<u>Week</u> 08

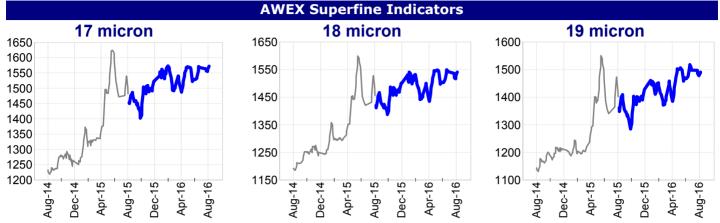
Superfine Wool Report

www.awex.com.au

Wednesday, 24 August, 2016 (8:25 pm AEST)







2 year charts (North/South average). Blue line = last 12 months

		Regional Indicators (¢/kg clean)										
Region	Nort	th	П	Sou	ıth		We	st				
Indicator	1,333	(+13)		1,294	(+11)	L	1,391	(-6)				
16.5 MPG	1,600n	(0)		1,558n	(+6)	ı						
17 MPG	1,588n	(+5)		1,556	(+14)	L						
17.5 MPG	1,579	(+3)		1,553	(+12)	L						
18 MPG	1,553	(+12)		1,529	(+16)	l	1.494n	(+7)				
18.5 MPG	1,520	(+11)		1,501	(+7)		1,482n	(-1)				
19 MPG	1,496	(+12)		1,486	(+10)		1,480n	(+1)				

Offering Analysis (19.5 micron & finer)										
		Bales	Bales	Passed	АМ	VMB%	Best	Average	Price (YTD)	
Region	Sale ID	Offered	Sold	In %	%	> 1%	Style &Better%	\$/bale	c/kg clean	
Northern	S08	6,360	6,220	2.2	81.4	66.4	35.6	2,001		
Southern	M08	7,646	7,350	3.9	85.1	48.1	33.4	1,810		
Total	•	14,006	13,570	3.1	83.4	56.4	34.4	1,563	1,387	
•					•					
Less than 1	7.6 micron	4,461	4,230	5.2	82.8	52.4	47.3	1,774	1,470	

Less than 17.6 micron	4,461	4,230	5.2	82.8	52.4	47.3	1,774	1,470
17.6 - 18.5 micron	4,481	4,388	2.1	83.2	56.1	34.3	1,810	1,478
18.6 - 19.5 micron	5,064	4,952	2.2	84.2	60.2	23.0	1,672	1,467

AWEX Commentary

Fremantle auctions paused this week resulting in a national offering of less than 30,000 bales, a similar amount to the corresponding sale from 12 months ago. The series was held in a Tuesday/Wednesday pattern to allow for "wool week" activities in Melbourne late in the week. A one-cent dip in the exchange rate helped support auction prices, sending the AWEX Eastern Market Indicator (EMI) 11 cents higher. Merino Fleece made a solid contribution to the overall result of the EMI despite a cautious start. Rises generally totalled between 5 and 15 cents for most microns although it was the broader microns (20 to 23) which found the most consistent support and were the best performing sector. The sale finished on a strong note when a late surge on the final day pushed up prices another 5 to 10 cents in the last half hour. Merino Skirtings recorded a similar result to fleece types, rising 10 to 20 cents. Buyers had the greatest appetite for stylish low vegetable matter types (<3.0%). Crossbreds finished as much as 25 cents dearer although there were large differences between the various microns. 28-microns were the most keenly sought and jumped as much 30 cents in Melbourne before steadying on the second day. Merino Cardings had mixed results, losses in Melbourne were outweighed by small gains in Sydney. Next week returns to a three-centre rostering with just over 42,000 bales offered around the country.

				Certified 1PP Lots Off	ered for (Curren	t Sea	son 1				
	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Sale</u> <u>Result</u>	<u>Buyer</u>
1			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	
			Ma	jor Auction Buyers by	Micron Ra	ange fo	r Cu	rrent	Sale We	ek		
				<u>Buyer</u>	<u>Bales</u>							
<u> 15.</u>	15.0 microns and finer		<u>ner</u>	Lempriere (Aust)	28							
				Australian Merino Exports	6							
				Modiano (Aust)	6							
<u>15.</u>	.1 - 16.5 ı	<u>micron</u>	[Lempriere (Aust)	217							
				Fox & Lillie	202							
				New England Wool	132							
<u> 16.</u>	.6 - 18.5 ı	<u>micron</u>	[Tianyu Wool	912							

833

738

Australian Merino Exports

New England Wool

	Top 5 Australian Auction Prices for Sale Week (Sold Only)													
	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>			
1 2 3 4 5	1,500 1,470 1,434 1,420 1,377	1,976 1,973 1,831 1,721 1,831	M08 M08 S08	CRANBROOK CRANBROOK JB IN CIR JRS/GLEN BLUFF/NE JB IN CIR	16.0 16.2 17.4 17.2 17.3	0.3 0.3 0.2 0.7 0.3	35 34 52 47 49	79 77 93 88 84	MF4E. ASF4E. MF3E. MF3E. MF3E.	ROBL ROBL ESMG TWGB1 ESMG	NENM NENM NENM NENM NENM			
				Top 5 Auction Pi	rices fo	r Sea	son 1	.6-17						
	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>			
1	1,741	2,285	M06	DM/MIENA/ASWGA/T/545	17.6	0.2	36	88	MF4E.	EPWL	NENM			
2	1,650	2,344	M02	DELATITE	15.3	0.4	48	77	MWF5S.	RWLM	AMEM			
3	1,531	2,077	M06	DM/MIENA/ASWGA/T/545	17.7	0.2	44	89	ASF4E.	EPWL	NENM			
4	1,500	1,976	M08	CRANBROOK	16.0	0.3	35	79	MF4E.	ROBL	NENM			
5	1,490	2,126	M01	DAS/MF	17.5	1.0	52	83	ASF4S.	ESMG	NENM			
				Finest Micron S	old for	Seas	on 16	5-17						
	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>			
1	1,100	1,716	S06	GLENORA/YASS	13.5	1.1	29	57	MWF5S.	GLWS	MAFM			
2	1,250	1,662	S02	PETALI	13.9	0.5	33	70	MWF4E.	EPWN	GSAS			
3	1,100	1,574	S08	OMB/GLENLEE/YASS	13.9	0.7	32	76	MWF5E.	LMKR	MAFM			
4	1,020	1,584	M01	GREYSTONES	14.1	1.2	43	63	MWF5S.	LMKG	GSAS			
5	920	1,465	M08	STAGGA-INN/NEWSTEAD	14.1	8.0	36	60	MWF5S.	ARCG	AMEM			

	Superfine Point of Micron (ASF4/MF4)										
Strength (Nkt)											
Micron	40	35	28	21	14						
15.1	1657										
16.1	1624										
16.2	1563										
16.3	1626										
16.4	1579										
16.5											
16.6	1643										
16.7	1666		1471								
16.8	1551		1457								
16.9		1520									
17.0		1417									
17.1	1647	1551									
17.2		1478	1461								
17.3	1631										
17.4	1680	1629									
17.5	1670										
17.6	1576	1496	1454								
17.7											
18.0		1539									
18.2											
18.3	1611										
18.4	1547	1504									
18.5	1523										

For more information please contact AWEX Operations on +61 2 9428 6130 Copyright Australian Wool Exchange (2006)

Not for reproduction without permission.