

Superfine Wool Report

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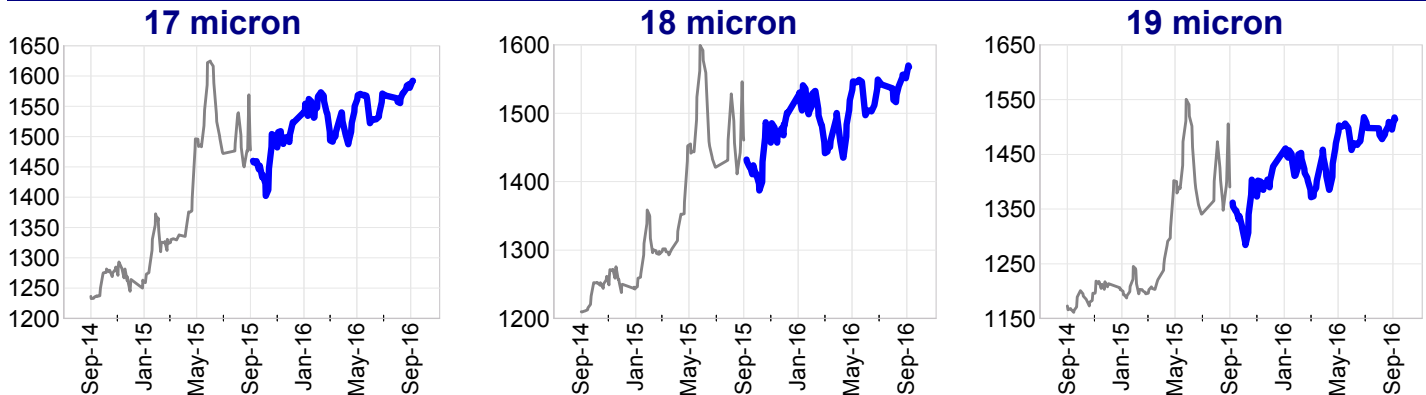
Thursday, 15 September, 2016 (8:25 pm AEST)

Compared to Thursday, 8 September, 2016



we know wool

AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North	South	West
	1,340 (+10)	1,290 (+1)	1,384 (+5)
16.5 MPG	1,606 (+11)	1,580n (+10)	
17 MPG	1,605 (+12)	1,579 (+11)	
17.5 MPG	1,598 (+10)	1,574 (+8)	
18 MPG	1,580 (+19)	1,555 (+13)	1,541n (+32)
18.5 MPG	1,550 (+24)	1,534 (+25)	1,534n (+36)
19 MPG	1,517 (+19)	1,511 (+18)	1,499 (+14)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	Style & Better%	\$/bale	c/kg clean
Northern	S11	6,260	5,947	5.0	84.3	59.3	47.1	2,009	
Southern	M11	7,209	7,065	2.0	83.1	47.8	43.0	2,062	
Western	F11	3,646	3,533	3.1	75.5	32.0	19.8	1,871	
Total		17,115	16,545	3.3	81.9	48.6	39.5	1,616	1,427
Less than 17.6 micron		5,371	5,026	6.4	82.9	42.4	56.1	1,807	1,530
17.6 - 18.5 micron		4,836	4,736	2.1	83.0	48.2	35.3	1,409	1,489
18.6 - 19.5 micron		6,908	6,783	1.8	80.5	53.8	29.6	2,062	1,522

AWEX Commentary

It was a mixed week in the Australian wool market this week with the finer microns experiencing strong gains whilst the broader edge lost ground. Less than 38,000 bales were offered nationally in three selling centres, a fairly typical total for this time of the year. A sharp fall in the exchange rate was a key aspect this week with the Australian dollar losing more than 2 cents compared to last week and trading at its lowest level in 2 months. The cheaper dollar helped propel the finer microns 1 increases of 10 to 20 cents, which in turn boosted the Eastern Market Indicator by 6 cents for the series. In USD terms the EMI fell 24 cents however, its lowest level for the season and a result of the exchange rate movements. As with recent sales 19-microns and finer was most affected, particularly in the lower spec types where there were increases of 20 to 30 cents. The broader microns initially held firm before succumbing to weaker demand on Thursday and falling 10 to 20 cents. The Merino Skirting market mirrored the fleece market with a stylish selection of FNF skirtings (less than 2.0% vm) maintaining strong interest and making modest increases for the sale. Finer crossbred types (25/26 microns) continue to find favour on limited volumes, increasing another 10 to 20 cent this week. The broader crossbreds (30/31 microns) rebounded from last week's abrupt falls with restrained rises of 5 cents. Merino Carding types preserved their recent trend, making only slight movements over the two days. Next week the national offering is currently rostered at almost 42,000 bales including a three-day series in Melbourne.

Certified 1PP Lots Offered for Current Season 16-17

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Sale</u> <u>Result</u>	<u>Buyer</u>
1			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	

Major Auction Buyers by Micron Range for Current Sale Week

	<u>Buyer</u>	<u>Bales</u>
<u>15.0 microns and finer</u>	Lempriere (Aust)	73
	Techwool Trading	27
	G Schneider (Aust)	26
<u>15.1 - 16.5 micron</u>	Lempriere (Aust)	225
	Techwool Trading	205
	Fox & Lillie	191
<u>16.6 - 18.5 micron</u>	Techwool Trading	1217
	Chinatex (Aust)	875
	Fox & Lillie	833

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	1,670	2,155	M11	PS/BUCHAN	17.4	0.9	46	82	ASF4S.	AWNS	NENM
2	1,640	2,244	S11	CDF/BEREEN	13.9	0.7	44	74	ASF4S.	AWNS	NENM
3	1,450	1,939	M11	PS/BUCHAN	16.9	2.0	42	80	ASF4S.	AWNS	NENM
4	1,420	1,760	S11	TA/F IN DIA/CONGI/NE	15.7	0.4	52	76	MF3E.	LMKN	NENM
5	1,400	1,997	M11	PS/BUCHAN	16.5	1.1	45	74	ASF4S.	AWNS	NENM

Top 5 Auction Prices for Season 16-17

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	1,741	2,285	M06	DM/MIENA/ASWGA/T/545	17.6	0.2	36	88	MF4E.	EPWL	NENM
2	1,670	2,155	M11	PS/BUCHAN	17.4	0.9	46	82	ASF4S.	AWNS	NENM
3	1,650	2,344	M02	DELATITE	15.3	0.4	48	77	MWF5S.	RWLM	AMEM
4	1,650	2,185	M09	ROSE VILLA/TASMANIA	15.6	0.3	43	72	ASF4E.	AWNS	NENM
5	1,640	2,244	S11	CDF/BEREEN	13.9	0.7	44	74	ASF4S.	AWNS	NENM

Finest Micron Sold for Season 16-17

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F1U	EPWB	GSAS
2	1,166	1,722	S09	B&G/F	12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
3	870	1,596	M10	SOMERTON PARK	13.2	6.1	0	0	MP4S.60W1	NZMZC	LEMM
4	890	1,516	M10	SOMERTON PARK	13.4	4.9	0	0	MP4S.60W1	NZMZC	LEMM
5	1,100	1,716	S06	GLENORA/YASS	13.5	1.1	29	57	MWF5S.	GLWS	MAFM

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)			
	40	35	28	21
15.2	1673			
15.3	1524			
15.4		1512		
15.5	1646	1615		
15.6				1504
15.7	1659			
15.8	1606			1523
15.9	1613		1548	
16.0	1648	1591	1486	
16.1	1659			
16.2	1610		1530	
16.3	1607		1555	1563
16.4	1640	1584		
16.5	1706	1583	1542	
16.6	1610		1573	
16.7	1616	1566		1530
16.8	1588	1583		
16.9	1694	1580		
17.0	1634			
17.1	1630	1579	1506	
17.2	1644	1579	1532	
17.3	1632	1570	1565	
17.4	1727	1567		
17.5		1547		
17.6	1641	1601		
17.7	1638			
17.8	1643			
17.9	1640		1536	1506
18.0	1634		1556	
18.1	1554		1541	
18.2	1578	1532	1536	
18.3	1619	1542	1505	
18.4	1610			
18.5	1564	1513		

For more information please contact AWEX Operations on +61 2 9428 6130
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