

# Superfine Wool Report

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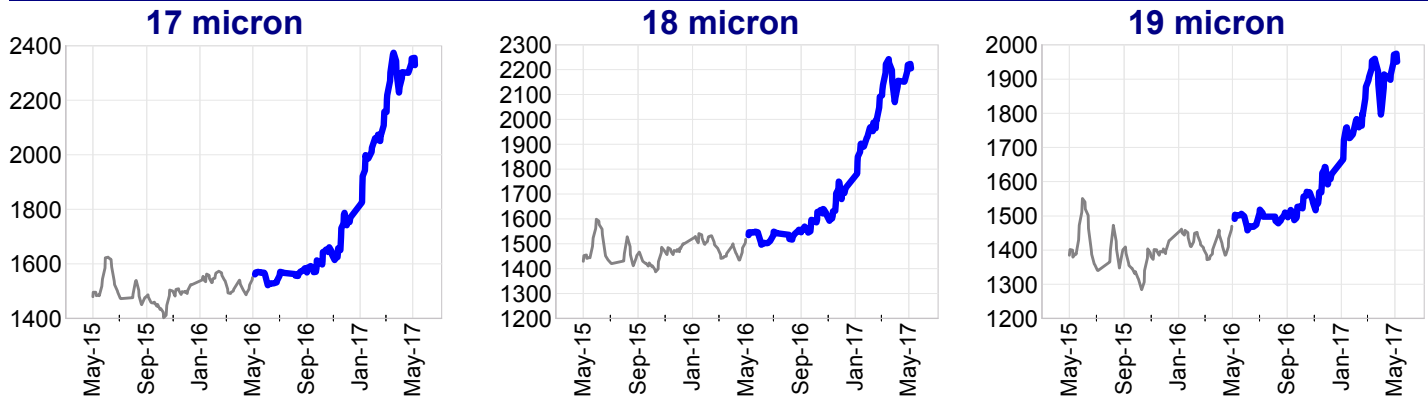
Thursday, 11 May, 2017 ( 8:25 pm AEST)

Compared to Thursday, 4 May, 2017



we know wool

## AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

## Regional Indicators (¢/kg clean)

Region Indicator	North		South		West	
	Value	Change	Value	Change	Value	Change
	<b>1,615</b>	<b>(-24)</b>	<b>1,491</b>	<b>(0)</b>	<b>1,527</b>	<b>(-33)</b>
16.5 MPG	2,407n	(-6)	2,379n	(+24)		
17 MPG	2,354	(-28)	2,302n	(-21)		
17.5 MPG	2,298	(-25)	2,258	(-9)		
18 MPG	2,223	(-28)	2,188	(-2)	2,138n	(-21)
18.5 MPG	2,124	(-25)	2,129	(-4)	2,056n	(-15)
19 MPG	1,939	(-28)	1,963	(-14)	1,919	(-40)

## Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	Style & Better%	\$/bale	c/kg clean
Northern	S45	5,700	5,282	7.3	79.6	80.3	26.4	2,171	
Southern	M45	6,633	6,143	7.4	79.1	74.5	34.9	2,231	
Western	F45	4,194	3,465	17.4	79.2	62.7	6.4	2,022	
<b>Total</b>		<b>16,527</b>	<b>14,890</b>	<b>9.9</b>	<b>79.3</b>	<b>73.5</b>	<b>24.7</b>	<b>1,970</b>	<b>1,799</b>
<b>Less than 17.6 micron</b>		<b>4,440</b>	<b>4,119</b>	<b>7.2</b>	<b>78.5</b>	<b>70.2</b>	<b>26.0</b>	<b>2,529</b>	<b>2,181</b>
<b>17.6 - 18.5 micron</b>		<b>5,681</b>	<b>5,157</b>	<b>9.2</b>	<b>78.0</b>	<b>73.2</b>	<b>24.6</b>	<b>1,896</b>	<b>1,853</b>
<b>18.6 - 19.5 micron</b>		<b>6,406</b>	<b>5,614</b>	<b>12.4</b>	<b>80.9</b>	<b>76.0</b>	<b>23.9</b>	<b>2,231</b>	<b>1,825</b>

## AWEX Commentary

Week 45 saw just over 38,000 bales offered for sale to the trade. On the first day of selling the market opened very solidly in the Eastern States with most types and descriptions selling at levels at or above those achieved at the previous sale, buyer confidence remained high through to the final lot. Prices generally increased by 5 to 10 cents for the day, pushing the benchmark Eastern Market Indicator (EMI) up 5 cents to 1549 cents. The Fremantle market opened solidly and in line with the Eastern Markets, then slowly but noticeably deteriorated as the sale progressed. The Western Indicator dropped 14 cent as most types and descriptions were discounted between 10 and 30 cents. The tone evident towards the end of the first day, was apparent from the beginning of the second. Low yielding, lesser style / spec wools were hardest hit as prices were generally reduced by 15 to 30 cents. The EMI lost 15 cents to close the week at 1534 cents, an overall loss of 10 cents. The skirting market was strongly influenced by vegetable matter, wools with less than 3.0% vm were highly sought after and finished the week relatively unchanged. Skirtings with higher vm levels struggled and these types had price decreases of between 20 and 40 cents, with wools 6.0% vm and over most affected. The crossbred sector was resilient in a falling market with most types and descriptions recording modest rises for the week, generally between 5 and 10 cents. The oddment market had two solid selling days with most types and descriptions tending slightly dearer for the week, resulting in the three carding indicators rising by an average 7 cents.

### Certified 1PP Lots Offered for Current Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Sale Result	Buyer
1	4,914	6,500	S32	HILLCRESTON/PINEHILL	14.0	0.2	41	80	ASF1E.	LMKS	SP	NENM
2	4,883	6,350	S32	CM/KELVIN VALE/NEW ENG	14.6	0.1	46	70	ASF1E.	AWNS	SP	NENM
3	5,194	6,501	S22	CSS/MULGOWAN/TRAPROCK	14.2	0.2	45	70	ASF1E.	AWNS	SP	NENM
4	4,972	6,350	S22	CSS/MULGOWAN/TRAPROCK	14.6	0.1	43	78	ASF1E.	AWNS	SP	NENM
5			M21	KINGSTON/TASMANIA/ASWGA	14.7	0.1	48	74	ASF1E.	AWNS	WD	
6			M21	KINGSTON/TASMANIA/ASWGA	15.7	0.1	47	80	ASF1E.	AWNS	WD	
7	2,797	3,800	S19	OAK HILLS/PYRAMUL/ASWGA/I	16.3	0.2	47	80	ASF1E.	AWNS	SP	NENM
8			S13	CSS/MULGOWAN/TRAPROCK	14.9	0.2	46	85	ASF1E.	AWNS	WD	
9			S13	CSS/MULGOWAN/TRAPROCK	15.9	0.1	56	79	ASF1E.	AWNS	WD	
10			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	

### Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
<b>15.0 microns and finer</b>	Lempriere (Aust)	13
	New England Wool	4
	Pj Morris Wool	3
<b>15.1 - 16.5 micron</b>	Techwool Trading	239
	Australian Merino Exports	113
	Fox & Lillie	101
<b>16.6 - 18.5 micron</b>	Australian Merino Exports	1021
	Techwool Trading	993
	Fox & Lillie	891

### Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	2,108	2,720	S45	LAC/QUEENLEE/NEW ENGLAI	16.9	0.3	46	79	ASF4E.	WGMS	NENM
2	2,103	2,689	S45	LAC/QUEENLEE/NEW ENGLAI	17.1	0.7	44	81	ASF3E.	WGMS	NENM
3	2,050	2,687	S45	LAC/QUEENLEE/NEW ENGLAI	17.1	0.5	43	78	ASF4E.	WGMS	NENM
4	2,021	2,663	S45	JPC/ARMIDALE	14.8	1.4	51	79	MF4S.E	LMKN	NENM
5	2,021	2,604	S45	JPC/ARMIDALE	15.4	0.5	43	81	MF4E.	LMKN	NENM

### Top 5 Auction Prices for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	6,100	8,221	M29	GIPPSLAND WOOL	17.9	0.2	42	100	MF3E.	ESMG	MODM
2	2,650	3,675	S35	CDF/NEW ENGLAND	12.8	0.3	40	75	ASWF4S.	AWNS	LEMM
3	2,460	3,302	S35	CDF/NEW ENGLAND	13.2	0.3	42	78	MWF4S.M	AWNS	LEMM
4	2,450	3,224	S35	ROCKVALE NORTH/ARMIDALI	13.0	1.7	42	73	MWF4S.E	AWNS	LEMM
5	2,395	3,299	S35	CDF/NEW ENGLAND	13.2	0.7	41	74	ASWF4S.	AWNS	LEMM

### Finest Micron Sold for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F1U	EPWB	GSAS
2	1,166	1,722	S09	B&G/F	12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
3	1,788	2,511	S35	CDF/NEW ENGLAND	12.6	0.5	33	60	MWF4S.M	AWNS	LEMM
4	1,199	1,819	M18	WAKEFIELD	12.6	0.9	26	66	MWF4E.M	NZMZC	GSNZC
5	2,020	2,837	S35	ROCKVALE NORTH/ARMIDALE	12.7	0.9	40	66	MWF4S.H1	AWNS	LEMM

## Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)			
	40	35	28	21
<b>14.6</b>	2625			
<b>14.8</b>				
<b>15.2</b>				
<b>15.4</b>	2604		2420	
<b>15.6</b>		2486	2416	
<b>15.9</b>			2381	
<b>16.0</b>		2478		
<b>16.1</b>		2462		
<b>16.2</b>	2468	2385		
<b>16.3</b>	2389		2363	
<b>16.4</b>	2448	2405		
<b>16.5</b>		2370		
<b>16.6</b>	2546			
<b>16.7</b>	2362			
<b>16.8</b>	2475		2344	
<b>16.9</b>	2720			
<b>17.0</b>	2535			
<b>17.1</b>	2687	2285		
<b>17.2</b>	2522			
<b>17.3</b>		2113		2194
<b>17.4</b>	2441	2227		
<b>17.5</b>	2352		2119	
<b>17.6</b>		2285		
<b>17.7</b>	2296	2252		
<b>17.8</b>	2405	2209		2062
<b>17.9</b>	2302		2122	
<b>18.0</b>	2366		2122	
<b>18.1</b>	2277	2124	2093	
<b>18.2</b>	2322	2191	2089	
<b>18.3</b>	2315			
<b>18.4</b>	2252			

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