

Superfine Wool Report

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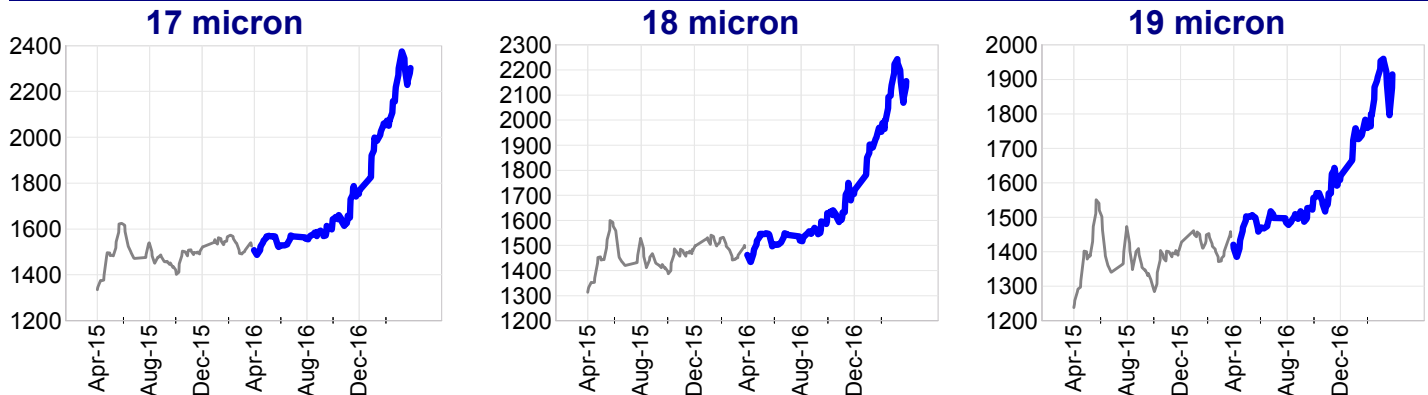
Wednesday, 12 April, 2017 (8:25 pm AEST)

Compared to Thursday, 6 April, 2017



we know wool

AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North		South		West	
	Value	Change	Value	Change	Value	Change
16.5 MPG	1,608	(+59)	1,466	(+66)	1,532	(+73)
17 MPG	2,376	(+44)	2,306n	(+12)		
17.5 MPG	2,317	(+50)	2,287	(+57)		
18 MPG	2,255	(+48)	2,227	(+55)		
18.5 MPG	2,173	(+70)	2,138	(+65)	2,104n	
19 MPG	2,067	(+81)	2,061	(+73)	2,029n	(+79)
	1,895	(+97)	1,933	(+114)	1,899	(+91)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	Style & Better%	\$/bale	c/kg clean
Northern	S41	7,179	6,777	5.6	81.2	77.0	28.6	2,099	
Southern	M41	6,735	6,523	3.1	79.5	75.2	31.3	2,655	
Western	F41	3,446	3,247	5.8	77.9	62.8	2.3	2,406	
Total		17,360	16,547	4.7	79.9	73.5	24.4	1,987	1,801
Less than 17.6 micron		4,833	4,616	4.5	83.5	64.1	39.9	2,655	2,137
17.6 - 18.5 micron		5,883	5,564	5.4	78.2	76.9	21.4	1,734	1,820
18.6 - 19.5 micron		6,644	6,367	4.2	78.7	77.2	15.8	2,193	2,004

AWEX Commentary

Week 41 saw an unusual selling pattern of Tuesday and Wednesday sale days due to Good Friday and also saw the Sydney sale being held at the Sydney Royal Easter Show. National quantities continue to remain high with over 43,000 bales being offered to the trade. The last selling day of the previous sale saw a positive tone return to the market and prices began to rise after heavy losses. That tone was apparent from the first lot of this sale as buyer confidence returned pushing prices higher from the outset. The gains were experienced across the entire merino micron range, generally between 70 and 120 cents with 19.0 to 22.0 micron most affected. The benchmark Eastern Market Indicator (EMI) regained 53 of the cents lost in the previous week to close at 1512 cents. Although best style / spec wools still attracted premiums, the lesser style wools enjoyed similar rises as buyers fought for market share. The skirting market closely mirrored the fleece, best style / spec wools and low vm lots were the most highly sought after and experienced the largest gains but once again lesser style / higher vm lots also made large gains, generally between 50 and 80 cents for the week. Buyer support continues to remain high in the crossbred market which was reflected by general rises of between 10 and 30 cents. The oddment market was the only sector of the market to record losses for the week with the carding indicators across the three centres dropping by an average of 9 cents. Due to Easter next week all three selling centres are in recess, sales will resume on the week beginning 24th of April with selling in Sydney, Melbourne and Fremantle and a large sale looms with over 50,000 bales currently rostered for sale.

Certified 1PP Lots Offered for Current Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Sale Result	Buyer
1	4,914	6,500	S32	HILLCRESTON/PINEHILL	14.0	0.2	41	80	ASF1E.	LMKS	SP	NENM
2	4,883	6,350	S32	CM/KELVIN VALE/NEW ENG	14.6	0.1	46	70	ASF1E.	AWNS	SP	NENM
3	5,194	6,501	S22	CSS/MULGOWAN/TRAPROCK	14.2	0.2	45	70	ASF1E.	AWNS	SP	NENM
4	4,972	6,350	S22	CSS/MULGOWAN/TRAPROCK	14.6	0.1	43	78	ASF1E.	AWNS	SP	NENM
5			M21	KINGSTON/TASMANIA/ASWGA	14.7	0.1	48	74	ASF1E.	AWNS	WD	
6			M21	KINGSTON/TASMANIA/ASWGA	15.7	0.1	47	80	ASF1E.	AWNS	WD	
7	2,797	3,800	S19	OAK HILLS/PYRAMUL/ASWGA	16.3	0.2	47	80	ASF1E.	AWNS	SP	NENM
8			S13	CSS/MULGOWAN/TRAPROCK	14.9	0.2	46	85	ASF1E.	AWNS	WD	
9			S13	CSS/MULGOWAN/TRAPROCK	15.9	0.1	56	79	ASF1E.	AWNS	WD	
10			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	

Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
15.0 microns and finer	Segard Masurel	34
	Techwool Trading	21
	Tianyu Wool	14
15.1 - 16.5 micron	Techwool Trading	355
	New England Wool	225
	Natsun Australia	98
16.6 - 18.5 micron	Tianyu Wool	1027
	Australian Merino Exports	965
	New England Wool	952

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	2,850	3,785	S41	HBR/STANLEY VALE	13.7	0.4	36	72	MWF4E.	AWNS	MAFM
2	2,370	3,027	S41	IC/TARRANGOWER/NEW ENG	14.1	0.4	47	75	ASF4E.	SBBN	MAFM
3	2,330	2,923	S41	ROCKVALE NORTH/ARMIDALI	14.4	0.9	46	71	ASF4S.	AWNS	MAFM
4	2,300	3,046	S41	IC/TARRANGOWER/NEW ENG	14.2	0.4	45	80	MWF4E.	SBBN	MAFM
5	2,235	2,858	S41	JHC/TALISKER/NEW ENGLAND	16.3	0.3	37	77	ASF4S.M	AWNS	NENM

Top 5 Auction Prices for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	6,100	8,221	M29	GIPPSLAND WOOL	17.9	0.2	42	100	MF3E.	ESMG	MODM
2	3,261	5,435	M40	WOODSIDE/MOUTAJUP	16.8	3.9	30	77	MP4S.	TECM	PMWF
3	2,650	3,675	S35	CDF/NEW ENGLAND	12.8	0.3	40	75	ASWF4S.	AWNS	LEMM
4	2,460	3,302	S35	CDF/NEW ENGLAND	13.2	0.3	42	78	MWF4S.M	AWNS	LEMM
5	2,450	3,224	S35	ROCKVALE NORTH/ARMIDALI	13.0	1.7	42	73	MWF4S.E	AWNS	LEMM

Finest Micron Sold for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F1U	EPWB	GSAS
2	1,166	1,722	S09	B&G/F	12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
3	1,788	2,511	S35	CDF/NEW ENGLAND	12.6	0.5	33	60	MWF4S.M	AWNS	LEMM
4	1,199	1,819	M18	WAKEFIELD	12.6	0.9	26	66	MWF4E.M	NZMZC	GSNZC
5	2,020	2,837	S35	ROCKVALE NORTH/ARMIDALE	12.7	0.9	40	66	MWF4S.H1	AWNS	LEMM

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)				
	40	35	28	21	14
14.0		2497			
14.4	2923				
14.6		2591			
14.7		2436			
14.9	2585				
15.1	2691	2396			
15.3	2547	2430			
15.4					2359
15.5		2379	2419		
15.7					
15.9	2855				
16.1	2390	2409			
16.2	2353	2498			
16.3		2537			
16.4	2350		2259		
16.5	2562			2279	
16.6	2476				
16.7	2391	2388	2246	2170	
16.8	2405	2193	2201	2227	
16.9	2313		2192		
17.0	2361	2306			
17.1	2363	2252	2204		
17.2	2329			2112	
17.3	2464				
17.4	2469		2142		
17.6	2307	2305	2074	2055	
17.7	2141	2105		2051	
17.8		2152	2072		
17.9	2322	2262			
18.0	2317	2048			
18.1	2246	2246			
18.2	2275		2005		
18.3	2266	2100	1994		
18.4					

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