

AWEX Superfine Indicators



Regional Indicators (¢/kg clean)

Region	North		South		West	
Indicator	1,261	(+9)	1,224	(+13)	1,309	(+28)
16.5 MPG	1,528	(+8)	1,514n	(+13)		
17 MPG	1,515	(+9)	1,499	(+13)		
17.5 MPG	1,489	(+8)	1,481	(+22)	1,443n	
18 MPG	1,458	(+8)	1,463	(+15)	1,423n	(+20)
18.5 MPG	1,429	(+10)	1,425	(+18)	1,406	(+24)
19 MPG	1,405	(+23)	1,398	(+16)	1,396	(+20)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales Offered	Bales Sold	Passed In %	AM %	VMB% > 1%	Best Style & Better%	Average Price (YTD)	
								\$/bale	c/kg clean
Northern	S39	7,376	6,973	5.5	80.3	77.0	25.2	2,104	
Southern	M39	7,697	7,312	5.0	75.9	59.6	30.8	1,771	
Western	F39	4,703	4,503	4.3	72.5	55.5	9.3	1,810	
Total		19,776	18,788	5.0	76.8	65.1	23.6	1,412	1,296
Less than 17.6 micron		5,819	5,479	5.8	73.7	61.0	30.7	1,357	1,400
17.6 - 18.5 micron		6,837	6,482	5.2	77.0	64.8	23.1	1,805	1,412
18.6 - 19.5 micron		7,120	6,827	4.1	79.0	68.9	18.3	1,771	1,413

AWEX Commentary

National wool sales were held in a Tues-Wed pattern this week due to the looming Good Friday public holiday. Also of note was a showcase auction held in Northern Region with buyers and brokers temporarily relocating trading activities to the Sydney Royal Easter Show where large crowds viewed proceedings at the purpose-built facility. Initial expectations were a national total of more than 48,000 bales, however by the end of the series there were less than 44,000 bales offered. After a turnaround in sentiment last week, the market continued its rebound at this sale. The first day had started off reasonably tentative with prices up by 5 cents in Melbourne, however Sydney, and a late selling Fremantle gave more optimistic signals when they finished as much as 15 cents dearer. The final day, Wednesday, followed suit and another 10 to 20 cents was added to valuations. Demand was fairly widespread with buyer support evident for the better types as well as those with low spec's, especially on the final day. The 12 cent rise in the AWEX-EMI was largely a result of that renewed support in the Merino Fleece sector with competition for the other catalogues less enthusiastic. Merino Skirtings followed the trend higher but the margins tended to be inconsistent and were in the order of 10 to 20 cents for the sale. Crossbreds struggled for traction and although there were some patches of improvement, on average prices finished slightly lower. Merino Cardings finished 5 to 10 cents higher on the back of steady support. The next wool sales will be held after the annual one-week Easter recess and will include a showcase auction at the IWTO conference in the Sydney CBD.

Certified 1PP Lots Offered for Current Season 15-16

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VM</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Sale</u> <u>Result</u>	<u>Buyer</u>
1			S37	CM/KELVIN VALE/NEW ENG	15.1	0.1	48	76	ASF1E.	AWNS	WD	
2			M34	ROCK-BANK/H-C	15.0	0.1	48	87	ASF1E.	FLRME	WD	
3			L33	GLEN STUART	15.0	0.1	49	77	ASF1E.	ROBL	WD	
4			S23	CSS/MULGOWAN/TRAPROCK	14.3	0.1	42	80	ASF1E.	AWNS	WD	
5			S23	CSS/MULGOWAN/TRAPROCK	14.3	0.1	45	69	ASF1E.	AWNS	WD	
6			S22	OAK HILLS/PYRAMUL/ASWGA/	15.1	0.1	42	72	ASF1E.	AWNS	WD	
7			S22	OAK HILLS/PYRAMUL/ASWGA/	15.3	0.1	44	88	ASF1E.	AWNS	WD	
8			S22	OAK HILLS/PYRAMUL/ASWGA/	15.9	0.1	42	87	ASF1E.	AWNS	WD	
9			S21	G-P/GLENBURNIE	16.4	0.1	58	82	ASF1E.	AWNS	WD	
10			S19	CSS/MULGOWAN/TRAPROCK	15.3	0.5	44	79	ASF1E.	AWNS	WD	
11			M18	KINGSTON/TASMANIA/ASWGA	15.1	0.1	40	70	ASF1E.	AWNS	WD	
12			S18	RON/NEW ENGLAND/WALCHA	16.0	0.4	49	78	ASF1E.	AWNS	WD	
13			S17	CSS/MULGOWAN/TRAPROCK	15.1	0.6	41	71	ASF1E.	AWNS	WD	
14			S17	OAK HILLS/PYRAMUL/ASWGA/	15.9	0.1	44	82	ASF1E.	AWNS	WD	
15			S17	OAK HILLS/PYRAMUL/ASWGA/	16.4	0.1	44	79	ASF1E.	AWNS	WD	
16			S16	WARRANE/NE	15.1	0.3	46	80	ASF1E.	LMKS	WD	
17			S15	CSS/MULGOWAN/TRAPROCK	15.2	0.2	50	72	ASF1E.	AWNS	WD	
18	3,595	4,400	S09	LLANCAUT/WALLANGARRA	15.9	0.2	58	79	ASF1E.	LMKS	S	NENM
19	3,945	5,150	S09	CM/KELVIN VALE/NEW ENG	15.4	0.3	49	78	ASF1E.	AWNS	S	NENM
20	3,666	4,700	S06	RYWUNG/NEW ENGLAND	15.7	0.3	52	87	ASF1E.	AWNS	S	NENM
21	3,535	4,550	S06	RYWUNG/NEW ENGLAND	15.8	0.4	56	86	ASF1E.	AWNS	S	NENM
22			M02	GLENARA/M	14.7	0.1	50	77	ASF1E.	FLRME	WD	

Major Auction Buyers by Micron Range for Current Sale Week

	<u>Buyer</u>	<u>Bales</u>
<u>15.0 microns and finer</u>	Fox & Lillie	15
	Lempriere (Aust)	7
	Techwool Trading	6
<u>15.1 - 16.5 micron</u>	Lempriere (Aust)	385
	Techwool Trading	260
	Australian Merino Exports	244
<u>16.6 - 18.5 micron</u>	Techwool Trading	1236
	Lempriere (Aust)	1196
	Australian Merino Exports	1116

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VM</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	2,100	2,770	S39	EAST VIEW/NEW ENGLAND	13.3	1.3	39	71	MWF4S.H1	SBBN	TMCM
2	1,730	2,304	S39	IC/TARRANGOWER/NEW ENG	13.4	1.2	39	65	ASWF4S.H1	SBBN	GSAS
3	1,590	2,106	S39	BLAXLAND/NE	14.1	0.4	34	81	MWF4E.H1	SBBN	TECM
4	1,507	1,955	S39	TWIN HILLS/PARTNERSHIP	16.7	0.6	41	77	ASF4S.	SBBN	NENM
5	1,499	2,031	S39	GRATHLYN/HR/HARGRAVES	15.1	0.6	41	84	ASF3S.	AWNS	TECM

Top 5 Auction Prices for Season 15-16

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VM</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	3,945	5,150	S09	CM/KELVIN VALE/NEW ENG	15.4	0.3	49	78	ASF1E.	AWNS	NENM
2	3,666	4,700	S06	RYWUNG/NEW ENGLAND	15.7	0.3	52	87	ASF1E.	AWNS	NENM
3	3,595	4,400	S09	LLANCAUT/WALLANGARRA	15.9	0.2	58	79	ASF1E.	LMKS	NENM
4	3,535	4,550	S06	RYWUNG/NEW ENGLAND	15.8	0.4	56	86	ASF1E.	AWNS	NENM
5	3,380	4,501	S16	YALGOO/NE	13.9	0.9	46	76	MWF4E.	EPWN	GSAS

Finest Micron Sold for Season 15-16

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VM</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	1,350	2,077	M24	BEN OHAU	12.5	0.1	25	79	MF4E.F1	NZMZC	TMCM
2	900	1,582	M24	BEN OHAU	12.5	0.7	31	67	MF5E.BF1	NZMZC	MODM
3	1,350	2,027	M24	BEN OHAU	12.6	0.1	18	78	MF4E.M	NZMZC	TMCM
4	1,250	1,956	M24	VISULEA	12.7	0.1	23	68	MWF5E.	NZMZC	TMCM
5	1,220	1,874	M24	VISULEA	12.8	0.0	22	65	MWF4E.	NZMZC	MODM

Superfine Point of Micron (ASF4/MF4)					
Micron	Strength (Nkt)				
	40	35	28	21	14
15.4	1671	1492			
15.5	1720	1547			
15.7	1703	1444	1509		
15.8		1437			
15.9	1587				
16.1	1509	1480			
16.2	1541		1401		
16.3		1515			
16.4	1421				
16.5	1545				
16.6	1564				
16.7			1408	1395	
16.8	1621	1456	1388		
16.9		1442			
17.0	1436	1454			
17.1	1625	1466	1395		
17.2		1413			
17.3	1557	1413	1410		
17.4	1487				1363
17.5	1512	1430			
17.6	1580		1401		
17.7	1522		1399		
17.8		1479	1411		
17.9		1442	1409		
18.0	1486	1394	1428		
18.1	1470		1381		
18.2	1410	1420			
18.3	1372	1410	1383		
18.4	1456				
18.5	1508	1418			

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