



AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North	South	West
	1,262 (+23)	1,228 (+26)	1,325 (+47)
16.5 MPG	1,535n (+21)	1,515n (+17)	
17 MPG	1,523 (+32)	1,522 (+31)	
17.5 MPG	1,506 (+41)	1,511 (+43)	1,462n
18 MPG	1,482 (+49)	1,485 (+48)	1,452n (+49)
18.5 MPG	1,465 (+44)	1,442 (+33)	1,437 (+50)
19 MPG	1,431 (+44)	1,435 (+51)	1,423 (+42)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	Style & Better%	\$/bale	c/kg clean
Northern	S44	4,493	4,282	4.7	76.6	81.4	20.1	1,364	
Southern	M44	7,058	6,741	4.5	78.1	61.1	22.2		
Western	F44	3,462	3,165	8.6	80.3	62.8	8.6	1,895	
Total		15,013	14,188	5.5	78.1	67.5	18.4	1,381	1,287
Less than 17.6 micron		4,563	4,301	5.7	75.3	65.0	20.8		
17.6 - 18.5 micron		4,843	4,578	5.5	78.0	66.8	20.5		
18.6 - 19.5 micron		5,607	5,309	5.3	80.6	70.2	14.7	1,108	1,235

AWEX Commentary

There was a sharp reversal in the market this week as the exchange rate continues to play havoc with local pricing. The benchmark AWEX Eastern Market Indicator gathered 24 cents for the week, recovering all of its losses from last sale. The Aussie dollar also changed tack, falling almost 2 cents over the week and making its biggest one-day fall in 8 months. The currency slump came amid negative inflation data and Australian interest rate speculation. In US terms the EMI has barely moved over the past fortnight despite the turbulence in local terms. Merino Fleece types lifted fairly equally each sale day, resulting in gains of 40 to 50 cents clean for most microns. There was initially a strong start at the start of the week and improving momentum continued to carry the market higher through Wednesday and into Thursday. It was only late on the second day when any indication of a lull in the market appeared. Melbourne's large Thursday catalogue saw a tapering towards the close, but it was mainly on lower spec and higher vegetable matter (vm) types which are becoming increasingly commonplace. Merino Fleece types with more than 1%vm accounted for 53.5% of the national catalogue this week, a 2 year high, and discounts are now emerging. Merino Skirtings also showed the affects of increasing vegetable matter this week. 3%vm and less maintained good support while those with higher percentages tended to struggle. While Merino Cardings (MC) also showed price spreads, the MC Indicators closed largely unchanged, apart from Fremantle which firmed 11 cents. Volumes are expected to hover between 35,000 and 38,000 over the next 3 weeks.

Certified 1PP Lots Offered for Current Season 15-16

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Sale Result	Buyer
1			S37	CM/KELVIN VALE/NEW ENG	15.1	0.1	48	76	ASF1E.	AWNS	WD	
2			M34	ROCK-BANK/H-C	15.0	0.1	48	87	ASF1E.	FLRME	WD	
3			L33	GLEN STUART	15.0	0.1	49	77	ASF1E.	ROBL	WD	
4			S23	CSS/MULGOWAN/TRAPROCK	14.3	0.1	42	80	ASF1E.	AWNS	WD	
5			S23	CSS/MULGOWAN/TRAPROCK	14.3	0.1	45	69	ASF1E.	AWNS	WD	
6			S22	OAK HILLS/PYRAMUL/ASWGA/	15.1	0.1	42	72	ASF1E.	AWNS	WD	
7			S22	OAK HILLS/PYRAMUL/ASWGA/	15.3	0.1	44	88	ASF1E.	AWNS	WD	
8			S22	OAK HILLS/PYRAMUL/ASWGA/	15.9	0.1	42	87	ASF1E.	AWNS	WD	
9			S21	G-P/GLENBURNIE	16.4	0.1	58	82	ASF1E.	AWNS	WD	
10			S19	CSS/MULGOWAN/TRAPROCK	15.3	0.5	44	79	ASF1E.	AWNS	WD	
11			M18	KINGSTON/TASMANIA/ASWGA	15.1	0.1	40	70	ASF1E.	AWNS	WD	
12			S18	RON/NEW ENGLAND/WALCHA	16.0	0.4	49	78	ASF1E.	AWNS	WD	
13			S17	CSS/MULGOWAN/TRAPROCK	15.1	0.6	41	71	ASF1E.	AWNS	WD	
14			S17	OAK HILLS/PYRAMUL/ASWGA/	15.9	0.1	44	82	ASF1E.	AWNS	WD	
15			S17	OAK HILLS/PYRAMUL/ASWGA/	16.4	0.1	44	79	ASF1E.	AWNS	WD	
16			S16	WARRANE/NE	15.1	0.3	46	80	ASF1E.	LMKS	WD	
17			S15	CSS/MULGOWAN/TRAPROCK	15.2	0.2	50	72	ASF1E.	AWNS	WD	
18	3,595	4,400	S09	LLANCAUT/WALLANGARRA	15.9	0.2	58	79	ASF1E.	LMKS	S	NENM
19	3,945	5,150	S09	CM/KELVIN VALE/NEW ENG	15.4	0.3	49	78	ASF1E.	AWNS	S	NENM
20	3,666	4,700	S06	RYWUNG/NEW ENGLAND	15.7	0.3	52	87	ASF1E.	AWNS	S	NENM
21	3,535	4,550	S06	RYWUNG/NEW ENGLAND	15.8	0.4	56	86	ASF1E.	AWNS	S	NENM
22			M02	GLENARA/M	14.7	0.1	50	77	ASF1E.	FLRME	WD	

Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
15.0 microns and finer	Segard Masurel	34
	Lempriere (Aust)	30
	United Wool Company	6
15.1 - 16.5 micron	Lempriere (Aust)	216
	Techwool Trading	151
	Australian Merino Exports	120
16.6 - 18.5 micron	Techwool Trading	1179
	Fox & Lillie	782
	Lempriere (Aust)	731

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	1,320	1,677	M44	NEW HAVEN	17.2	0.5	49	77	MF4S.	FLRME	NENM
2	1,300	1,643	S44	SLR/NUNDLE	15.6	0.2	43	82	MWF4S.	AWNS	GSAS
3	1,297	1,663	S44	SLR/NUNDLE	17.0	1.4	41	91	MF4S.	AWNS	NENM
4	1,266	1,646	S44	NORTHAM/RYLSTONE	17.8	0.3	45	86	MF4E.	LMKBT	NENM
5	1,261	1,648	M44	MEANDER RISE/WW	17.4	0.3	43	77	MF4E.	AWNS	NENM

Top 5 Auction Prices for Season 15-16

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	3,945	5,150	S09	CM/KELVIN VALE/NEW ENG	15.4	0.3	49	78	ASF1E.	AWNS	NENM
2	3,666	4,700	S06	RYWUNG/NEW ENGLAND	15.7	0.3	52	87	ASF1E.	AWNS	NENM
3	3,595	4,400	S09	LLANCAUT/WALLANGARRA	15.9	0.2	58	79	ASF1E.	LMKS	NENM
4	3,535	4,550	S06	RYWUNG/NEW ENGLAND	15.8	0.4	56	86	ASF1E.	AWNS	NENM
5	3,380	4,501	S16	YALGOO/NE	13.9	0.9	46	76	MWF4E.	EPWN	GSAS

Finest Micron Sold for Season 15-16

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	1,350	2,077	M24	BEN OHAU	12.5	0.1	25	79	MF4E.F1	NZMZC	TMCM
2	900	1,582	M24	BEN OHAU	12.5	0.7	31	67	MF5E.BF1	NZMZC	MODM
3	1,350	2,027	M24	BEN OHAU	12.6	0.1	18	78	MF4E.M	NZMZC	TMCM
4	1,250	1,956	M24	VISULEA	12.7	0.1	23	68	MWF5E.	NZMZC	TMCM
5	1,220	1,874	M24	VISULEA	12.8	0.0	22	65	MWF4E.	NZMZC	MODM

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)			
	40	35	28	21
15.5			1550	
15.8			1449	
16.0	1548	1490		
16.1				1482
16.2	1459			
16.3				
16.5			1433	
16.6			1455	
16.7		1562		
16.9	1628		1510	
17.0		1469		
17.1	1598		1511	
17.2	1631			
17.4	1648	1492		
17.5	1577			
17.6	1531		1474	
17.7			1459	1406
17.8	1517	1474		
18.0				
18.1	1651			
18.2	1546	1455		
18.3				
18.5		1455		

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