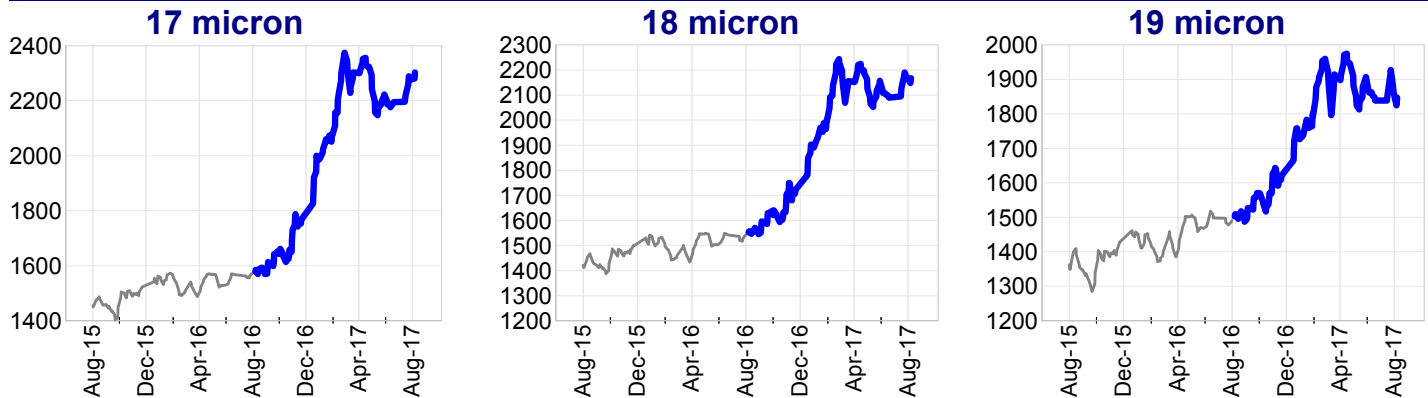




AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North		South		West	
	Value	Change	Value	Change	Value	Change
	1,636	(-14)	1,509	(-13)	1,609	(-71)
16.5 MPG	2,372	(+47)	2,311n	(-21)		
17 MPG	2,315	(+41)	2,290	(+8)		
17.5 MPG	2,260	(+26)	2,218	(-5)		
18 MPG	2,186	(+17)	2,149	(-19)		
18.5 MPG	2,044	(-20)	2,015	(-3)	1,966n	(-115)
19 MPG	1,838	(-24)	1,856	(-6)	1,831	(-90)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	Style & Better%	\$/bale	c/kg clean
Northern	S09	9,211	8,437	8.4	83.6	69.4	44.8	1,894	
Southern	M09	5,953	5,689	4.4	84.7	64.6	42.1	2,059	
Western	F09	5,157	4,404	14.6	84.3	44.8	12.4		
Total		20,321	18,530	8.8	84.1	61.7	35.8	2,056	1,815
Less than 17.6 micron		5,407	4,884	9.7	85.3	55.7	51.9	1,583	1,914
17.6 - 18.5 micron		6,673	5,974	10.5	82.6	62.3	34.0	2,266	1,841
18.6 - 19.5 micron		8,241	7,672	6.9	84.5	65.3	26.6	2,059	1,770

AWEX Commentary

This week the national quantity increased to 45,838 bales as the Fremantle region returned after a one week recess. On the first selling day the downward trend evident over the previous few weeks continued. The Sydney and Melbourne markets opened proceedings and prices were quickly and immediately discounted. 18.0 micron all the way through to 23.0 micron experienced general losses of 25 to 50 cents, with lesser style and spec lots again posting the biggest falls. The best style and strength lots in the 17.0 micron and finer range managed to record small gains, however this did little to halt the fall of the benchmark Eastern Market Indicator (EMI) which closed at 1549 cents, 23 cents lower than the previous sale. The Western region had to come into line with the Eastern markets, after its one week break, and this resulted in losses of 90 to 120 cents when compared to the previous Fremantle sale. The market trend was reversed on the second day and the market started to record positive movements. Gains were realised across all microns, with the entire merino spectrum selling at levels 10 to 20 cents above those achieved on the previous day. The EMI managed a 9 cent rise, to finish the week at 1558 cents, on overall loss of 14 cents. The skirting market suffered further falls this week and prices were generally reduced by 20 to 30 cents. Wools carrying more than 3.0% vm continued to be the most affected as buyers favoured the FNF types. The crossbred sector also suffered losses on both days. General reductions of 15 to 30 cents were realised from 25.0 through to 32.0 micron. The oddment market continued to fall with most types and descriptions dropping 15 to 20 cents. Next week the size of the national offering reduces slightly, currently there is 42,872 rostered for sale in Sydney, Melbourne and Fremantle.

Certified 1PP Lots Offered for Current Season 17-18

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lqth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Sale</u> <u>Result</u>	<u>Buyer</u>
1	4,207	5,449	S07	RYWUNG/NEW ENGLAND	15.2	0.2	47	84	ASF1E.	AWNS	SP	NENM
2	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	S	NENM

Major Auction Buyers by Micron Range for Current Sale Week

	<u>Buyer</u>	<u>Bales</u>
<u>15.0 microns and finer</u>	G Schneider (Aust)	26
	Techwool Trading	19
	Tianyu Wool	14
<u>15.1 - 16.5 micron</u>	Australian Merino Exports	241
	Tianyu Wool	234
	Fox & Lillie	226
<u>16.6 - 18.5 micron</u>	New England Wool	1337
	Fox & Lillie	1299
	Australian Merino Exports	943

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lqth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	2,231	2,714	S09	GLEN EDEN/NEW ENG	15.8	0.3	47	86	MF3E.	EPWN	GSAS
2	2,200	2,774	S09	MIRANI	15.0	0.5	45	93	MF3E.	AWNS	NENM
3	2,190	2,901	M09	KARALTA/M ASWGA AB/467	14.5	0.3	44	72	MF4E.	LMKG	GSAS
4	2,190	2,741	S09	GLEN EDEN/NEW ENG	15.0	0.4	52	76	MWF4E.	EPWN	GSAS
5	2,170	2,761	S09	GLEN EDEN/NEW ENG	14.8	0.5	54	68	MWF4E.	EPWN	GSAS

Top 5 Auction Prices for Season 17-18

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lqth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	NENM
2	2,465	3,160	S06	RYWUNG/NEW ENGLAND	15.3	0.1	40	84	ASF1E.	AWNS	NENM
3	2,231	2,714	S09	GLEN EDEN/NEW ENG	15.8	0.3	47	86	MF3E.	EPWN	GSAS
4	2,200	2,868	M08	GLEN STUART	15.2	0.5	44	78	ASF3S.	ROBL	NENM
5	2,200	2,774	S09	MIRANI	15.0	0.5	45	93	MF3E.	AWNS	NENM

Finest Micron Sold for Season 17-18

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lqth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	1,690	2,334	M09	KARALTA/M ASWGA AB/467	12.9	0.3	14	72	MWF4E.M	LMKG	ZLIM
2	1,890	2,618	M09	KARALTA/M ASWGA AB/467	13.0	0.3	28	74	ASWF4E.M	LMKG	ZLIM
3	1,740	2,361	M07	PR/BROADLANDS	13.0	0.5	0	0	ASLF4E.50	AWNS	FOXM
4	1,270	1,827	M07	PR/BROADLANDS	13.3	1.1	0	0	ASLP4S.50	AWNS	MODM
5	2,000	2,736	M09	KARALTA/M ASWGA AB/467	13.4	0.2	26	75	ASWF4E.M	LMKG	LEMM

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)			
	40	35	28	21
14.8		2349		
15.1			2428	
15.2				2330
15.3	2414			
15.4		2399	2368	
15.5		2344	2404	2380
15.6	2517			
15.7		2405		
15.8	2323	2341		2335
15.9	2452	2397		
16.0	2381	2208		2337
16.1	2339	2331	2423	
16.2		2411		
16.3	2562	2360	2341	
16.4		2376		2241
16.5	2364	2434		
16.6	2388	2299	2262	
16.7	2315	2257	2328	
16.8	2467	2355		
16.9	2325	2199	2175	
17.0	2383	2311	2121	
17.1	2447	2082	2221	
17.2	2437	2135	2094	2071
17.3	2358	2234	2125	2078
17.4	2221		2121	
17.5	2329	2155	2133	
17.6	2344	2117	2033	2102
17.7	2337	2176	2042	1972
17.8	2268	1963		
17.9	2272		2189	
18.0	2231	2226	2017	
18.1	2305			
18.2	2151	2096	1964	
18.3	2238	2084		
18.4	2090	2194	1947	
18.5	2003	1911		

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