

Superfine Wool Report

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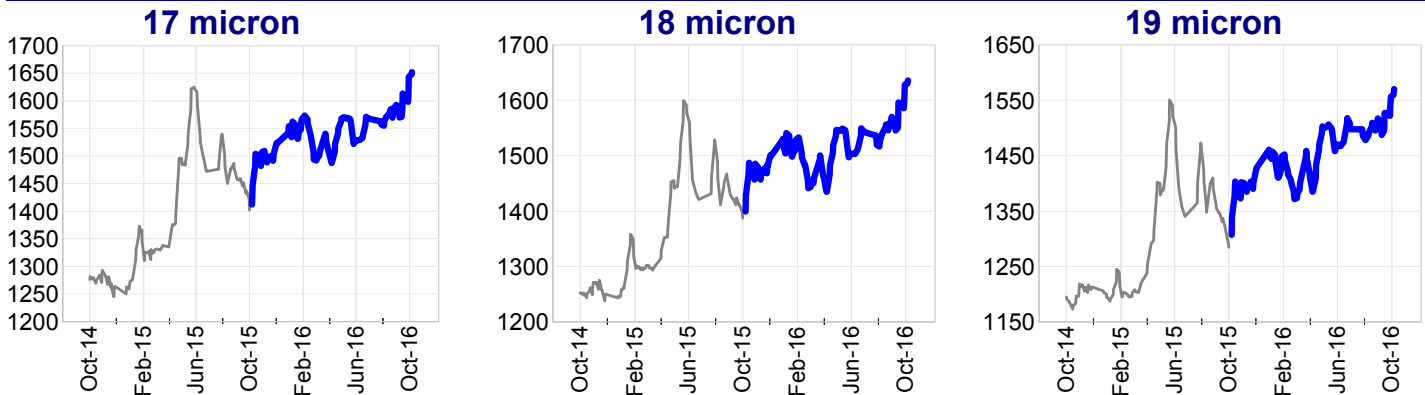
Thursday, 20 October, 2016 (8:25 pm AEST)

Compared to Thursday, 13 October, 2016



we know wool

AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North	South	West
	1,372 (+13)	1,305 (+14)	1,391 (+16)
16.5 MPG	1,674 (+8)	1,648n (+17)	
17 MPG	1,661 (+3)	1,643 (+15)	
17.5 MPG	1,660 (+6)	1,647 (+25)	
18 MPG	1,650 (+8)	1,622 (+7)	1,619n (+17)
18.5 MPG	1,628 (+11)	1,602 (+8)	1,608n (+29)
19 MPG	1,572 (+11)	1,569 (+17)	1,549 (+24)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best Style	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	&Better%	\$/bale	c/kg clean
Northern	S16	5,923	5,741	3.1	86.0	51.9	49.9	2,373	
Southern	M16	8,005	7,830	2.2	80.8	37.9	48.9	1,329	
Western	F16	3,769	3,740	0.8	73.3	23.9	33.9	2,073	
Total		17,697	17,311	2.2	80.9	39.6	46.0	1,700	1,488
Less than 17.6 micron		5,669	5,413	4.5	83.6	37.1	60.5	1,329	1,251
17.6 - 18.5 micron		4,940	4,880	1.2	78.7	34.7	50.0	2,341	1,631
18.6 - 19.5 micron		7,088	7,018	1.0	80.3	45.0	31.6	1,936	1,565

AWEX Commentary

Week 16 on the Australian Wool Selling Program saw just over 34,000 bales offered nationally. The market reacted with further price rises, continuing the upward trend of recent weeks. The benchmark AWEX Eastern Market Indicator rose 13 cents for the week, to finish at 1331 cents.

Unlike in recent sales where it has been the finer microns enjoying most of the price rises, this week saw gains across the entire merino micron range. 16.5 all the way through to 23.0 micron generally enjoyed rises of between 15 and 30 cents. Merino skirtings were generally 20 to 30 cents dearer for the week, again with the most buyer interest centred on the FNF (<2%) stylish lots.

A limited number of crossbreds were generally unchanged.

Merino cardings received excellent buyer support on a limited offering, generally rising between 15 and 25 cents for the week. A large stylish selection of washing lambs (<0.3%) offered in the Fremantle sale attracted very strong competition and as a result were up to 50 cents dearer compared to the previous sale.

Next week's national offering is significantly larger with nearly 45,000 bales on offer in Sydney, Melbourne and Fremantle.

Certified 1PP Lots Offered for Current Season 16-17

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Sale</u> <u>Result</u>	<u>Buyer</u>
1			S13	CSS/MULGOWAN/TRAPROCK	14.9	0.2	46	85	ASF1E.	AWNS	WD	
2			S13	CSS/MULGOWAN/TRAPROCK	15.9	0.1	56	79	ASF1E.	AWNS	WD	
3			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	

Major Auction Buyers by Micron Range for Current Sale Week

	<u>Buyer</u>	<u>Bales</u>
<u>15.0 microns and finer</u>	Lempriere (Aust)	71
	Techwool Trading	66
	G Schneider (Aust)	35
<u>15.1 - 16.5 micron</u>	Techwool Trading	479
	Australian Merino Exports	370
	Lempriere (Aust)	212
<u>16.6 - 18.5 micron</u>	Australian Merino Exports	964
	Techwool Trading	959
	Chinatex (Aust)	913

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	1,515	1,901	S16	RIVERVIEW/NE	16.8	0.6	46	86	ASF3E.	LMKBT	GSAS
2	1,500	2,030	S16	CDF/NEW ENGLAND	14.1	0.8	43	75	ASF4E.	EPWN	ASFS
3	1,500	1,875	S16	JHJ/BLK MTN/NE	16.4	0.4	53	82	MF4E.	WGMS	NENM
4	1,470	1,877	S16	WARREN PARK/WALCHA	15.1	0.3	42	80	ASF4E.	LMKN	GSAS
5	1,446	1,918	S16	CDF/NEW ENGLAND	14.8	0.6	50	78	ASF3E.	EPWN	NENM

Top 5 Auction Prices for Season 16-17

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	1,800	2,242	S13	CSS/MULGOWAN/TRAPROCK	15.5	0.2	44	82	ASF2E.	AWNS	NENM
2	1,750	2,229	S13	CSS/MULGOWAN/TRAPROCK	15.0	0.2	51	70	ASF2E.	AWNS	NENM
3	1,741	2,285	M06	DM/MIENA/ASWGA/T/545	17.6	0.2	36	88	MF4E.	EPWL	NENM
4	1,670	2,155	M11	PS/BUCHAN	17.4	0.9	46	82	ASF4S.	AWNS	NENM
5	1,660	2,219	S13	WEST LYNNE/NE	15.4	0.4	48	76	ASF3E.	AWNS	NENM

Finest Micron Sold for Season 16-17

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F1U	EPWB	GSAS
2	1,166	1,722	S09	B&G/F	12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
3	870	1,596	M10	SOMERTON PARK	13.2	6.1	0	0	MP4S.60W1	NZMZC	LEMM
4	1,230	1,772	S16	CDF/NEW ENGLAND	13.4	0.7	31	68	MF4E.	EPWN	GSAS
5	890	1,516	M10	SOMERTON PARK	13.4	4.9	0	0	MP4S.60W1	NZMZC	LEMM

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)			
	40	35	28	21
14.1	1652			
14.7			1671	
15.0	1682			
15.3		1696		1619
15.8		1654		
15.9		1639		
16.0	1683	1677		
16.1			1680	
16.2		1660	1680	
16.3		1660		1614
16.4		1663		
16.5		1627	1652	
16.6	1663	1665	1623	1635
16.7	1668	1663		1646
16.8		1668		
16.9	1670	1656		
17.0	1680			
17.1	1675	1664	1647	1608
17.2	1668	1665	1606	
17.3	1667	1643		
17.4	1664	1663	1599	1603
17.5	1699	1640	1616	
17.6	1690	1652		
17.7	1666		1597	1587
17.8	1698	1636	1638	1559
17.9			1646	1606
18.0	1680	1669	1563	
18.1			1631	1587
18.2	1570			
18.3			1626	
18.4	1645	1638		
18.5				

For more information please contact AWEX Operations on +61 2 9428 6130
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