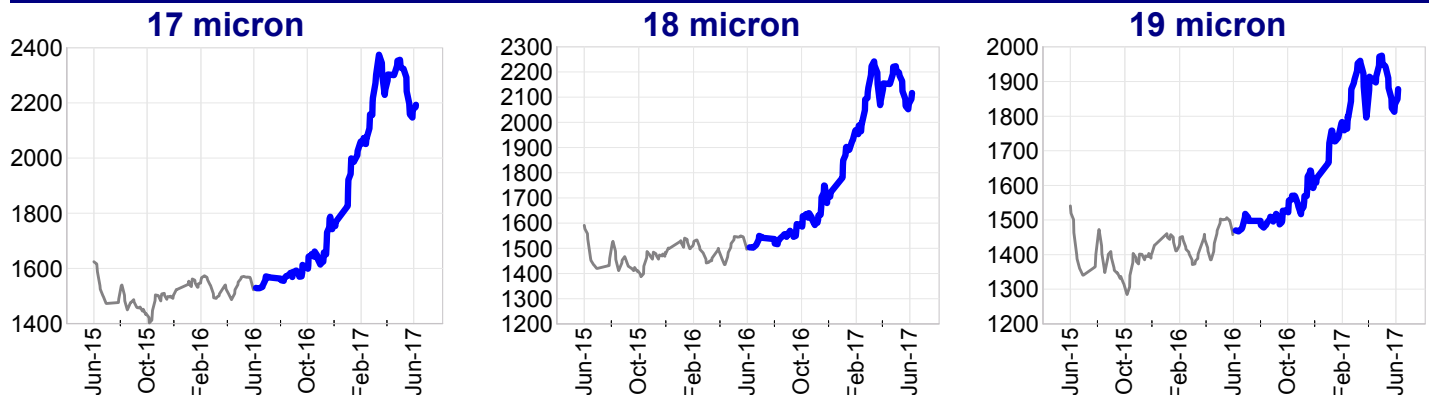




AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North		South		West	
	Value	Change	Value	Change	Value	Change
16.5 MPG	1,575	(+30)	1,462	(+26)	1,567	(+63)
17 MPG	2,197n	(+14)	2,188n	(+20)		
17.5 MPG	2,156	(+14)	2,155	(+25)		
18 MPG	2,123	(+48)	2,110	(+36)		
18.5 MPG	2,024	(+48)	2,012	(+33)	1,977n	(+18)
19 MPG	1,870	(+33)	1,886	(+54)	1,829	(+17)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best Style	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	& Better%	\$/bale	c/kg clean
Northern	S50	5,578	5,163	7.4	80.8	78.9	24.3	2,330	
Southern	M50	6,524	6,316	3.2	78.8	67.7	40.6	2,282	
Western	F50	1,955	1,712	12.4	79.2	56.5	4.5	1,924	
Total		14,057	13,191	6.2	79.6	70.6	29.1	1,883	1,713
Less than 17.6 micron		4,262	3,847	9.7	80.7	68.3	30.2	2,285	2,013
17.6 - 18.5 micron		5,078	4,833	4.8	79.8	69.9	31.9	1,455	1,514
18.6 - 19.5 micron		4,717	4,511	4.4	78.5	73.5	25.1	2,282	1,824

AWEX Commentary

The final selling day last week saw the market bounce back after a prolonged run of losses. The positive tone at the end of the previous sale was evident from the outset this week. A relatively small offering of just 28,585 bales saw buyers having to fight hard to obtain market share, this combined with the strong buyer sentiment, provided perfect conditions for a rising market. The first selling day saw all types and descriptions rise, generally between 20 to 30 cents, pushing the benchmark Eastern Market Indicator (EMI) up 10 cents to 1488. Fremantle had more significant rises of 40 to 60 cents, as they realised the gains achieved in the previous week. The second selling day saw the aggressive buyer sentiment resume from the first lot. Prices lifted by a solid 10 to 20 cents from the opening hammer, then slowly but noticeably increased as the sale progressed. By the end of the sale, the price increases were generally 30 to 50 cents, pushing the EMI a further 18 cents to close the week at 1506 cents. Wools broader than 21.0 micron were most affected by the rising market, so much so that the Micron Price Guide (MPG) for 22.0 micron hit a record high. The skirting market experienced rises but nowhere near the extent of the fleece. Buyers continued to focus on the lower vm wools and lots exhibiting excellent length and strength result: trying to find reasonably priced wools in a continually rising market. The crossbred market continues its solid run, this week saw most types and descriptions generally rise between 5 and 10 cents, with 28.0 micron enjoying the largest gains.

Certified 1PP Lots Offered for Current Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Sale Result	Buyer
1	3,570	5,000	M47	EML/GLENHOLME/ASWGA/H/5:	15.5	0.1	44	74	ASF1E.	EPWM	S	NENM
2	3,501	4,699	M47	EML/GLENHOLME/ASWGA/H/5:	15.7	0.1	50	81	ASF1E.	EPWM	S	NENM
3	4,914	6,500	S32	HILLCRESTON/PINEHILL	14.0	0.2	41	80	ASF1E.	LMKS	SP	NENM
4	4,883	6,350	S32	CM/KELVIN VALE/NEW ENG	14.6	0.1	46	70	ASF1E.	AWNS	SP	NENM
5	5,194	6,501	S22	CSS/MULGOWAN/TRAPROCK	14.2	0.2	45	70	ASF1E.	AWNS	SP	NENM
6	4,972	6,350	S22	CSS/MULGOWAN/TRAPROCK	14.6	0.1	43	78	ASF1E.	AWNS	SP	NENM
7			M21	KINGSTON/TASMANIA/ASWGA	14.7	0.1	48	74	ASF1E.	AWNS	WD	
8			M21	KINGSTON/TASMANIA/ASWGA	15.7	0.1	47	80	ASF1E.	AWNS	WD	
9	2,797	3,800	S19	OAK HILLS/PYRAMUL/ASWGA/I	16.3	0.2	47	80	ASF1E.	AWNS	SP	NENM
10			S13	CSS/MULGOWAN/TRAPROCK	14.9	0.2	46	85	ASF1E.	AWNS	WD	
11			S13	CSS/MULGOWAN/TRAPROCK	15.9	0.1	56	79	ASF1E.	AWNS	WD	
12			S06	RYWUNG/NEW ENGLAND	15.4	0.3	44	80	ASF1E.	AWNS	WD	

Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
15.0 microns and finer	Lempriere (Aust)	22
	Fox & Lillie	15
	Vic Wool Processors	14
15.1 - 16.5 micron	Fox & Lillie	298
	Lempriere (Aust)	131
	Tianyu Wool	102
16.6 - 18.5 micron	Fox & Lillie	1292
	Tianyu Wool	984
	Australian Merino Exports	796

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	2,300	2,960	S50	EWE TEC	12.9	0.1	30	71	ASF4E.M	TWGB1	LEMM
2	1,950	2,456	M50	BAREGA	15.0	0.1	44	72	MF4E.	ROBL	AMEM
3	1,900	2,354	M50	BAREGA	15.6	0.1	44	85	MF4E.	ROBL	AMEM
4	1,880	2,561	S50	EWE TEC	13.6	0.3	36	77	MF4E.M	TWGB1	LEMM
5	1,850	2,369	M50	BAREGA	15.4	0.1	45	79	MF4E.	ROBL	AMEM

Top 5 Auction Prices for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	6,100	8,221	M29	GIPPSLAND WOOL	17.9	0.2	42	100	MF3E.	ESMG	MODM
2	3,570	5,000	M47	EML/GLENHOLME/ASWGA/H/5:	15.5	0.1	44	74	ASF1E.	EPWM	NENM
3	3,501	4,699	M47	EML/GLENHOLME/ASWGA/H/5:	15.7	0.1	50	81	ASF1E.	EPWM	NENM
4	2,650	3,675	S35	CDF/NEW ENGLAND	12.8	0.3	40	75	ASWF4S.	AWNS	LEMM
5	2,460	3,302	S35	CDF/NEW ENGLAND	13.2	0.3	42	78	MWF4S.M	AWNS	LEMM

Finest Micron Sold for Season 16-17

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	1,110	1,667	S09	B&G/F	12.1	0.5	32	71	MWF5E.H1F1U	EPWB	GSAS
2	1,450	2,217	M48	KARALTA/M ASWGA AB/467	12.2	0.6	0	55	MWF5E.F1	LMKG	LEMM
3	1,166	1,722	S09	B&G/F	12.2	0.1	31	97	MF4E.R1	EPWB	GSAS
4	1,788	2,511	S35	CDF/NEW ENGLAND	12.6	0.5	33	60	MWF4S.M	AWNS	LEMM
5	1,199	1,819	M18	WAKEFIELD	12.6	0.9	26	66	MWF4E.M	NZMZC	GSNZC

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)			
	40	35	28	21
14.9			2178	
15.7			2109	
15.8		2182		
15.9		2181		2111
16.1		2146		
16.2				
16.3	2139			
16.4			2011	
16.5				
16.9		2230		
17.0			2086	2052
17.1	2181	2176		
17.2	2162	2039		2041
17.3			2031	
17.4	2209	2121	2055	
17.5				2034
17.6	2277			
17.7	2248		2057	
17.8	2185	2264		
17.9	2282	2017	1989	
18.0		2024		
18.1	2245	2224		
18.2	2009			
18.3	2240			
18.4	2029	2195		
18.5	1958			

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