

Superfine Wool Report

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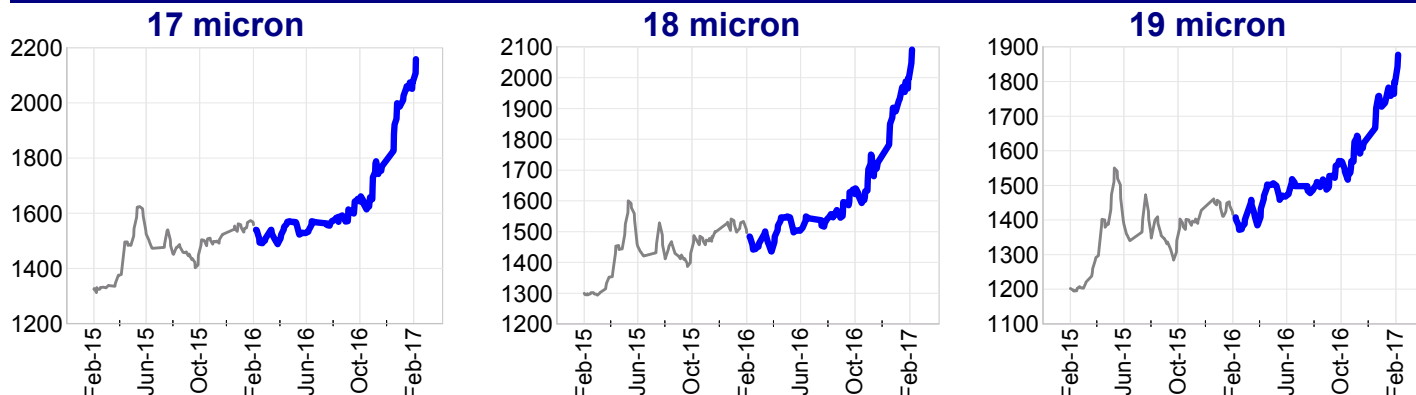
Thursday, 2 March, 2017 (8:25 pm AEST)

Compared to Thursday, 23 February, 2017



we know wool

AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region	North		South		West	
Indicator	1,582	(+52)	1,448	(+51)	1,547	(+65)
16.5 MPG	2,190	(+77)	2,155n	(+65)		
17 MPG	2,182	(+89)	2,133n	(+76)		
17.5 MPG	2,158	(+94)	2,115	(+83)		
18 MPG	2,101	(+84)	2,082	(+104)	2,026n	(+55)
18.5 MPG	1,997	(+71)	1,982	(+91)	1,961n	(+65)
19 MPG	1,880	(+74)	1,875	(+91)	1,854	(+68)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	Style & Better%	\$/bale	c/kg clean
Northern	S35	7,399	7,301	1.3	80.3	72.0	40.2	2,554	
Southern	M35	6,772	6,712	0.9	76.9	59.1	40.4	2,136	
Western	F35	2,786	2,746	1.4	78.1	57.4	8.7	2,420	
Total		16,957	16,759	1.2	78.6	64.4	35.1	2,027	1,792
Less than 17.6 micron		4,659	4,591	1.5	77.0	56.7	54.4	2,185	2,069
17.6 - 18.5 micron		5,654	5,590	1.1	76.8	66.6	31.6	2,526	1,968
18.6 - 19.5 micron		6,644	6,578	1.0	81.2	68.0	24.5	2,136	1,897

AWEX Commentary

The AWEX Eastern Market Indicator continues to explore uncharted territory with a 51 cent increase this week, ending on Thursday at 1500 cents. The EMI has risen 7 out of 8 selling weeks in 2017 making it the best start to a calendar year since 2011. The Micron Price Guides in the 18.5 to 20-micron range are all at record levels for the AWEX series (since '95) but still have some distance to go before eclipsing the record levels set in 1988. From the opening bid on the first day of selling in the Eastern states markets prices jumped quickly and continued to strengthen all the way to fall of the final hammer in the Western region. Once the dust had settled on a hotly contested auction, prices had generally increased by 30 to 50 cents for the day. The second day of selling saw more price increases, the largest rises occurring in the Eastern markets as they caught up to the levels achieved in Fremantle the previous day. The EMI managed to add a further 19 cents to the 32 cent lift it achieved on day one. The skirting market followed the lead of the fleece market and experienced large rises for the week, generally 50 to 80 cents compared to the previous sale, although some finer better style types recorded increases of 100 cents. The crossbred market has maintained its renewed support and managed to post increases for the third week in succession, generally increasing by 20 to 40 cents. The oddment market did not get left behind with the three carding indicators gaining an average of 20 cents when compared to the previous sale, as in other sectors the finer microns were the focus and posted the largest gains as a result. The sharp increase in prices has encouraged more sellers to the market, pushing the national quantity up to over 47,500 bales with selling in Sydney, Melbourne and Fremantle.

Certified 1PP Lots Offered for Current Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Sale Result	Buyer
1	4,914	6,500	S32	HILLCRESTON/PINEHILL	14.0	0.2	41	80	ASF1E.	LMKS	SP	NENM
2	4,883	6,350	S32	CM/KELVIN VALE/NEW ENG	14.6	0.1	46	70	ASF1E.	AWNS	SP	NENM
3	5,194	6,501	S22	CSS/MULGOWAN/TRAPROCK	14.2	0.2	45	70	ASF1E.	AWNS	SP	NENM
4	4,972	6,350	S22	CSS/MULGOWAN/TRAPROCK	14.6	0.1	43	78	ASF1E.	AWNS	SP	NENM
5			M21	KINGSTON/TASMANIA/ASWGA	14.7	0.1	48	74	ASF1E.	AWNS	WD	
6			M21	KINGSTON/TASMANIA/ASWGA	15.7	0.1	47	80	ASF1E.	AWNS	WD	
7	2,797	3,800	S19	OAK HILLS/PYRAMUL/ASWGA	16.3	0.2	47	80	ASF1E.	AWNS	SP	NENM
8			S13	CSS/MULGOWAN/TRAPROCK	14.9	0.2	46	85	ASF1E.	AWNS	WD	
9			S13	CSS/MULGOWAN/TRAPROCK	15.9	0.1	56	79	ASF1E.	AWNS	WD	
10			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	

Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
15.0 microns and finer	Lempriere (Aust)	110
	Tianyu Wool	29
	Techwool Trading	22
15.1 - 16.5 micron	Techwool Trading	338
	Fox & Lillie	245
	Australian Merino Exports	176
16.6 - 18.5 micron	Australian Merino Exports	1603
	Fox & Lillie	1016
	Techwool Trading	972

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	2,650	3,675	S35	CDF/NEW ENGLAND	12.8	0.3	40	75	ASWF4S.	AWNS	LEMM
2	2,460	3,302	S35	CDF/NEW ENGLAND	13.2	0.3	42	78	MWF4S.M	AWNS	LEMM
3	2,450	3,224	S35	ROCKVALE NORTH/ARMIDALI	13.0	1.7	42	73	MWF4S.E	AWNS	LEMM
4	2,395	3,299	S35	CDF/NEW ENGLAND	13.2	0.7	41	74	ASWF4S.	AWNS	LEMM
5	2,190	2,948	S35	CDF/NEW ENGLAND	13.3	0.4	40	73	ASWF4S.M	AWNS	GSAS

Top 5 Auction Prices for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	6,100	8,221	M29	GIPPSLAND WOOL	17.9	0.2	42	100	MF3E.	ESMG	MODM
2	2,054	2,600	M32	DM/MIENA/ASWGA/T/545	17.3	0.1	42	85	MF3E.	EPWL	NENM
3	2,031	2,624	M32	DM/MIENA/ASWGA/T/545	16.8	0.1	44	87	ASF3E.	EPWL	NENM
4	2,020	2,610	M33	SNOWHILL/ASWGA/T136	16.4	0.1	36	81	ASF3E.	ROBL	NENM
5	2,019	2,632	M32	DM/MIENA/ASWGA/T/545	16.6	0.1	41	79	ASF3E.	EPWL	NENM

Finest Micron Sold for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F1U	EPWB	GSAS
2	1,166	1,722	S09	B&G/F	12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
3	1,199	1,819	M18	WAKEFIELD	12.6	0.9	26	66	MWF4E.M	NZMZC	GSNZC
4	1,325	2,172	M34	PYRENEES PARK	12.8	1.0	0	0	MP4E.50	AWNS	MODM
5	1,301	2,165	M34	PYRENEES PARK	13.0	2.3	26	64	ASB4E.	AWNS	MODM

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)				
	40	35	28	21	14
14.2		2321			
14.5	2319				
14.6		2216	2258		
14.7	2403		2262		
14.9		2295			
15.1			2212		
15.2		2212			2179
15.4			2104		
15.5		2163	2181		
15.6	2232				
15.7	2206	2213	2191	2150	
15.9		2186	2187		
16.0	2156	2174			
16.1	2197	2189			
16.2	2159	2166	2120		
16.3	2152	2174	2143		
16.4	2186	2175		2082	
16.5	2196	2153			
16.6	2187	2176	2117		
16.7	2196	2125		2104	
16.8	2201	2114	2115		
16.9	2264	2218	2082	2099	
17.0	2246	2101			
17.1	2262	2178	2060	2095	
17.2	2212	2101			
17.3	2024		2086	2064	
17.4	2239	2143	2042	2063	
17.5	2223	2151	2039	2027	
17.6	2113	2082	1792	2024	
17.7	2209	2140	2087		
17.8	2215	2127	2017	1987	
17.9	2114				
18.0		2114			
18.1	2177	2099	1975		
18.2	2041				
18.3		1980			
18.4	2131	2041	1911		
18.5	2061	1995	1930		

For more information please contact AWEX Operations on +61 2 9428 6130
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