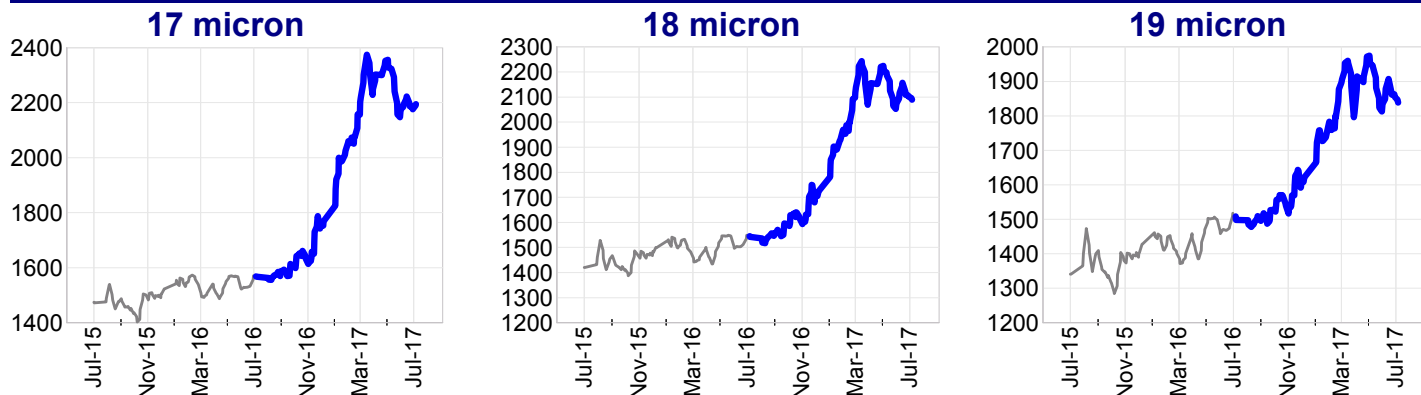




AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North		South		West	
	Value	Change	Value	Change	Value	Change
	1,588	(-5)	1,480	(0)	1,570	(+9)
16.5 MPG	2,217n	(+5)				
17 MPG	2,196	(+4)	2,192	(+32)		
17.5 MPG	2,173	(+12)	2,138	(+3)		
18 MPG	2,108	(-10)	2,072	(-13)		
18.5 MPG	2,011	(-2)	1,977	(+12)	1,939n	
19 MPG	1,824	(-21)	1,854	(-10)	1,792	(+1)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best Style	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	& Better%	\$/bale	c/kg clean
Northern	S02	8,677	8,211	5.4	81.7	76.5	32.0	2,303	
Southern	M02	9,379	8,867	5.5	83.7	64.7	45.5	1,847	
Western	F02	3,497	2,818	19.4	80.4	51.5	4.7	1,951	
Total		21,553	19,896	7.7	82.3	67.3	33.4	1,922	1,732
Less than 17.6 micron		6,516	5,900	9.5	84.0	66.0	39.8	1,327	1,567
17.6 - 18.5 micron		6,565	6,047	7.9	81.0	66.9	32.7	2,096	1,811
18.6 - 19.5 micron		8,472	7,949	6.2	82.1	68.6	29.1	1,847	1,750

AWEX Commentary

This week saw the final sale before the annual three week mid-year recess. Unseasonal dry weather, particularly in the West has seen many growers bring their shearing programme forward. This resulted in a significant increase in the originally rostered quantity, and, in the end 46,463 bales were offered to the trade. The merino fleece market performed very solidly as buyers attempted to secure quantity leading into the break. The benchmark Eastern Market Indicator (EMI) recorded a slight fall for the week of 2 cents, closing at 1522 cents. However, due to the strengthening of the Australian dollar, in USD terms, the EMI actually managed a healthy lift of 15 cents. Main competition was in the 17.5 micron and finer range and the 21.0 micron and broader range, generally pushing these types up by 10 to 20 cents. The skirting market had a very solid week. Generally, all types and descriptions sold at levels above those achieved last week, with buyer focus centred on the lower volume lots or wools with excellent additional measurement results. The crossbred sector will head into the break on a high note also. The entire crossbred micron range enjoyed general rises of between 10 and 20 cents. Once again it was the better prepared lines that attracted the strongest competition and hence the greatest price increases. However, this sale saw strong competition on the lesser style lots as buyers fought to secure quantity before the recess. The oddment market was the only sector of the market to suffer large corrections this week. All types and descriptions experienced losses of generally 15 to 30 cents.

Certified 1PP Lots Offered for Current Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Sale Result	Buyer
1	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	S	NENM

Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
15.0 microns and finer	Lempriere (Aust)	16
	Vic Wool Processors	10
	Fox & Lillie	7
15.1 - 16.5 micron	Tianyu Wool	304
	Lempriere (Aust)	274
	Australian Merino Exports	230
16.6 - 18.5 micron	Tianyu Wool	1723
	Australian Merino Exports	1209
	Fox & Lillie	973

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	NENM
2	2,001	2,592	M02	LADE/GLENRANNOCH	15.5	0.3	41	87	MF3S.	RWLM	GSAS
3	1,990	2,601	M02	LADE/GLENRANNOCH	15.4	1.1	42	82	MF4S.	RWLM	GSAS
4	1,950	2,566	M02	LADE/GLENRANNOCH	15.4	0.5	39	88	MF4S.	RWLM	GSAS
5	1,950	2,471	M02	LADE/GLENRANNOCH	15.9	0.5	40	91	MF4S.	RWLM	GSAS

Top 5 Auction Prices for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	NENM
2	2,001	2,592	M02	LADE/GLENRANNOCH	15.5	0.3	41	87	MF3S.	RWLM	GSAS
3	1,990	2,601	M02	LADE/GLENRANNOCH	15.4	1.1	42	82	MF4S.	RWLM	GSAS
4	1,971	2,369	S01	FISHINGTON/NE	17.3	0.5	54	91	MF3E.	LMKN	AMEM
5	1,970	2,506	M01	SSS/NEW ENGLAND	16.0	0.8	42	91	MF4S.	TECM	GSAS

Finest Micron Sold for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	840	1,458	S01	WRG/HOBDEN	14.3	12.2	27	69	MWF5B.C1	LMKN	TIAM
2	1,880	2,477	S01	KOBADA	14.4	1.1	44	76	MWF4S.M	AWNS	AMEM
3	1,870	2,497	S01	C-L/DEEPWATER/NEW ENGLA	14.4	0.5	31	89	MWF4E.	EPWN	TECM
4	1,728	2,420	S01	BORAMBIL PARK	14.4	2.4	36	70	MWF4B.	JEMV	LEMM
5	1,680	2,317	S01	DAIDOH/GUNDOWDA	14.4	1.1	49	56	MWF4E.	TWGBT	VWPM

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)			
	40	35	28	21
15.0		2370		
15.2		2319		
15.3	2176			
15.7	2099			
15.8	2534			
15.9	2269			
16.0	2398	2258	2201	
16.1			2091	2143
16.3	2362	2238	2099	2084
16.4	2131	2142		2104
16.5	2238	1959	2133	
16.6	2364			
16.7	2334	2103	2069	
16.8	2427			2058
16.9		2198		
17.0	2208		2087	2039
17.1	2195	2167	2053	
17.2	2280	2166	2065	
17.3	2136	2007	2051	
17.4	2168	2157		
17.5		2058		
17.6	2311		1979	
17.7	2325	2142		
17.8	2265	1983	2006	1927
17.9		2094		
18.0	2207	2076		
18.1		1520		
18.2	2255			1859
18.3	2221	2039		
18.4	1797			
18.5	2034	1911	1913	

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