4E.F1	NZMZC	TMCM
2	900	1,582	M24	BEN OHAU	12.5	0.7	31	67	MF5E.BF1	NZMZC	MODM
3	1,350	2,027	M24	BEN OHAU	12.6	0.1	18	78	MF4E.M	NZMZC	TMCM
4	1,250	1,956	M24	VISULEA	12.7	0.1	23	68	MWF5E.	NZMZC	TMCM
5	1,220	1,874	M24	VISULEA	12.8	0.0	22	65	MWF4E.	NZMZC	MODM

**Superfine Point of Micron (ASF4/MF4)**

<b>Micron</b>	<b>Strength (Nkt)</b>				
	<b>40</b>	<b>35</b>	<b>28</b>	<b>21</b>	<b>14</b>
<b>14.6</b>			1519		
<b>14.7</b>				1501	
<b>14.8</b>		1497			
<b>15.3</b>			1446		
<b>15.5</b>		1450			
<b>15.6</b>		1616			
<b>15.8</b>		1542	1464		
<b>15.9</b>	1544				
<b>16.1</b>					
<b>16.2</b>		1436	1434		
<b>16.3</b>		1496	1449		
<b>16.4</b>	1403		1392		
<b>16.5</b>	1495	1415	1398		
<b>16.6</b>		1555	1509		
<b>16.7</b>		1517		1390	1387
<b>16.8</b>	1543	1406	1391		
<b>16.9</b>				1388	
<b>17.0</b>	1555		1402	1384	
<b>17.1</b>	1514				
<b>17.2</b>	1446	1430			
<b>17.3</b>		1438			
<b>17.4</b>		1466	1372		
<b>17.5</b>	1512	1400		1380	
<b>17.6</b>	1481				
<b>17.7</b>				1358	
<b>17.8</b>	1611	1410		1376	
<b>17.9</b>		1441			
<b>18.0</b>				1372	
<b>18.1</b>		1414		1357	1357
<b>18.2</b>	1456	1401	1370		
<b>18.4</b>	1536		1365		
<b>18.5</b>	1392	1384	1396	1364	

For more information please contact AWEX Operations on +61 2 9428 6130  
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