

# Superfine Wool Report

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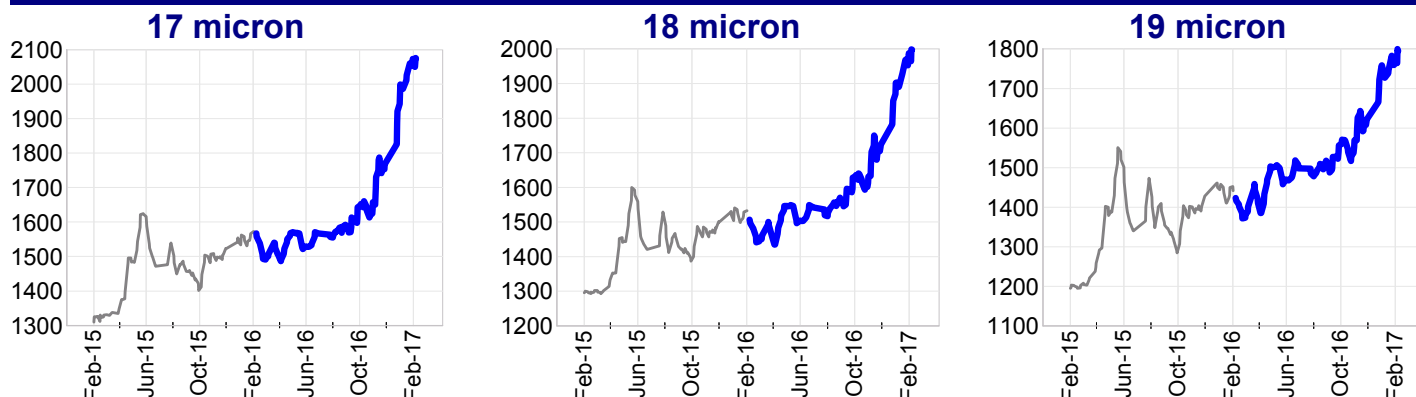
Thursday, 23 February, 2017 ( 8:25 pm AEST)

Compared to Thursday, 16 February, 2017



we know wool

## AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

## Regional Indicators (¢/kg clean)

Region Indicator	North		South		West	
	Value	Change	Value	Change	Value	Change
	1,530	(+9)	1,397	(+9)	1,482	(+14)
16.5 MPG	2,113n	(+9)	2,090n	(+2)		
17 MPG	2,093	(+4)	2,057n	(0)		
17.5 MPG	2,064	(+7)	2,032	(+2)		
18 MPG	2,017	(+9)	1,978	(+11)	1,971n	(+19)
18.5 MPG	1,926	(+12)	1,891	(+18)	1,896n	(+21)
19 MPG	1,806	(+17)	1,784	(+17)	1,786	(+35)

## Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best Style & Better%	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%		\$/bale	c/kg clean
Northern	S34	5,534	5,395	2.5	77.6	73.2	34.4	1,869	
Southern	M34	8,692	8,482	2.4	80.4	50.8	46.5	1,275	
Western	F34	3,647	3,492	4.3	72.7	59.0	8.7	1,674	
<b>Total</b>		<b>17,873</b>	<b>17,369</b>	<b>2.8</b>	<b>77.9</b>	<b>59.4</b>	<b>35.1</b>	<b>1,928</b>	<b>1,719</b>
<b>Less than 17.6 micron</b>		<b>4,696</b>	<b>4,534</b>	<b>3.4</b>	<b>76.0</b>	<b>48.4</b>	<b>49.0</b>	<b>2,151</b>	<b>1,837</b>
<b>17.6 - 18.5 micron</b>		<b>6,326</b>	<b>6,173</b>	<b>2.4</b>	<b>77.4</b>	<b>62.3</b>	<b>33.5</b>	<b>1,275</b>	<b>1,354</b>
<b>18.6 - 19.5 micron</b>		<b>6,851</b>	<b>6,662</b>	<b>2.8</b>	<b>79.7</b>	<b>64.3</b>	<b>26.9</b>	<b>1,178</b>	<b>1,418</b>

## AWEX Commentary

This week saw just over 45,000 bales offered to the trade and the market responded with another week of solid rises. The benchmark Eastern Market Indicator (EMI) rose 9 cents to finish at 1449. The finer micron groups continue to appreciate at a faster rate than their broader cousins causing the price differentials between microns to further widen. The gap between an 18.0 and 19.0 micron now out to nearly 200 cents, as is the gap between a 19.0 and 20.0 micron, meaning the difference between every micron point in these groups is now 20 cents. Any price differences at the micron level are being largely driven by the quality of the selection. Better types continued to attract good support and maintained their large premiums over low spec types (overlong, high cvh, poorly prepared). The heat seems to have left the skirting market and this sale it was again the poorest performing sector, generally unchanged for the week, with the exception of some better style 18.0 micron and finer lots which managed modest rises for the week. The renewed interest in the crossbred market continued this week with most types and descriptions adding a further 10 to 20 cents to the gains recorded last week, 26.0 to 28.0 micron posted the largest rises. The oddment market also had another very solid week. 20 to 30 cent rises in locks and crutchings helped push all three carding indicators to average rises of over 15 cents. The quickly diminishing offering of washing lambs (<0.3%) continue to attract extremely strong buyer attention and continue to be extreme. Next week quantities reduce slightly with currently just over 42,000 bales rostered for sale in Sydney, Melbourne and Fremantle.

### Certified 1PP Lots Offered for Current Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Sale Result	Buyer
1	4,914	6,500	S32	HILLCRESTON/PINEHILL	14.0	0.2	41	80	ASF1E.	LMKS	SP	NENM
2	4,883	6,350	S32	CM/KELVIN VALE/NEW ENG	14.6	0.1	46	70	ASF1E.	AWNS	SP	NENM
3	5,194	6,501	S22	CSS/MULGOWAN/TRAPROCK	14.2	0.2	45	70	ASF1E.	AWNS	SP	NENM
4	4,972	6,350	S22	CSS/MULGOWAN/TRAPROCK	14.6	0.1	43	78	ASF1E.	AWNS	SP	NENM
5			M21	KINGSTON/TASMANIA/ASWGA	14.7	0.1	48	74	ASF1E.	AWNS	WD	
6			M21	KINGSTON/TASMANIA/ASWGA	15.7	0.1	47	80	ASF1E.	AWNS	WD	
7	2,797	3,800	S19	OAK HILLS/PYRAMUL/ASWGA	16.3	0.2	47	80	ASF1E.	AWNS	SP	NENM
8			S13	CSS/MULGOWAN/TRAPROCK	14.9	0.2	46	85	ASF1E.	AWNS	WD	
9			S13	CSS/MULGOWAN/TRAPROCK	15.9	0.1	56	79	ASF1E.	AWNS	WD	
10			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	

### Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
<b>15.0 microns and finer</b>	Lempriere (Aust)	48
	G Schneider (Aust)	20
	Techwool Trading	16
<b>15.1 - 16.5 micron</b>	Techwool Trading	294
	Fox & Lillie	162
	Australian Merino Exports	109
<b>16.6 - 18.5 micron</b>	Techwool Trading	1391
	Australian Merino Exports	978
	Fox & Lillie	850

### Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	1,781	2,177	S34	HK CONJ W/NE	17.6	0.1	53	70	ASF4E.	SBBN	NENM
2	1,770	2,235	S34	DR/GOSTWYCK	14.6	0.9	46	66	ASWF4E.	LMKN	GSAS
3	1,761	2,201	S34	D&S/NEW ENGLAND	16.7	0.2	38	83	ASF4E.	EPWN	NENM
4	1,751	2,360	M34	BK/MILROY/ASWGA/H/556	17.4	0.2	41	92	ASF4E.	AWNS	NENM
5	1,745	2,209	S34	HK CONJ W/NE	17.2	0.5	54	87	ASF3E.	SBBN	NENM

### Top 5 Auction Prices for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	6,100	8,221	M29	GIPPSLAND WOOL	17.9	0.2	42	100	MF3E.	ESMG	MODM
2	2,054	2,600	M32	DM/MIENA/ASWGA/T/545	17.3	0.1	42	85	MF3E.	EPWL	NENM
3	2,031	2,624	M32	DM/MIENA/ASWGA/T/545	16.8	0.1	44	87	ASF3E.	EPWL	NENM
4	2,020	2,610	M33	SNOWHILL/ASWGA/T136	16.4	0.1	36	81	ASF3E.	ROBL	NENM
5	2,019	2,632	M32	DM/MIENA/ASWGA/T/545	16.6	0.1	41	79	ASF3E.	EPWL	NENM

### Finest Micron Sold for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F1U	EPWB	GSAS
2	1,166	1,722	S09	B&G/F	12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
3	1,199	1,819	M18	WAKEFIELD	12.6	0.9	26	66	MWF4E.M	NZMZC	GSNZC
4	1,325	2,172	M34	PYRENEES PARK	12.8	1.0	0	0	MP4E.50	AWNS	MODM
5	1,301	2,165	M34	PYRENEES PARK	13.0	2.3	26	64	ASB4E.	AWNS	MODM

## Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)				
	40	35	28	21	14
<b>15.0</b>	2220	2190			
<b>15.1</b>	2199				
<b>15.2</b>				2103	
<b>15.4</b>			2146		
<b>15.5</b>			2156		
<b>15.7</b>	2158				
<b>15.8</b>	2151	2143		2093	
<b>15.9</b>	2154	2081			
<b>16.0</b>	2154	2121			
<b>16.1</b>		2151			2076
<b>16.2</b>	2161	2159	2070		
<b>16.3</b>	2095				
<b>16.4</b>		2114	2082		
<b>16.5</b>	2120	2128			
<b>16.6</b>				2057	
<b>16.7</b>		2170	2050		
<b>16.8</b>		2030			
<b>16.9</b>		2184	2089	2082	
<b>17.0</b>	2095		2052	2009	2024
<b>17.1</b>	2154	2066			
<b>17.2</b>		2048	2049		
<b>17.3</b>	2221			1989	
<b>17.5</b>		1989	2002		
<b>17.6</b>		2033		1997	
<b>17.7</b>	2207	1976	2009		
<b>17.8</b>	2120		1977	1976	
<b>17.9</b>	2106	2008		1970	1914
<b>18.0</b>		1935	1921	1924	
<b>18.1</b>	2071				
<b>18.2</b>				1899	
<b>18.3</b>	2044	1899		1847	
<b>18.4</b>	2103	1884		1859	
<b>18.5</b>			1869	1877	

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