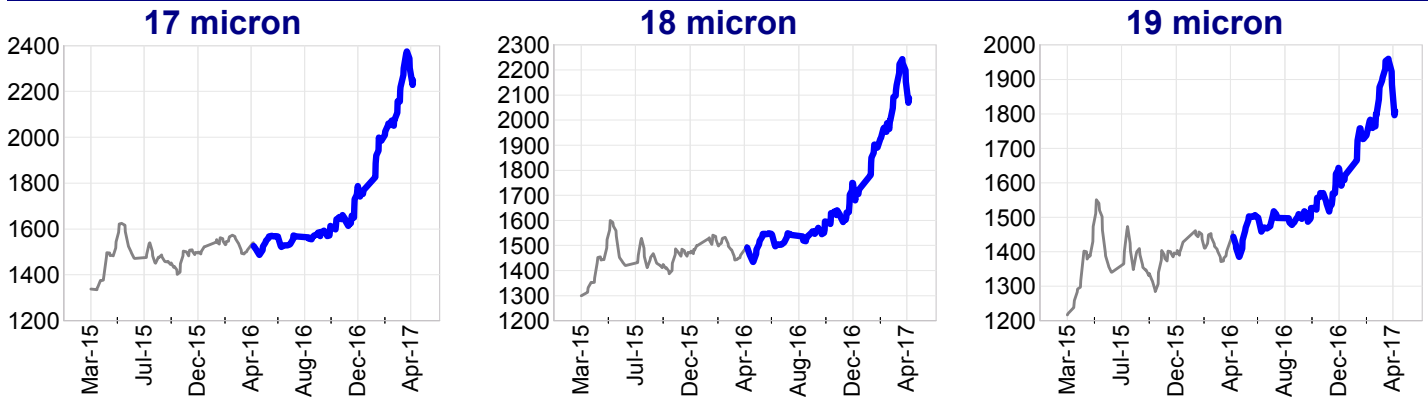




## AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

## Regional Indicators (¢/kg clean)

Region Indicator	North		South		West	
	Value	Change	Value	Change	Value	Change
17 micron	1,549	(-38)	1,400	(-47)	1,459	(-29)
16.5 MPG	2,332n	(-58)	2,294n	(-93)		
17 MPG	2,267	(-23)	2,230	(-84)		
17.5 MPG	2,207	(-4)	2,172	(-51)		
18 MPG	2,103	(-50)	2,073	(-80)		
18.5 MPG	1,986	(-46)	1,988	(-76)	1,950n	(-81)
19 MPG	1,798	(-75)	1,819	(-78)	1,808	(-66)

## Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best Style	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	& Better%	\$/bale	c/kg clean
Northern	S40	5,534	4,949	10.6	78.4	80.5	27.5	1,969	
Southern	M40	10,122	8,578	15.3	82.5	63.2	44.9	2,363	
Western	F40	4,034	2,998	25.7	83.9	61.8	2.9	2,037	
<b>Total</b>		<b>19,690</b>	<b>16,525</b>	<b>16.1</b>	<b>81.6</b>	<b>67.8</b>	<b>31.4</b>	<b>2,005</b>	<b>1,789</b>
<b>Less than 17.6 micron</b>		5,998	5,217	13.0	80.9	61.5	41.8	2,638	2,174
<b>17.6 - 18.5 micron</b>		6,343	5,299	16.5	81.3	69.7	31.7	2,363	1,874
<b>18.6 - 19.5 micron</b>		7,349	6,009	18.2	82.5	71.2	22.7	1,902	1,763

## AWEX Commentary

The Australian Wool Market has experienced a dramatic correction again this week. Following on from the largest fall in the benchmark Eastern Market Indicator (EMI) in over two years of 49 cents, this week saw the EMI fall another 43 cents to close at 1459 cents but this week the market actually closed on a positive note. Buyer confidence left the market on the first day of selling and as a result the market was pushed continually downward as the day progressed. The EMI lost 45 cents as a result of most merino types generally experiencing losses of between 50 and 100 cents. Day two of selling saw a remarkable turn of events, buyer confidence returned and the market quickly found a new level and then slowly but noticeably improved as the day went on. The EMI made a modest but welcome rise of 2 cents to not only halt the decline in prices but set a positive tone heading into next week's sales. The skirting market closely mirrored the fleece, lack of buyer support pushed prices down steadily with most types and descriptions losing between 50 and 100 cents from the levels achieved the previous week. The crossbred sector continued to find good support and some types and styles actually managed to post increases for the week in particular 30 micron which was up to 10 cents dearer. All other crossbred descriptions traded within 5 to 10 cents of their previous levels. The carding market which has been solid for many weeks finally suffered a large correction this week, with a three carding indicators falling an average of 37 cents.

### Certified 1PP Lots Offered for Current Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Sale Result	Buyer
1	4,914	6,500	S32	HILLCRESTON/PINEHILL	14.0	0.2	41	80	ASF1E.	LMKS	SP	NENM
2	4,883	6,350	S32	CM/KELVIN VALE/NEW ENG	14.6	0.1	46	70	ASF1E.	AWNS	SP	NENM
3	5,194	6,501	S22	CSS/MULGOWAN/TRAPROCK	14.2	0.2	45	70	ASF1E.	AWNS	SP	NENM
4	4,972	6,350	S22	CSS/MULGOWAN/TRAPROCK	14.6	0.1	43	78	ASF1E.	AWNS	SP	NENM
5			M21	KINGSTON/TASMANIA/ASWGA	14.7	0.1	48	74	ASF1E.	AWNS	WD	
6			M21	KINGSTON/TASMANIA/ASWGA	15.7	0.1	47	80	ASF1E.	AWNS	WD	
7	2,797	3,800	S19	OAK HILLS/PYRAMUL/ASWGA	16.3	0.2	47	80	ASF1E.	AWNS	SP	NENM
8			S13	CSS/MULGOWAN/TRAPROCK	14.9	0.2	46	85	ASF1E.	AWNS	WD	
9			S13	CSS/MULGOWAN/TRAPROCK	15.9	0.1	56	79	ASF1E.	AWNS	WD	
10			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	

### Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
<b>15.0 microns and finer</b>	Techwool Trading	43
	Zhong Long International	16
	New England Wool	15
<b>15.1 - 16.5 micron</b>	Techwool Trading	577
	New England Wool	147
	Tianyu Wool	123
<b>16.6 - 18.5 micron</b>	Tianyu Wool	1324
	Techwool Trading	1043
	Australian Merino Exports	894

### Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	3,261	5,435	M40	WOODSIDE/MOUTAJUP	16.8	3.9	30	77	MP4S.	TECM	PMWF
2	2,120	2,808	S40	WARRANE/NE	14.2	0.3	47	73	ASF4E.	LMKN	TECM
3	2,071	2,642	S40	WARRANE/NE	14.6	0.4	50	77	ASF3E.	LMKN	TECM
4	2,061	2,730	S40	WARRANE/NE	14.4	0.6	49	74	ASF3E.	LMKN	TECM
5	2,050	2,683	S40	WARRANE/NE	14.5	0.3	40	79	ASWF4E.	LMKN	TECM

### Top 5 Auction Prices for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	6,100	8,221	M29	GIPPSLAND WOOL	17.9	0.2	42	100	MF3E.	ESMG	MODM
2	3,261	5,435	M40	WOODSIDE/MOUTAJUP	16.8	3.9	30	77	MP4S.	TECM	PMWF
3	2,650	3,675	S35	CDF/NEW ENGLAND	12.8	0.3	40	75	ASWF4S.	AWNS	LEMM
4	2,460	3,302	S35	CDF/NEW ENGLAND	13.2	0.3	42	78	MWF4S.M	AWNS	LEMM
5	2,450	3,224	S35	ROCKVALE NORTH/ARMIDALI	13.0	1.7	42	73	MWF4S.E	AWNS	LEMM

### Finest Micron Sold for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F1U	EPWB	GSAS
2	1,166	1,722	S09	B&G/F	12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
3	1,788	2,511	S35	CDF/NEW ENGLAND	12.6	0.5	33	60	MWF4S.M	AWNS	LEMM
4	1,199	1,819	M18	WAKEFIELD	12.6	0.9	26	66	MWF4E.M	NZMZC	GSNZC
5	2,020	2,837	S35	ROCKVALE NORTH/ARMIDALE	12.7	0.9	40	66	MWF4S.H1	AWNS	LEMM

**Superfine Point of Micron (ASF4/MF4)**

Micron	Strength (Nkt)				
	40	35	28	21	14
14.2	2808				
14.3			2407		
14.8					
15.2	2500	2462		2312	
15.3				2350	
15.4			2312		
15.5			2261	2239	
15.6			2346	2206	
15.7		2223	2345		
15.8			2272	2310	
15.9		2439	2222	2213	
16.0		2286			
16.1	2255	2314	2236		
16.2	2482	2329	2307	2250	
16.3		2370	2205	2115	
16.4	2426	2308	2219		
16.5	2541	2285	2254	2234	2235
16.6	2398	2288	2230		
16.7		2218		2027	
16.8	2356	2288	2262	2127	
16.9	2352	2115	2196	2103	
17.0	2322	2387	2153	2181	
17.1	2318	2180	2160	2107	
17.2	2536	2199	2077		
17.3	2445	2198	2072		
17.4	2447	2165		1994	
17.5	2169	2128			
17.6	2391	2172	2079		
17.7	2361		2095		
17.8	2342	2119	2013		
17.9	2255				
18.0	2282	2076	1964		
18.1	2097	2118		1961	
18.2	2099	1942			
18.3	2162	2143	1993		
18.4	2225	1989			
18.5					1884

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