## <u>Week</u> **09**

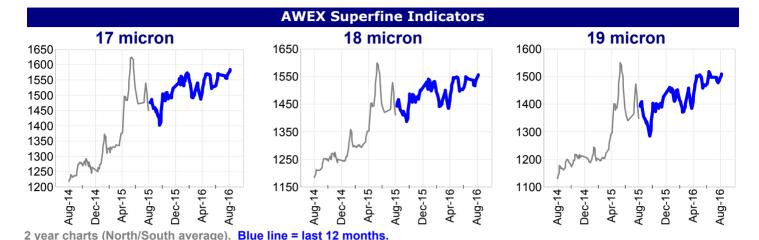
## **Superfine Wool Report**

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Thursday, 1 September, 2016 (8:25 pm AEST)







	Regional Indicators (¢/kg clean)									
Region	North		П	Sou	ıth	П	West			
Indicator	1,344	(+11)	ı	1,304	(+10)	(+10)		(+16)		
16.5 MPG	1,604n	(+4)		1,570n	(+12)					
17 MPG	1,599n	(+11)	ш	1,569	(+13)	ı				
17.5 MPG	1,591	(+12)	Н	1,567	(+14)	ı				
18 MPG	1,567	(+14)	ı	1,546	(+17)	ı	1,518n	(+24)		
18.5 MPG	1,531	(+11)		1,524	(+23)		1,508n	(+26)		
19 MPG	1,513	(+17)		1,506	(+20)	ı	1,500	(+20)		

Offering Analysis (19.5 micron & finer)											
		Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)			
Region	Sale ID	Offered	Sold	In %	%	> 1%	Style &Better%	\$/bale	c/kg clean		
Northern	S09	7,953	7,789	2.1	82.6	63.4	43.5	2,096			
Southern	M09	5,831	5,691	2.4	83.8	50.9	32.0	1,818			
Western	F09	5,433	5,284	2.7	83.0	37.3	18.9				
Total		19,217	18,764	2.4	83.1	52.2	33.1	1,583	1,407		
Less than 17.6 micron		5,335	5,126	3.9	85.2	51.0	44.1	1,818	1,549		
17.6 - 18.5 micron		5,751	5,643	1.9	81.8	50.2	35.1	1,708	1,484		
18.6 - 19.5 micron		8,131	7,995	1.7	82.6	54.5	24.4	1,923	1,416		

## **AWEX Commentary**

Week 10 saw Fremantle re-join Sydney and Melbourne on the selling program, pushing the national offering to 40,553 bales. The majority of the wool catalogued was freshly shorn and had not been offered previously, a reflection of the recent buoyan market. The fleece market opened on the east coast to a stronger tone from the very first lot and continued to strengthen in all centres as the week progressed. All types and microns generally enjoyed gains of 10 to 20 cents on the back of a continu improvement in sentiment (Fremantle posted rises of 20 to 25 cents but that was compared to their previous sale held a fortnight earlier). The superfine range came under close scrutiny, particularly with Sydney hosting a designated superfine sale. 16 to 18 microns were well represented by Best style types and to a lesser extent average Spinner styles. A significan portion of this range tested greater than 40nkt. These were met with strong competition and posted appreciable improvements over the two days as premiums of 200 cents emerged for selected lots over equivalent lower spec types. Although the focus was squarely on these better types, the strength also carried through into Good style and part-tender types. The skirting market continued to perform very well on the back of the strong fleece market. Buyers have shown most interest for well-grown low vm types (<3.0% vm) which have emerged in greater numbers as a result of a favourable early growing season. Crossbreds had mixed results, weakness in the 30/32 micron range was overshadowed by good support fc 25 to 28 microns. The oddment market, although solid, did not match the rises of the fleece and skirtings and closed at similar levels to last sale.

	Certified 1PP Lots Offered for Current Season 16-17										
	<u>Price</u> (Greasy)	<u>Price</u> <u>Sal</u> (Clean)	<u>e</u> <u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Sale</u> <u>Result</u>	<u>Buyer</u>
1		S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	
		1	lajor Auction Buyers by	Micron Ra	nge fo	r Cu	rrent	Sale We	ek		
<u>15.</u>	0 micron	s and fine	Buyer Lempriere (Aust) G Schneider (Aust) Techwool Trading	<u>Bales</u> 41 31 16							
<u>15.</u>	<u>.1 - 16.5 (</u>	<u>micron</u>	Lempriere (Aust) Techwool Trading Fox & Lillie	291 176 170							
<u>16.</u>	6 - 18.5	<u>micron</u>	Australian Merino Exports Tianyu Wool Techwool Trading	1231 1196 949							

				Top 5 Australian Auctic	n Prices	for S	ale W	/eek	(Sold On	v)	
	Price (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>		<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>
1 2 3 4 5	1,650 1,615 1,596 1,570 1,416	2,159 2,306 2,085	M09 M09 M09	ROSE VILLA/TASMANIA ROSE VILLA/TASMANIA BOWACKA ROSE VILLA/TASMANIA BOWACKA	15.6 17.4 16.5 15.2 17.1	0.3 0.3 0.3 0.3 0.5	43 39 45 46 43	72 88 93 79 89	ASF4E. ASF4E. ASF4E. ASF4E.	AWNS AWNS FLRME AWNS FLRME	NENM NENM NENM NENM NENM
				Top 5 Auction	Prices fo	r Sea	son 1	6-17	7		
	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>
1 2 3 4 5	1,741 1,650 1,531 1,500 1,490	2,285 2,344 2,077 1,976 2,126	M06 M02 M06 M08 M01	DM/MIENA/ASWGA/T/545 DELATITE DM/MIENA/ASWGA/T/545 CRANBROOK DAS/MF	17.6 15.3 17.7 16.0 17.5	0.2 0.4 0.2 0.3 1.0	36 48 44 35 52	88 77 89 79 83	MF4E. MWF5S. ASF4E. MF4E. ASF4S.	EPWL RWLM EPWL ROBL ESMG	NENM AMEM NENM NENM NENM
				Finest Micron	Sold for	Seas	on 16	5-17			
	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	Micron	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>
1 2 3 4 5	1,100 1,250 1,100 1,020 920	1,716 1,662 1,574 1,584 1,465	S02 S08 M01	GLENORA/YASS PETALI OMB/GLENLEE/YASS GREYSTONES STAGGA-INN/NEWSTEAD	13.5 13.9 13.9 14.1 14.1	1.1 0.5 0.7 1.2 0.8	29 33 32 43 36	57 70 76 63 60	MWF5S. MWF4E. MWF5E. MWF5S. MWF5S.	GLWS EPWN LMKR LMKG ARCG	MAFM GSAS MAFM GSAS AMEM

	Superf	ine Point of	Micron (ASI	-4/MF4)	
		Streng	th (Nkt)		
Micron	40	35	28	21	14
15.0	1650				
15.2	2085				
15.3	1693	1590			
15.4	1660				
15.5	1679				
15.6	1843				
15.7	1715				
15.8	1672	1497			
15.9	1704	1466	1485	1472	
16.0	1614	1512	1541		
16.1	1686				
16.2	1655	1550	1528		
16.3	1703	1517		1471	
16.4	1617	1580	1494		
16.5	1636	1640			
16.6	1635	1517	1551		
16.7	1645	1477			
16.8	1623	1567		1489	
16.9	1667	1484			
17.0	1638	1590	1484		
17.1	1776	1540		1485	
17.2	1601	1628	1490	1507	
17.3	1652	1529			
17.4	2159				
17.5	1625	1525			
17.6	1655	1534	1535		
17.7	1655	1586			
17.8	1608		1500		1464
17.9	1600	1526	1509		
18.0	1524		1493	1462	
18.1	1650		1522		
18.2	1575	1510	1515		
18.3	1599	1527	1512		
18.4	1574	1523	1502		
18.5		1518	1491		

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