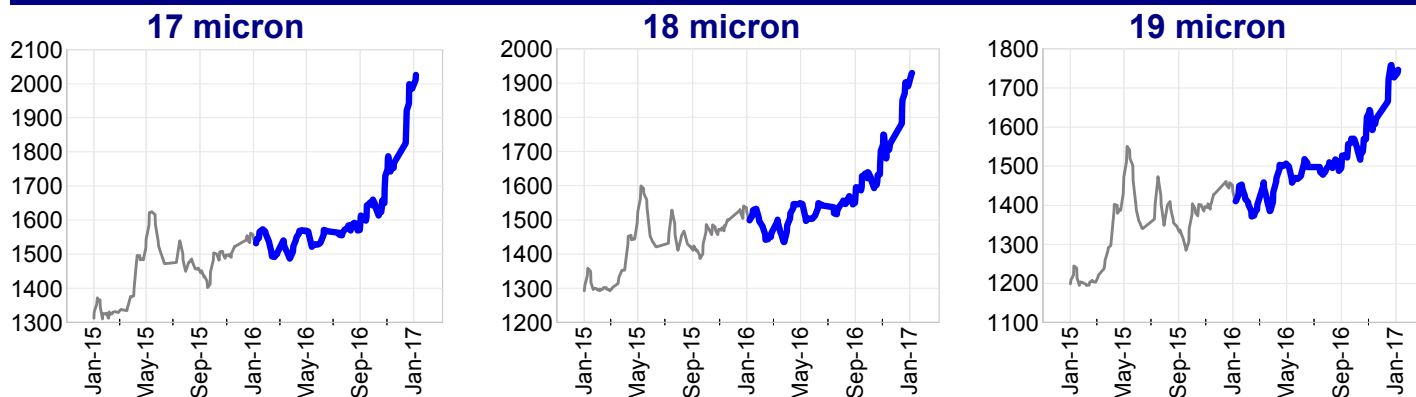




AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region	North		South		West	
Indicator	1,499	(+12)	1,373	(+9)	1,456	(-1)
16.5 MPG	2,060n	(+30)	2,042n	(+29)		
17 MPG	2,038	(+34)	2,013	(+42)		
17.5 MPG	2,003	(+28)	1,985	(+27)		
18 MPG	1,971	(+64)	1,888	(+13)	1,881n	(+11)
18.5 MPG	1,876	(+44)	1,821	(+19)	1,819n	(+16)
19 MPG	1,752	(+17)	1,741	(+20)	1,721	(+20)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	Style & Better%	\$/bale	c/kg clean
Northern	S31	5,375	5,335	0.7	80.9	59.1	44.6	2,241	
Southern	M31	6,368	6,236	2.1	77.0	42.2	49.6	1,665	
Western	F31	3,777	3,629	3.9	73.4	50.3	13.8	1,783	
Total		15,520	15,200	2.1	77.5	50.0	39.2	1,899	1,675
Less than 17.6 micron		4,473	4,411	1.4	77.3	38.6	55.0	2,303	2,081
17.6 - 18.5 micron		4,690	4,609	1.7	73.5	54.2	32.7	2,009	1,852
18.6 - 19.5 micron		6,357	6,180	2.8	80.5	55.0	32.8	1,665	1,375

AWEX Commentary

Week 32 on the Australian Wool Selling Calendar saw just over 40,000 bales offered for sale and it was a week of consolidation, in fact the best word to describe it would be solid. There were no massive rises or falls, just steady growth resulting in price increases across the entire merino micron range, which after a 22 cent fall in the benchmark Eastern Market Indicator (EMI) the previous week, was an excellent result. The exception was 22.0 micron which was the only micron to lose ground for the week. As has been the case in recent weeks it was the low cvh finer section of the market which had the greatest rises with some lots recording increases of over 60 cents. Some lesser style wools with less favourable test results only just held their ground or recorded modest rises but importantly they did not fall in price and therefore did not have a negative impact on the market indicators. The EMI managed an increase of 10 cents pushing it back up to 1422 cents. The crossbred section of the market continues to falter in comparison to the merino sector, this week generally recording losses of between 5 and 20 cents, with 32.0 micron the most affected.

The oddment market was a mixed bag. Locks and crutchings generally lost 5 to 10 cents for the week, stains were firm and lambs, in particular washing lambs which are becoming very short in supply and in some cases were extreme but generally 20 to 40 cents dearer.

Next week sees an increase in the offering to nearly 46,000 bales with selling in Sydney, Melbourne and Fremantle. The Sydney sale has been designated as a superfine sale.

Certified 1PP Lots Offered for Current Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Sale Result	Buyer
1	5,194	6,501	S22	CSS/MULGOWAN/TRAPROCK	14.2	0.2	45	70	ASF1E.	AWNS	SP	NENM
2	4,972	6,350	S22	CSS/MULGOWAN/TRAPROCK	14.6	0.1	43	78	ASF1E.	AWNS	SP	NENM
3			M21	KINGSTON/TASMANIA/ASWGA	14.7	0.1	48	74	ASF1E.	AWNS	WD	
4			M21	KINGSTON/TASMANIA/ASWGA	15.7	0.1	47	80	ASF1E.	AWNS	WD	
5	2,797	3,800	S19	OAK HILLS/PYRAMUL/ASWGA/I	16.3	0.2	47	80	ASF1E.	AWNS	SP	NENM
6			S13	CSS/MULGOWAN/TRAPROCK	14.9	0.2	46	85	ASF1E.	AWNS	WD	
7			S13	CSS/MULGOWAN/TRAPROCK	15.9	0.1	56	79	ASF1E.	AWNS	WD	
8			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	

Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
15.0 microns and finer	Techwool Trading	26
	Tianyu Wool	21
	G Schneider (Aust)	5
15.1 - 16.5 micron	Techwool Trading	295
	Fox & Lillie	174
	Kathaytex Aust	170
16.6 - 18.5 micron	Techwool Trading	1087
	Australian Merino Exports	967
	Fox & Lillie	835

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	1,730	2,179	S31	MAB/NE	14.5	0.1	35	88	MWF4E.	TWGB1	LEMM
2	1,726	2,185	S31	TOUCHWOOD/YASS	16.0	0.9	41	75	ASF4E.	GLWS	NENM
3	1,716	2,223	S31	MAB/NE	14.2	0.2	41	86	MWF4E.M	TWGB1	NENM
4	1,715	2,185	S31	MAB/NE	14.4	0.3	38	83	MF3E.	TWGB1	GSAS
5	1,709	2,234	S31	SCRUBBY GULLY CLIPS/WAL	14.7	0.4	40	77	ASWF4E.	EPWN	NENM

Top 5 Auction Prices for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	6,100	8,221	M29	GIPPSLAND WOOL	17.9	0.2	42	100	MF3E.	ESMG	MODM
2	1,800	2,242	S13	CSS/MULGOWAN/TRAPROCK	15.5	0.2	44	82	ASF2E.	AWNS	NENM
3	1,770	2,246	S30	GLEN MAYE/SP/UP/MUDGE	14.7	0.6	44	78	ASWF4S.	AWNS	GSAS
4	1,750	2,229	S13	CSS/MULGOWAN/TRAPROCK	15.0	0.2	51	70	ASF2E.	AWNS	NENM
5	1,746	2,213	M29	EEF/OME0	16.0	0.2	40	83	ASF3E.	ESMG	NENM

Finest Micron Sold for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F1U	EPWB	GSAS
2	1,166	1,722	S09	B&G/F	12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
3	1,199	1,819	M18	WAKEFIELD	12.6	0.9	26	66	MWF4E.M	NZMZC	GSNZC
4	1,290	1,883	S24	ROCKVALE NORTH/ARMIDALE	13.2	4.1	39	69	ASWP4S.	AWNS	FOXN
5	870	1,596	M10	SOMERTON PARK	13.2	6.1	0	0	MP4S.60W1	NZMZC	LEMM

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)				
	40	35	28	21	14
14.4				2112	
15.6			2030		2017
15.7		2030	2050		
15.9		2049		2021	
16.0	2185	2037			1993
16.1	2104	2039		2001	
16.2	2086	2032	2048	1976	
16.3		2043	1989		
16.4		2043			
16.5		1991	1974		
16.6	2057	2000	1965		
16.7	2118	1960	1970	1941	
16.8					
16.9		1998	1959		
17.0	2141	2051			1924
17.1		1921			
17.2		1879	1903		
17.3	2072	2047	1997	1919	
17.4	2066	2000			
17.5	2107				1892
17.6	2059	2018		1870	
17.7	2077				
17.8	2035	1971			
17.9	1999	1903			
18.0	2042	1895	1914		
18.1			1847		
18.2	1910		1829	1754	
18.3		1868			
18.5		1828	1795	1731	

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