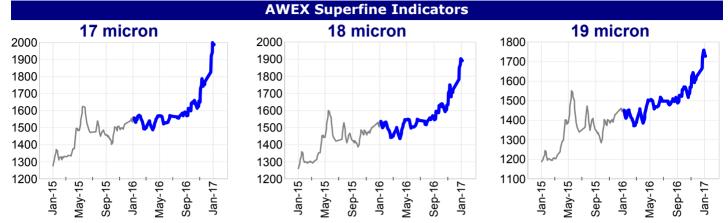
Week

Superfine Wool Report

Wednesday, 25 January, 2017 (8:25 pm AEST)







2 year charts (North/South average). Blue line = last 12 months

	Regional Indicators (¢/kg clean)									
Region	North			Sou	ıth	П	West			
Indicator	1,487	(-19)	н	1,364	(-23)		1,457	(-19)		
16.5 MPG	2,030	(-5)	н	2,013n	(-2)					
17 MPG	2,004	(-12)	н	1,971	(+1)					
17.5 MPG	1,975	(-13)	н	1,958	(+3)					
18 MPG	1,907	(-24)	н	1,875	(+1)		1,870n	(-3)		
18.5 MPG	1,832	(-26)	ı	1,802	(-15)		1,803n	(-19)		
19 MPG	1,735	(-26)		1,721	(-22)		1,701	(-12)		

Offering Analysis (19.5 micron & finer)										
		Bales	Bales	Passed	AM	VMB%	Best	Average	Price (YTD)	
Region	Sale ID	Offered	Sold	In %	%	> 1%	Style &Better%	\$/bale	c/kg clean	
Northern	S30	5,488	5,294	3.5	81.9	55.6	46.6	2,059		
Southern	M30	11,710	10,790	7.9	81.3	32.1	60.9	2,048		
Western	F30	3,046	2,655	12.8	72.6	46.8	15.3	2,237		
Total		20,244	18,739	7.4	80.2	40.7	50.2	1,949	1,668	
Less than 17.6 micron		5,357	5,051	5.7	82.2	29.0	63.0	2,093	1,923	
17.6 - 18.5 micron		6,930	6,487	6.4	77.7	41.5	50.0	2,400	1,788	
18.6 - 19.5 micron		7,957	7,201	9.5	80.9	47.8	41.6	2,048	1,713	

AWEX Commentary

The Australian wool market was two toned this week. The first day of selling, Tuesday in this case as sales were moved forward due to the Australia public holiday on Thursday, had a negative tone from the outset and the benchmark Eastern Market Indicator (EMI) fell 21 cents for the day to close at 1413 cents. The second day saw a completely different outlook from the opening lot, prices opened on the previous day's levels and in many cases lots started showing small but gradual increases, the EMI only lost a further cent to close the week at 1412 cents. Although only a relatively modest drop in price was experienced, the EMI only dropping 1.5% for instance, many growers were reluctant to accept this minor drop in prices and a higher than normal passed in rate of 13% showed this. As we have seen recently style and spec played a large role in market movement, the better the numbers the lesser the falls.

The skirting market again closely mirrored the fleece market with most falls experienced on the first day of selling, followed b consolidation and marginal increases on the second. Although, some low spec / high vm finer micron lots struggled to find support and were tending cheaper.

Crossbreds which have been struggling in recent weeks, suffered losses along with the merino sector, in most cases 20 cent easier with the exception of 28 micron which only lost 5 cents for the week.

The oddment sector also suffered losses but not to the same degree, although all centres showed losses for the week Sydney and Fremantle actually recorded gains on the second day of selling, setting a positive outlook for the upcoming sale. Sales continue next week with currently 42,584 bales rostered for sale in Sydney, Melbourne and Fremantle.

	Certified 1PP Lots Offered for Current Season 16-17											
	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Sale</u> <u>Result</u>	<u>Buyer</u>
1	5,194	6,501	S22	CSS/MULGOWAN/TRAPROCK	14.2	0.2	45	70	ASF1E.	AWNS	SP	NENM
2	4,972	6,350	S22	CSS/MULGOWAN/TRAPROCK	14.6	0.1	43	78	ASF1E.	AWNS	SP	NENM
3			M21	KINGSTON/TASMANIA/ASWGA	14.7	0.1	48	74	ASF1E.	AWNS	WD	
4			M21	KINGSTON/TASMANIA/ASWGA	15.7	0.1	47	80	ASF1E.	AWNS	WD	
5	2,797	3,800	S19	OAK HILLS/PYRAMUL/ASWGA/I	16.3	0.2	47	80	ASF1E.	AWNS	SP	NENM
6			S13	CSS/MULGOWAN/TRAPROCK	14.9	0.2	46	85	ASF1E.	AWNS	WD	
7			S13	CSS/MULGOWAN/TRAPROCK	15.9	0.1	56	79	ASF1E.	AWNS	WD	
8			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	

Major Auction Buyers by Micron Range for Current Sale Week

	<u>Buyer</u>	<u>Bales</u>
15.0 microns and finer	G Schneider (Aust)	33
	Fox & Lillie	23
	Kathaytex Aust	23
<u> 15.1 - 16.5 micron</u>	Fox & Lillie	239
	Chinatex (Aust)	237
	Techwool Trading	172
	A control line Marrison Francisco	1100

<u>16.6 - 18.5 micron</u>	Australian Merino Exports Tianyu Wool	1108 1038
	Tianyu Wool Fox & Lillie	943

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				Top 5 Australian Auction	Prices	for S	ale W	/eek	(Sold Only	()	
	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	Micron	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>
1	1,770	2,246	S30	GLEN MAYE/SP/UP/MUDGEE	14.7	0.6	44	78	ASWF4S.	AWNS	GSAS
2	1,700	2,196	S30	GLEN MAYE/SP/UP/MUDGEE	16.3	0.5	44	84	ASF3E.	AWNS	NENM
3	1,680	2,205	M30	BALLY GLUNIN PARK	18.6	0.2	43	87	MF3E.	FLRME	NENM
4	1,680	2,127	M30	BALLY GLUNIN PARK	17.0	0.1	51	93	MF3E.	FLRME	FOXM
5	1,672	2,098	S30	JEMMINDA/PAST/NEW ENG	15.4	0.1	41	87	ASF3E.	WGMS	NENM
				Top 5 Auction Pr	ices fo	r Sea	son 1	6-17	7		
	Price (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	Micron	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>
1	6,100	8,221	M29	GIPPSLAND WOOL	17.9	0.2	42	100	MF3E.	ESMG	MODM
2	1.800	2,242	S13	CSS/MULGOWAN/TRAPROCK	15.5	0.2	44	82	ASF2E.	AWNS	NENM
3	1.770	2,246	S30	GLEN MAYE/SP/UP/MUDGEE	14.7	0.6	44	78	ASWF4S.	AWNS	GSAS
4	1.750	2,229	S13	CSS/MULGOWAN/TRAPROCK	15.0	0.2	51	70	ASF2E.	AWNS	NENM
5	1,746	2,213	M29	EEF/OMEO	16.0	0.2	40	83	ASF3E.	ESMG	NENM
				Finest Micron S	old for	Seas	on 16				
	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	Micron	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F	1U1EPWB	GSAS
2	1,166	1,722	S09	B&G/F	12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
3	1,199	1,819	M18	WAKEFIELD	12.6	0.9	26	66	MWF4E.M	NZMZC	GSNZC
4	1,290	1,883	S24	ROCKVALE NORTH/ARMIDALE	13.2	4.1	39	69	ASWP4S.	AWNS	FOXM
5	870	1,596	M10	SOMERTON PARK	13.2	6.1	0	0	MP4S.60W1	NZMZC	LEMM

	Superfi	ine Point of	Micron (ASI	F4/MF4)	
		Strengt	th (Nkt)		
Micron	40	35	`28 ´	21	14
13.9		2281			
14.1			2132		
14.6		2112			
14.7		2060			
14.8		2091			
14.9			2071		
15.0	2106				
15.1	2099				2017
15.2		2051		2004	
15.3		2098		1995	
15.4	2115				
15.5	2055		2035		
15.6		2068	1983		
15.7	2095	2041	1989		
15.8	2069				
15.9	2046	1966		1940	
16.0	2070	1953		1936	
16.1	2074			1964	
16.2	2052	2053	1935	1933	
16.3	2066	1992	1938		
16.4	2076	2019	2029		
16.5	2034	2000	1953	1997	1864
16.6	2064	2011	2019		
16.7	2065	2023	1971	1916	
16.8	2099	1982	1940	1871	
16.9	2039		1971		
17.0	2003	1979	1910		
17.1	2028	1955	1931	1861	
17.2	2051	1934		1839	1846
17.3			1877	1863	
17.4	1976	1932	1907	1888	
17.5	2003	1936	1845	1859	
17.6	2017	1933			
17.7	2023	1933	1911		
17.8	2001	1849	1886	1767	
17.9	1986		1767	1882	
18.0	1966	1891	1840	1781	1820
18.1	2061	1840	1777		1765
18.2	1953	1742		1754	
18.3	1886	1879	1729		
18.4	1870	1768	1771		
18.5	1891	1829	1772	1699	

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