

Superfine Wool Report

www.awex.com.au

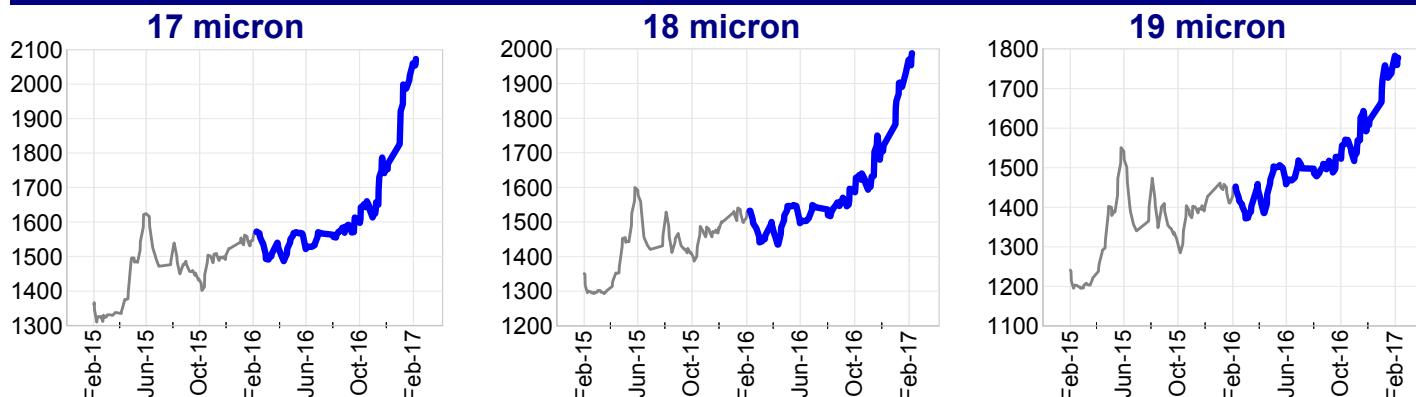
Thursday, 16 February, 2017 (8:25 pm AEST)

Compared to Thursday, 9 February, 2017



we know wool

AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North		South		West	
	1,521	(+3)	1,388	(+3)	1,468	(-4)
16.5 MPG	2,104	(+15)	2,088n	(+18)		
17 MPG	2,089	(+9)	2,057	(+17)		
17.5 MPG	2,057	(+7)	2,030	(+11)		
18 MPG	2,008	(+6)	1,967	(+30)	1,952n	(+16)
18.5 MPG	1,914	(-4)	1,873	(+8)	1,875n	(+6)
19 MPG	1,789	(-6)	1,767	(-4)	1,751	(+2)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best Style & Better%	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%		\$/bale	c/kg clean
Northern	S33	5,674	5,568	1.9	77.0	72.3	33.6	2,320	
Southern	M33	9,869	9,717	1.5	82.7	36.5	63.1	2,694	
Western	F33	4,422	4,150	6.2	80.1	52.5	6.1	2,449	
Total		19,965	19,435	2.7	80.5	50.2	42.1	2,003	1,754
Less than 17.6 micron		6,582	6,448	2.0	80.9	40.8	57.4	2,259	1,945
17.6 - 18.5 micron		6,201	6,035	2.7	79.3	52.2	41.0	2,274	1,766
18.6 - 19.5 micron		7,182	6,952	3.2	81.2	57.2	29.0	2,694	1,828

AWEX Commentary

Week 33 on the Australian wool selling calendar was one of consolidation, there were no major rises or falls, just a good solid market over all three selling days. The benchmark Eastern Market Indicator had a modest 3 cent rise to close at 1440 cents. The market was again led by the finer microns and 18.0 micron and finer was the only micron group to record significant rises, in this case generally 10 to 30 cents dearer. 18.5 to 19.5 micron were fully firm whilst a large selection of 20.0 micron and coarser eased slightly to finish the week 10 to 20 cents off last week's levels. Again buyers continue to favour the high n low cvh lots and these wools continue to attract healthy premiums compared to similar wools with less attractive test results. The skirting market struggled slightly this week to maintain its previous levels, generally falling 10 to 20 cents with the finer better style types least affected. The crossbred sector continued its move back into positive territory this time with rises of between 10 and 20 cents with 28.0 micron most affected. Buyers continue to favour the better prepared lines, with properly skirted wools enjoying the largest price gains. The oddment sector also had a very solid week with all three carding indicators rising by an average of 11 cents, most types and descriptions had small rises however the dwindling selection of washing lambs (<0.3%) continue to attract very strong buyer interest and were extreme. Next week sales resume in Sydney, Melbourne and Fremantle with currently nearly 47,000 bales rostered for sale.

Certified 1PP Lots Offered for Current Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Sale Result	Buyer
1	4,914	6,500	S32	HILLCRESTON/PINEHILL	14.0	0.2	41	80	ASF1E.	LMKS	SP	NENM
2	4,883	6,350	S32	CM/KELVIN VALE/NEW ENG	14.6	0.1	46	70	ASF1E.	AWNS	SP	NENM
3	5,194	6,501	S22	CSS/MULGOWAN/TRAPROCK	14.2	0.2	45	70	ASF1E.	AWNS	SP	NENM
4	4,972	6,350	S22	CSS/MULGOWAN/TRAPROCK	14.6	0.1	43	78	ASF1E.	AWNS	SP	NENM
5			M21	KINGSTON/TASMANIA/ASWGA	14.7	0.1	48	74	ASF1E.	AWNS	WD	
6			M21	KINGSTON/TASMANIA/ASWGA	15.7	0.1	47	80	ASF1E.	AWNS	WD	
7	2,797	3,800	S19	OAK HILLS/PYRAMUL/ASWGA/	16.3	0.2	47	80	ASF1E.	AWNS	SP	NENM
8			S13	CSS/MULGOWAN/TRAPROCK	14.9	0.2	46	85	ASF1E.	AWNS	WD	
9			S13	CSS/MULGOWAN/TRAPROCK	15.9	0.1	56	79	ASF1E.	AWNS	WD	
10			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	

Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
15.0 microns and finer	Tianyu Wool	64
	Zhong Long International	58
	Techwool Trading	42
15.1 - 16.5 micron	Techwool Trading	633
	Fox & Lillie	309
	Australian Merino Exports	264
16.6 - 18.5 micron	Techwool Trading	1536
	Fox & Lillie	1377
	Australian Merino Exports	1269

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	2,020	2,610	M33	SNOWHILL/ASWGA/T136	16.4	0.1	36	81	ASF3E.	ROBL	NENM
2	1,860	2,580	M33	DAS/MF	17.2	0.9	41	84	ASF4S.	ESMG	NENM
3	1,823	2,374	S33	NAPAN/P/SHIP/NE	15.2	1.1	46	74	ASF3E.	LMKN	NENM
4	1,770	2,252	M33	KELVEDON	15.4	0.2	40	80	ASF3E.	ROBL	NENM
5	1,740	2,222	M33	GLEN STUART	14.9	0.2	47	79	ASF3E.	ROBL	NENM

Top 5 Auction Prices for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	6,100	8,221	M29	GIPPSLAND WOOL	17.9	0.2	42	100	MF3E.	ESMG	MODM
2	2,054	2,600	M32	DM/MIENA/ASWGA/T/545	17.3	0.1	42	85	MF3E.	EPWL	NENM
3	2,031	2,624	M32	DM/MIENA/ASWGA/T/545	16.8	0.1	44	87	ASF3E.	EPWL	NENM
4	2,020	2,610	M33	SNOWHILL/ASWGA/T136	16.4	0.1	36	81	ASF3E.	ROBL	NENM
5	2,019	2,632	M32	DM/MIENA/ASWGA/T/545	16.6	0.1	41	79	ASF3E.	EPWL	NENM

Finest Micron Sold for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F1U	EPWB	GSAS
2	1,166	1,722	S09	B&G/F	12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
3	1,199	1,819	M18	WAKEFIELD	12.6	0.9	26	66	MWF4E.M	NZMZC	GSNZC
4	1,290	1,883	S24	ROCKVALE NORTH/ARMIDALE	13.2	4.1	39	69	ASWP4S.	AWNS	FOXM
5	870	1,596	M10	SOMERTON PARK	13.2	6.1	0	0	MP4S.60W1	NZMZC	LEMM

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)			
	40	35	28	21
14.5			2114	
14.6	2215			
15.1		2112		
15.3			2095	
15.4	2135			
15.5		2068		
15.6	2120	2126		
15.7	2188		2063	
15.8			2070	
15.9		2084	2083	2034
16.0	2064	2073	2063	
16.1	2145		2078	
16.2		2076	2075	2040
16.3	2115	2092		2072
16.4	2173	2077	2036	
16.5			2064	2005
16.6	2158	2092		
16.7	2114	2063	2009	
16.8		2152	2053	2037
16.9		2079	2038	
17.0	2158	2100	2076	1977
17.1	2086	2039	2030	
17.2	2580		2022	
17.3	2116	2083		1953
17.4	2062	2041		1965
17.5	2040		1925	1985
17.6	2186	2031	1977	
17.7	2130	2104	1989	
17.8	2093	1989	1951	1923
17.9	2143		1932	1892
18.0	2077	1975	1914	
18.1	2045	1904		
18.2		1979	1832	1819
18.3		1909	1878	
18.4		1813		
18.5	1947	1981		

For more information please contact AWEX Operations on +61 2 9428 6130
 Copyright Australian Wool Exchange (2006)
 Not for reproduction without permission.