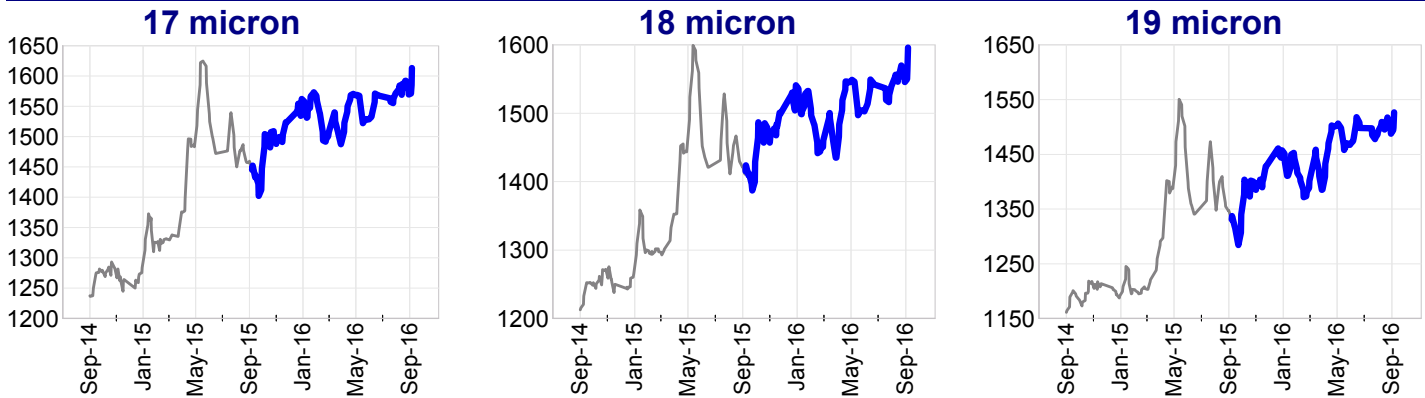




## AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

## Regional Indicators (¢/kg clean)

Region	North	South	West
Indicator	1,333 (+17)	1,263 (-3)	1,363
16.5 MPG	1,620 (+33)	1,583n (+20)	
17 MPG	1,613 (+36)	1,581 (+19)	
17.5 MPG	1,607 (+36)	1,577 (+19)	
18 MPG	1,596 (+47)	1,561 (+19)	
18.5 MPG	1,568 (+38)	1,528 (+15)	1,559n (+29)
19 MPG	1,527 (+36)	1,498 (+14)	1,537n (+16) 1,508 (+22)

## Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	Style & Better%	\$/bale	c/kg clean
Northern	S13	6,198	5,787	6.6	84.6	55.0	52.7	1,966	
Southern	M13	6,494	6,220	4.2	83.0	51.3	35.1	1,715	
Western	F13	2,947	2,886	2.1	77.4	26.2	25.1	1,897	
<b>Total</b>		<b>15,639</b>	<b>14,893</b>	<b>4.8</b>	<b>82.6</b>	<b>48.0</b>	<b>40.2</b>	<b>1,642</b>	<b>1,432</b>
<b>Less than 17.6 micron</b>		4,662	4,213	9.6	84.5	41.9	62.4	1,808	1,525
<b>17.6 - 18.5 micron</b>		4,313	4,182	3.0	81.8	47.7	34.8	1,910	1,494
<b>18.6 - 19.5 micron</b>		6,664	6,498	2.5	81.7	52.5	28.2	1,715	1,452

## AWEX Commentary

There was a small national offering totalling less than 34,000 bales this week. A public holiday in Melbourne on Friday forced an unusual Tues/Wed rostering and restricted that centre to its third smallest for the season. The trend that has been noted over recent months continued on track at this sale. Further strength in the finer microns was somewhat overshadowed by weakness in the broader types and resulted in only a modest 3 cent increase in the AWEX-EMI. Thursday was more upbeat and provided a strong finish to fleece types with all categories closing off the final day ahead. Lots with low CVh results (<45 found good support, regardless of micron, and attracted significant premiums to the rest of the market. 19.5-microns was the pivot point during the sale with finer than this range gaining 20 to 40 cents clean whilst the broader microns fell 20 cents. Merino microns have moved in concert for some time now, however this week was a reflection of the divergence that has been in place since early September. Over the past month the finer microns have firmed slightly whilst 21 to 23-microns have lost 100 cents resulting in the Southern Region 19 to 21 micron differential jumping from 18 cents in early August to 126 cent this week. The skirting market followed a very similar trend with finer microns holding up reasonably well, however the medium sector (19.5 and coarser) generally eased 10 to 20 cents compared to the previous week. Crossbreds were reasonably limited in supply this week but managed to post increases for most microns of 10 to 20 cents, the exception being the finer 25/26 range which eased back. Oddments firmed slightly on a limited selection.

### Certified 1PP Lots Offered for Current Season 16-17

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Sale</u> <u>Result</u>	<u>Buyer</u>
1			S13	CSS/MULGOWAN/TRAPROCK	14.9	0.2	46	85	ASF1E.	AWNS	WD	
2			S13	CSS/MULGOWAN/TRAPROCK	15.9	0.1	56	79	ASF1E.	AWNS	WD	
3			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	

### Major Auction Buyers by Micron Range for Current Sale Week

	<u>Buyer</u>	<u>Bales</u>
<b><u>15.0 microns and finer</u></b>	Lempriere (Aust)	101
	G Schneider (Aust)	32
	New England Wool	29
<b><u>15.1 - 16.5 micron</u></b>	Australian Merino Exports	374
	Techwool Trading	266
	Lempriere (Aust)	245
<b><u>16.6 - 18.5 micron</u></b>	Australian Merino Exports	1202
	Techwool Trading	924
	Tianyu Wool	632

### Top 5 Australian Auction Prices for Sale Week (Sold Only)

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	1,800	2,242	S13	CSS/MULGOWAN/TRAPROCK	15.5	0.2	44	82	ASF2E.	AWNS	NENM
2	1,750	2,229	S13	CSS/MULGOWAN/TRAPROCK	15.0	0.2	51	70	ASF2E.	AWNS	NENM
3	1,660	2,219	S13	WEST LYNNE/NE	15.4	0.4	48	76	ASF3E.	AWNS	NENM
4	1,584	2,054	S13	WINTERBOURNE/NE	16.7	0.4	51	81	ASF3E.	EPWN	NENM
5	1,584	2,054	S13	WINTERBOURNE/NE	16.7	0.3	51	83	ASF3E.	EPWN	NENM

### Top 5 Auction Prices for Season 16-17

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	1,800	2,242	S13	CSS/MULGOWAN/TRAPROCK	15.5	0.2	44	82	ASF2E.	AWNS	NENM
2	1,750	2,229	S13	CSS/MULGOWAN/TRAPROCK	15.0	0.2	51	70	ASF2E.	AWNS	NENM
3	1,741	2,285	M06	DM/MIENA/ASWGA/T/545	17.6	0.2	36	88	MF4E.	EPWL	NENM
4	1,670	2,155	M11	PS/BUCHAN	17.4	0.9	46	82	ASF4S.	AWNS	NENM
5	1,660	2,219	S13	WEST LYNNE/NE	15.4	0.4	48	76	ASF3E.	AWNS	NENM

### Finest Micron Sold for Season 16-17

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F1U	EPWB	GSAS
2	1,166	1,722	S09	B&G/F	12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
3	870	1,596	M10	SOMERTON PARK	13.2	6.1	0	0	MP4S.60W1	NZMZC	LEMM
4	890	1,516	M10	SOMERTON PARK	13.4	4.9	0	0	MP4S.60W1	NZMZC	LEMM
5	1,100	1,716	S06	GLENORA/YASS	13.5	1.1	29	57	MWF5S.	GLWS	MAFM

## Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)			
	40	35	28	21
<b>14.7</b>	1639			
<b>14.8</b>	1653			
<b>15.0</b>	1676			
<b>15.1</b>	1598			
<b>15.2</b>	1760			
<b>15.3</b>	1608	1565		
<b>15.4</b>	1578			
<b>15.5</b>	1567			
<b>15.6</b>	1746	1580	1549	
<b>15.7</b>	1590	1592		
<b>15.8</b>	1577		1564	
<b>15.9</b>	1618	1580		
<b>16.0</b>	1617	1567		
<b>16.1</b>	1629			
<b>16.2</b>	1607	1584		
<b>16.3</b>	1588	1578		
<b>16.4</b>	1608	1670		
<b>16.5</b>	1614	1588		
<b>16.6</b>	1604			
<b>16.7</b>	1610			
<b>16.8</b>	1603	1588		
<b>16.9</b>	1631	1591		
<b>17.0</b>	1615			
<b>17.1</b>	1638			
<b>17.2</b>	1590			
<b>17.3</b>	1648	1587		
<b>17.4</b>	1641	1603		
<b>17.5</b>		1601		
<b>17.6</b>	1595			
<b>17.7</b>	1688			1495
<b>17.9</b>	1586	1565		
<b>18.0</b>	1798	1583		
<b>18.2</b>			1570	
<b>18.3</b>	1608			
<b>18.4</b>	1543	1548		1513
<b>18.5</b>	1626		1502	

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