

Wool Market Movements

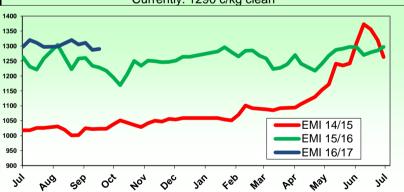


Friday, 30 S

- After a slow start to the week, the Australian wool market finished strongly on Thursday with prices lifting. Stylish, well specc'ed fine and superfine Merino wool recorded large gains on the back of keen buyer interest, but prices for broad Merino wool, in contrast, weakened again. The Eastern Market Indicator lifted by 3 cents to 1290 c/kg, although this increase did not fully reflect the strong gains on Thursday as Melbourne did not host a sale that day. The AUD lifted by half a UScent, and the the EMI was 8 UScents higher at 993 USc/kg. There was a small offering 33,917 bales, with a pass-in rate of 7.3%.
- The two day sale in Sydney this week was a designated superfine sale. Merino fleece wool of 19 microns and finer attracted strong buyer interest, with a solid lift in prices on the Wednesday and then a surge on Thursday. In contrast, broader Merino wool slid again and the price differential for fine Merino wool widened. Crossbred wool of 27 microns and broader attracted good support and prices lifted in response. Locks eased on Wednesday then regained ground on Thursday, while Stains and Crutchings were firm to slightly higher.
- Melbourne hosted sales on Tuesday and Wednesday due to the Friday public holiday, with only 16,994 bales offered. As a result. Melbourne missed the strong gains in prices seen in the other two selling centres on Thursday. Prices for fine and broader Merino wool diverged, with fine wool lifting yet broad wool sliding. Stylish fine Merino wool 18.5 microns and finer attracted the most interest, lifting by 15-20 cents, and wool 20 microns and broader were up to 25 cents cheaper. Crossbred wool prices were mixed, with broader wool gaining ground but finer types easing, mainly on Tuesday. Oddments were firm to slightly dearer.
- 6,747 bales were offered in Fremantle on Wednesday and Thursday. After a dificult day on Wednesday where prices for medium Merino fleece wool fell by 20-40 cents, prices lifted strongly by 25-30 cents on Thursday, particularly for good style, well spec'ed lots finer than 19.5 micron which sold at strong premiums to lower spec wools

September						
	AWEX	WEEK	LY WOO	L PRIC	ES	
Regional		Wkly		Wkly		Wkly
Indicator	North	Chg	South	Chg	West	Chg
c/kg clean	1333	+17	1263	-3	1363	0
	MIC		PRICE G	UIDES		
16.5	1620	+33	1583	+20	-	-
17	1613	+36	1581	+19	-	-
17.5	1607	+36	1577	+19	-	-
18	1596	+47	1561	+19	1559n	+29
18.5	1568	+38	1528	+15	1537n	+16
19	1527	+36	1498	+14	1508	+22
19.5	1457	+6	1448	+1	1454	+3
20	1405	-5	1397	-6	1426	+12
21	1393	-2	1372	-19	1393	-4
22	1364n	-22	1357	-23	1374n	-17
23	-	-	1346	-23	-	-
24	-	-	-	-	-	-
25	-	-	1217	-9	-	-
26	1123n	-22	1149	-8	-	-
28	770	+22	770	0	-	-
30	603	+18	606	+11	-	-
32	508n	+13	-	-	-	-
MC	1063n	+1	1043	+6	1052n	+7

AWEX EMI 2014/15 & 2015/16 Season v's Current Currently: 1290 c/kg clean



Upcoming Auction Volumes

10-10-16

17-10-16

03-10-16

sold at strong premiums to lower spec wools. Merino – skirtings eased on Wednesday before recovering a little on –					Northern	S14	S15	S16	
0	Locks and Cru	,	0		Sydney	8,055	9,970	10,800	
T	HIS WEEK'S	S SALES S	TATISTIC	S	Southern	M14	M15	M16	
Centre	Bales Originally	Bales Offered	Bales Sold	Pass in Rate	Melbourne	21,448	22,980	24,950	
Northern	9,990	10,176	9,461	7.0%	Western	F14	F15	F16	
Southern Western	20,543 8,200	16,994 6,747	15,889 6,099	6.5% 9.6%	Fremantle	9,694	7,770	7,520	
TOTAL	38,733	33,917	31,449	7.3%	Total	39,197	40,720	43,270	

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Contact David Brook on 1800 629 396.

Landmark Wool Report

LANDMARK

EMI 1290 NMI 1333 SMI 1263 WMI 1363 Average Nth-Sth MPG's as reported on 29 Sep 2016

Last North Last Ouce Last Verk 1287 (-3) Last Verk 1287 (-3) Last Verk 1287 (-3) Last Verk 1287 (-3) Last Verk 1287 (-3) Micron EMI 16.5 17 17.7 18 16.5 17 17.7 18 16.5 19 19.5 20 21 22 23 25 28 A Current MPG's 1290 1602 1597 1592 1579 1548 1513 1453 1401 1383 1496 1357 1227 770 0. 10 year Average 971 1575 1408 1404 1287 1230 1166 1110 1059 1023 996 969 733 571 0. This time last year 10 year High 1436 2680 2497 2339 2174 1944 1773 1674 1589 1527 1496 1461 1255 976 1. 10 year Low 52 20 221 1251 1073 1087 881 833 777 736 686 559 654 464 549 339 0. 4/Reported above current 99% 1280 2465 2462 2482 209 1427 1559 1564 1473 1471 2493 1377 1346 1461 1255 976 1. 10 year Low 52 128 1073 1087 881 833 777 736 686 659 654 464 549 339 0. 4/Reported 844 1078 900 747 595 396 200 221 188 144 0 104 28 206 0. Diff Der Kave & 110 228 1071 1687 1681 1655 11657 1527 1455 1413 1357 1319 1273 1324 1280 1270 1333 639 0. 779% 1180 1261 1271 1491 1433 1407 1393 1377 1340 109 1276 1200 1238 639 0. 4/Reported 99% 1280 2465 2462 2482 209 1427 1559 1265 1265 11655 1177 1472 1393 1377 1340 1340 1290 1276 1293 190 1276 1290 126 1297 1455 1413 1357 1319 1273 1226 1230 1188 1199 674 0. 99% 1280 1297 1292 1297 1193 1100 1255 1233 1216 1113 1108 1080 1092 149 149 149 1000 1298 1298 220 290 1277 140 192 749 0. 100 1002 995 995 90 778 749 1977 749 197 749 197 749 197 749 197 100 1068 990 991 845 733 767 749 797 497 90 100 1076 929 1990 744 75 00 1079 112 1822 1381 1337 1320 1230 1230 1230 1230 1230 1230 1230	AWEX			ern Mar		icator			AU	D vs U	SD fro	om 06-	-Jul-0	4 to 29-8	Sep-16	
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