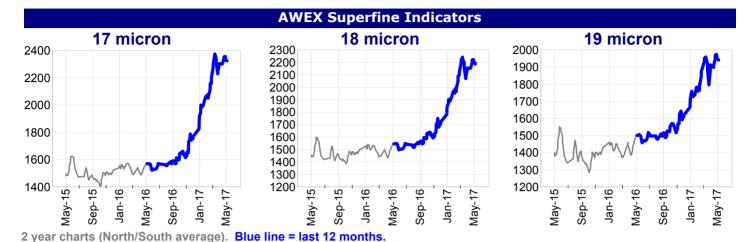
Superfine Wool Report

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Thursday, 18 May, 2017 (8:25 pm AEST)







	Regional Indicators (¢/kg clean)										
Region	North			Sou	ıth	П	West				
Indicator	1,612	(-3)	L	1,470	(-21)	ı	1,535	(+8)			
16.5 MPG	2,407n	(0)		2,342n	(-37)						
17 MPG	2,354	(0)	н	2,292n	(-10)	ı					
17.5 MPG	2,301	(+3)	L	2,231	(-27)	ı					
18 MPG	2,219	(-4)	L	2,153	(-35)	ı	2,118n	(-20)			
18.5 MPG	2,121	(-3)		2,108	(-21)		2,042n	(-14)			
19 MPG	1,942	(+3)		1,940	(-23)		1,927	(+8)			

Offering Analysis (19.5 micron & finer)										
		Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)		
Region	Sale ID	Offered	Sold	In %	%	> 1%	Style &Better%	\$/bale	c/kg clean	
Northern	S46	5,603	5,231	6.6	82.4	78.9	24.2	2,596		
Southern	M46	6,485	5,970	7.9	80.2	74.1	27.6	2,313		
Western	F46	3,208	2,905	9.4	77.4	56.3	3.8	2,633		
Total	•	15,296	14,106	7.8	80.4	72.2	21.4	1,962	1,795	
Less than 1	7.6 micron	4,346	4,027	7.3	80.9	66.6	27.8	1,950	1,902	
17.6 - 18.	5 micron	5,346	4,814	10.0	81.4	74.4	20.0	1,910	1,722	
18.6 - 19.	5 micron	5,604	5,265	6.0	79.2	74.4	17.7	2,313	1,825	

AWEX Commentary

Week 46 saw 35,020 offered to the trade in Sydney, Melbourne and Fremantle and each market performed a little differently to the others. The Southern Market experienced more corrections with most types and descriptions suffering decreases of between 15 and 30 cents, resulting in a drop in the Southern Indicator of 21 cents for the week. The Northern Market was relatively firm, with most types and descriptions trading within 5 to 10 cents of the prices achieved at the previous sale, which was reflected in a slight drop in the Northern Indicator of 3 cents. The Western Market Indicator went against the trend of the Eastern States and actually managed to record an 8 cent rise. This was mainly due to the majority of the offering being 20.0 micron and coarser, with these types generally enjoying rises of between 10 and 15 cents for the week. Due to the large falls in the Southern region, the benchmark Eastern Market Indicator (EMI) dropped another 12 cents to close the week at 1522 cents. Although the EMI recorded losses, it actually recorded a rise in USD terms, an 8 cent lift in fact due to the fall in the Australian dollar. The skirting market was driven by vegetable matter (vm) again this week, lots with less than 3.0% vm were dearer, generally 10 to 20 cents, while wools with higher vm levels were irregular tending cheaper. The crossbred market experienced mixed results, 26.0 micron and finer generally had rises of 5 to 10 cents while 28.0 micron and coarser fell by 10 to 15 cents. A limited selection of oddments was fully firm for the week. There is anecdotal evidence coming from brokers the the amount of wool being received into store has greatly reduced over the past fortnight. This is evident when looking at the Five Week Forecast, we have a similar quantity next sale then bale numbers are expected to quickly decline.

	Certified 1PP Lots Offered for Current Season 16-17											
	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Sale</u> Result	<u>Buyer</u>
1	4,914	6,500	S32	HILLCRESTON/PINEHILL	14.0	0.2	41	80	ASF1E.	LMKS	SP	NENM
2	4,883	6,350	S32	CM/KELVIN VALE/NEW ENG	14.6	0.1	46	70	ASF1E.	AWNS	SP	NENM
3	5,194	6,501	S22	CSS/MULGOWAN/TRAPROCK	14.2	0.2	45	70	ASF1E.	AWNS	SP	NENM
4	4,972	6,350	S22	CSS/MULGOWAN/TRAPROCK	14.6	0.1	43	78	ASF1E.	AWNS	SP	NENM
5			M21	KINGSTON/TASMANIA/ASWGA	14.7	0.1	48	74	ASF1E.	AWNS	WD	
6			M21	KINGSTON/TASMANIA/ASWGA	15.7	0.1	47	80	ASF1E.	AWNS	WD	
7	2,797	3,800	S19	OAK HILLS/PYRAMUL/ASWGA/	16.3	0.2	47	80	ASF1E.	AWNS	SP	NENM
8			S13	CSS/MULGOWAN/TRAPROCK	14.9	0.2	46	85	ASF1E.	AWNS	WD	
9			S13	CSS/MULGOWAN/TRAPROCK	15.9	0.1	56	79	ASF1E.	AWNS	WD	
10			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	

Major Auction Buyers by Micron Range for Current Sale Week

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	<u>Buyer</u>	<u>Bales</u>
15.0 microns and finer	Lempriere (Aust)	19
	New England Wool	11
	Tianyu Wool	6
<u> 15.1 - 16.5 micron</u>	Lempriere (Aust)	195
	New England Wool	162
	Techwool Trading	142
16.6 - 18.5 micron	Australian Merino Exports	874
	Tianyu Wool	695
	Techwool Trading	675

	<u>Price</u>	Price	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u> <u>I</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>
	(Greasy)	<u>(Clean)</u>									
1	2,383	3,001	S46	CM/KELVIN VALE/NEW ENG	16.2	0.4	53	77	ASF3E.	AWNS	NENM
2	2,374	2,990	S46	CM/KELVIN VALE/NEW ENG	16.3	0.9	51	71	ASF4S.	AWNS	NENM
3	2,373	2,970	S46	CM/KELVIN VALE/NEW ENG	16.5	0.3	46	79	ASF3E.	AWNS	NENM
4	2,348	2,987	S46	CM/KELVIN VALE/NEW ENG	16.3	0.3	49	68	ASF3E.	AWNS	NENM
5	2,294	2,987	S46	CM/KELVIN VALE/NEW ENG	16.3	1.0	49	68	ASF4S.	AWNS	NENM
				Top 5 Auction Pr	ices fo	r Seas	son 1	6-17	7		
	<u>Price</u>	<u>Price</u>	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>
	(Greasy)	(Clean)									
1	6,100	8,221	M29	GIPPSLAND WOOL	17.9	0.2	42	100	MF3E.	ESMG	MODM
2	2,650	3,675	S35	CDF/NEW ENGLAND	12.8	0.3	40	75	ASWF4S.	AWNS	LEMM
3	2,460	3,302	S35	CDF/NEW ENGLAND	13.2	0.3	42	78	MWF4S.M	AWNS	LEMM
4	2,450	3,224	S35	ROCKVALE NORTH/ARMIDALI	13.0	1.7	42	73	MWF4S.E	AWNS	LEMM
5	2,395	3,299	S35	CDF/NEW ENGLAND	13.2	0.7	41	74	ASWF4S.	AWNS	LEMM
				Finest Micron Se	old for	Seas	on 16	-17			
	<u>Price</u>	Price_	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>
	(Greasy)	(Clean)									
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F	1U1EPWB	GSAS
2	1,166	1,722	S09		12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
3	1,788	2,511	S35	CDF/NEW ENGLAND	12.6	0.5	33	60	MWF4S.M	AWNS	LEMM
4	1,199	1,819	M18	WAKEFIELD	12.6	0.9	26	66	MWF4E.M	NZMZC	GSNZC
5	2,020	2,837	S35	ROCKVALE NORTH/ARMIDALE	12.7	0.9	40	66	MWF4S.H1	AWNS	LEMM

	Superfi	ine Point of	Micron (ASI	F4/MF4)									
	Strength (Nkt)												
Micron	40	35	28	21	14								
14.6		2502											
14.9	2684												
15.9			2439	2354									
16.0	2779												
16.1													
16.2	2469	2434	2384										
16.3													
16.4		2465											
16.5	2466												
16.6	2438												
16.7		2342											
16.8	2747	2286											
17.0	2435												
17.3	2439	2221		2238									
17.4	2426	2360											
17.5	2400	2274		2139									
17.7	2402												
17.8	2354	2349											
17.9		2116											
18.0			2086										
18.1	2317												
18.2	2289	2184	2094		2022								
18.4	2235	2025											
18.5		2208											

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