<u>Week</u> **12**

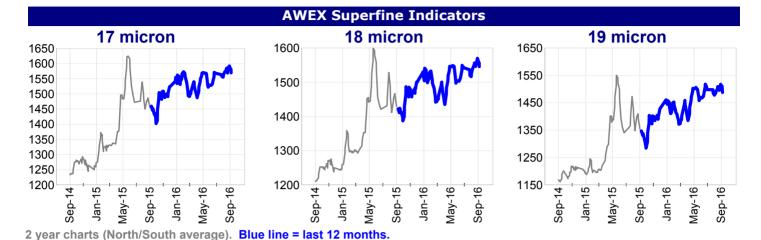
Superfine Wool Report

www.awex.com.au

Thursday, 22 September, 2016 (8:25 pm AEST)

Compared to Thursday, 15 September, 2016





	Regional Indicators (¢/kg clean)								
Region	North			South			West		
Indicator	1,316	(-24)		1,266	(-24)	Н	1,363	(-21)	
16.5 MPG	1,587n	(-19)		1,563n	(-17)	Н			
17 MPG	1,577	(-28)	Н	1,562	(-17)	Н			
17.5 MPG	1,571	(-27)		1,558	(-16)	Н			
18 MPG	1,549	(-31)		1,542	(-13)	П	1.530n	(-11)	

Offering Analysis (19.5 micron & finer) Bales VMB% Average Price (YTD) **Bales** Passed AM **Best** Style \$/bale Region Sale ID c/kg clean Offered Sold In % % > 1% &Better% 5,102 4.771 6.5 80.1 57.2 47.1 1.812 Northern **S12** 9,029 44.2 Southern M12 10,080 10.4 82.8 43.3 1,665 Western 3,135 2,910 7.2 77.6 32.4 19.3 1,230 F12 Total 18,317 16,710 8.8 81.2 45.8 40.3 1,612 1,423 Less than 17.6 micron 5,914 5,333 9.8 83.0 40.6 57.5 1,665 1,619 44.7 5.257 4.836 8.0 79.3 40.8 1,569 1.635 17.6 - 18.5 micron 7,146 6,541 8.5 50.9 25.6 1.482 18.6 - 19.5 micron 81.0 1,833

1,513

1,484

(-21)

(-27)

1,521n

1,486

(-13)

(-13)

AWEX Commentary

There was a sharp reversal in the AWEX Eastern Market Indicator with it losing 24 cents during the sale; its largest weekly fain more than 3 months. Currency fluctuations continued to have an impact and in US dollars terms the EMI actually rose by cents after a firming of the Australian dollar by nearly 2 cents. The catalogue of almost 40,000 bales commenced on Tuesda to a New Zealand-only selection. Prices were solid for the more stylish types, however the lower spec types struggled, giving an indication of the trend for the remainder of the week. The Australian offering followed suit over the next 2 days, progressively losing 15 to 40 cents, depending on the micron and selling centre. In a different tendency from recent sales it was the medium to broad microns (20.0-23.0) types that suffered from the largest corrections, generally losing 30 to 40 cents for the week. The odd pocket of stylish high Nkt/low CVh lots in the finer microns were highly sought after and as a result traded at levels only just below those achieved at last week's sale. The final day gave mixed signals with Melbourne losing ground over the day at its large offering while Fremantle firmed towards the close. The Skirting market followed a similar course to the fleece market with most types and descriptions slipping between 20 and 40 cents. Crossbreds had a lacklustre week, also losing as much as 40 cents. The Carding market moved against the trend of the skirting and fleece market and enjoyed modest rises. Next week sees a smaller national offering of just over 35,000 bales. Selling in Melbourne is in an unusual Tues-Wed pattern due to a localised public holiday on Friday whilst Fremantle and Sydney maintain their usual Wed-Thurs arrangement.

18.5 MPG

19 MPG

1,530

1,491

(-20)

(-26)

	Certified 1PP Lots Of	fered for (Current	Sea	son 1	L6-17			
<u>Price</u> <u>Price</u> <u>Sale</u> (Greasy) (Clean)	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Sale</u> <u>Result</u>	<u>Buyer</u>
1 S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	
Ma	ajor Auction Buyers by	Micron Ra	nge fo	r Cu	rrent	Sale We	ek		
15.0 microns and finer	<u>Buyer</u> Lempriere (Aust) Natsun Australia Techwool Trading	<u>Bales</u> 90 18 17							
<u>15.1 - 16.5 micron</u>	Natsun Australia Lempriere (Aust) Techwool Trading	183 179 167							
<u>16.6 - 18.5 micron</u>	Fox & Lillie Tianyu Wool Lempriere (Aust)	1089 889 839							

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	Broker	<u>Buyer</u>
1 2 3 4 5	1,589 1,551 1,508 1,504 1,490	2,096 2,119 2,100 2,112 1,953	M12 M12 M12	DM/MIENA/ASWGA/T/545 DM/MIENA/ASWGA/T/545 DM/MIENA/ASWGA/T/545 DM/MIENA/ASWGA/T/545 SNOWHILL/ASWGA/T136	17.1 16.5 17.0 16.7 16.8	0.1 0.1 0.1 0.2 0.2	36 37 38 38 39	91 84 81 72 92	ASF4E. ASF3E. ASF3E. ASF4E.	EPWL EPWL EPWL EPWL ROBL	NENM NENM NENM NENM NENM
				Top 5 Auction Pr	ices fo	r Seas	son 1	.6-17	,		
	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>
1	1,741	2,285	M06	DM/MIENA/ASWGA/T/545	17.6	0.2	36	88	MF4E.	EPWL	NENM
2	1,670	2,155	M11	PS/BUCHAN	17.4	0.9	46	82	ASF4S.	AWNS	NENM
3	1,650	2,344	M02	DELATITE	15.3	0.4	48	77	MWF5S.	RWLM	AMEM
4	1,650	2,185	M09	ROSE VILLA/TASMANIA	15.6	0.3	43	72	ASF4E.	AWNS	NENM
5	1,640	2,244	S11	CDF/BEREEN	13.9	0.7	44	74	ASF4S.	AWNS	NENM
				Finest Micron S	old for	Seaso	on 16	5-17			
	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F1	U1EPWB	GSAS
2	1,166	1,722			12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
3	870	1,596		SOMERTON PARK	13.2	6.1	0	0	MP4S.60W1	NZMZC	LEMM
4	890	1,516			13.4	4.9	0	0	MP4S.60W1	NZMZC	LEMM
5	1,100	1,716	S06	GLENORA/YASS	13.5	1.1	29	57	MWF5S.	GLWS	MAFM

	Superf	ine Point of	Micron (ASI	F4/MF4)	
		Streng	th (Nkt)		
Micron	40	35	28	21	14
14.9			1583		
15.0		1537			
15.1	1793	1570			
15.2	1553	1549			
15.3					
15.4	1533				
15.7	1819	1570			
15.8	1539				
15.9		1584			
16.0	1839	1573	1503		
16.2		1518			
16.3	1586	1534	1522		
16.4		1514			
16.5	1523	1547	1546		
16.6	1622	1558			
16.7	1550	1707		1474	
16.8					
16.9	1672	1490			
17.0	1580				
17.1	1610	1527		1505	
17.2	1593	1573	1513		
17.4	1707	1525			
17.6	1679	1484			
17.7	1683				
17.8	1631		1541		
17.9	1536	1559			
18.0	1592	1535	1510		
18.1		2059			
18.2	1560		1484		
18.4	1597	1499			
18.5	1563		1507		

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