

# Superfine Wool Report

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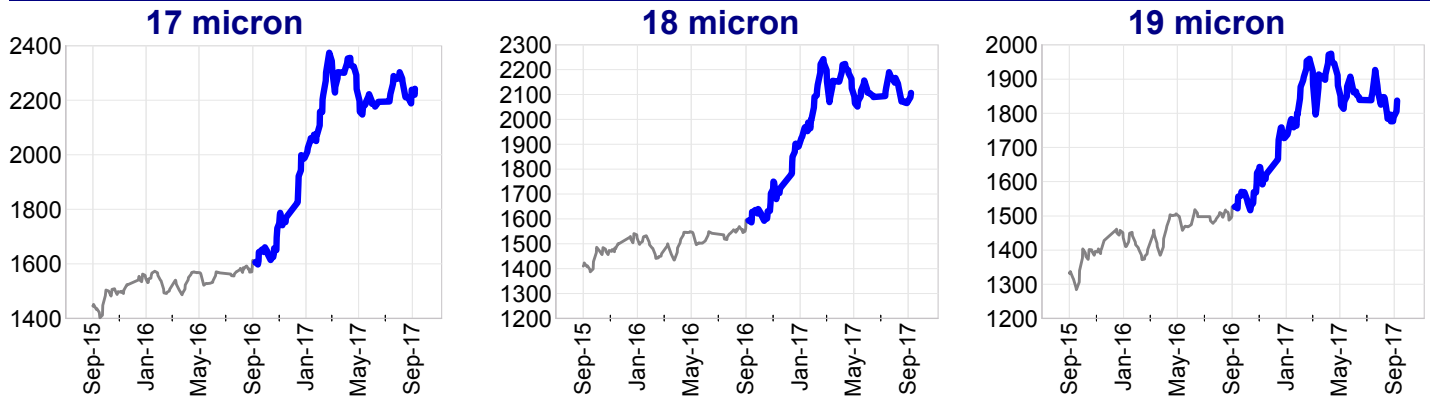
Thursday, 5 October, 2017 ( 8:25 pm AEST)

Compared to Thursday, 28 September, 2017



we know wool

## AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

## Regional Indicators (¢/kg clean)

Region Indicator	North		South		West	
	1,629	(+30)	1,499	(+26)	1,608	(+38)
16.5 MPG	2,322	(+39)	2,260n	(-4)		
17 MPG	2,253	(+15)	2,230n	(+31)		
17.5 MPG	2,195	(+26)	2,208n	(+44)		
18 MPG	2,112	(+40)	2,103	(+25)	2,024n	(+36)
18.5 MPG	1,988	(+27)	1,963	(+18)	1,937n	(+41)
19 MPG	1,844	(+53)	1,831	(+41)	1,830	(+41)

## Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	Style & Better%	\$/bale	c/kg clean
Northern	S14	6,721	6,537	2.7	79.6	61.5	53.5	2,622	
Southern	M14	7,808	7,590	2.8	80.2	58.7	54.1	1,936	
Western	F14	3,781	3,733	1.3	79.7	38.4	16.1	2,673	
<b>Total</b>		<b>18,310</b>	<b>17,860</b>	<b>2.5</b>	<b>79.9</b>	<b>55.5</b>	<b>46.0</b>	<b>2,077</b>	<b>1,830</b>
<b>Less than 17.6 micron</b>		5,663	5,447	3.8	79.0	51.0	63.9	2,764	2,182
<b>17.6 - 18.5 micron</b>		5,370	5,256	2.1	75.0	55.5	43.9	3,002	2,170
<b>18.6 - 19.5 micron</b>		7,277	7,157	1.6	84.2	59.0	33.6	1,936	1,675

## AWEX Commentary

In the previous two weeks, there has been very little market movement, which was reflected in the Benchmark Eastern Market Indicator (EMI) only losing 3 cents over weeks 12 and 13. Strong buyer competition has helped push the Australian Wool Market back into positive territory. The price increases were realised from the outset on the first selling day, most types and descriptions gained 10 to 30 cents. As in recent weeks wools exhibiting favourable additional measurements results, attracted significant premiums, but lesser style and spec wools also felt the effect of the rising market as buyers fought hard for quantity. The EMI posted a 13 cent rise to finish the day at 1535 cents. The tone evident on the first day was an indicator of what was to transpire on the second. Buyer competition was intense as they attempted to secure their share of the quickly rising market. Some price increases were extreme, but in general terms the rise in price was 20 to 30 cents. The EMI added further 15 cents to the previous day's rise, closing the week at 1550 cents, an overall increase of 28 cents for the week. The skirting market followed a very similar path to the fleece, prices rising over both selling days, resulting in general increases of 20 to 50 cents for the week, again lower vm wools under the most buying pressure. The crossbreds were the only sector to not record gains this week. These wools lost further ground after recent losses, 25.0 through to 30.0 micron all lost ground, generally, 10 to 20 cents. The oddment market continued its upward trend of the previous few sales. This week, another limited selection again attracted excellent support, resulting in the three carding indicators posting an average increase of 16 cents. Next week quantities increase slightly, currently there is 39,716 bales rostered for sale in Sydney, Melbourne and Fremantle.

### Certified 1PP Lots Offered for Current Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Sale Result	Buyer
1	3,785	5,150	S14	OAK HILLS/PYRAMUL/ASWGA/I	15.4	0.3	41	76	ASF1E.	AWNS	SP	NENM
2	3,162	4,250	S14	OAK HILLS/PYRAMUL/ASWGA/I	16.0	0.1	45	77	ASF1E.	AWNS	SP	NENM
3	3,859	4,700	S13	CSS/MULGOWAN/TRAPROCK	15.7	0.3	43	85	ASF1E.	AWNS	SP	NENM
4	3,573	4,400	S13	CSS/MULGOWAN/TRAPROCK	15.9	0.2	50	80	ASF1E.	AWNS	SP	NENM
5	3,200	3,951	S13	CSS/MULGOWAN/TRAPROCK	16.2	0.1	49	81	ASF1E.	AWNS	SP	NENM
6	4,207	5,449	S07	RYWUNG/NEW ENGLAND	15.2	0.2	47	84	ASF1E.	AWNS	SP	NENM
7	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	S	NENM

### Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
<b>15.0 microns and finer</b>	Tianyu Wool	66
	Zhong Long International	35
	Australian Merino Exports	11
<b>15.1 - 16.5 micron</b>	Tianyu Wool	294
	Fox & Lillie	278
	Endeavour Wool Exports	252
<b>16.6 - 18.5 micron</b>	Fox & Lillie	989
	Tianyu Wool	891
	Australian Merino Exports	779

### Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	2,400	3,283	S14	JF/KENTUCKY/NEW ENGLAND	14.1	0.4	44	84	ASF2E.	AWNS	ASFS
2	2,208	2,964	M14	FT/OMEQ	16.2	0.7	43	73	ASF4E.	ESMG	NENM
3	2,200	2,926	S14	JF/KENTUCKY/NEW ENGLAND	14.8	0.3	43	80	ASF2E.	AWNS	ASFS
4	2,141	2,755	M14	GLEN STUART	14.9	0.1	46	83	ASF3E.	ROBL	NENM
5	2,135	2,709	S14	PETALI	14.6	0.6	43	85	MWF4E.H1	EPWN	GSAS

### Top 5 Auction Prices for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	NENM
2	2,541	3,335	S12	KUBBA JIMBA/N E	13.9	0.4	43	79	MWF3E.	EPWN	GSAS
3	2,465	3,160	S06	RYWUNG/NEW ENGLAND	15.3	0.1	40	84	ASF1E.	AWNS	NENM
4	2,400	3,283	S14	JF/KENTUCKY/NEW ENGLAND	14.1	0.4	44	84	ASF2E.	AWNS	ASFS
5	2,270	2,948	S13	WEST LYNNE/NE	15.4	0.7	43	77	ASF3S.	AWNS	NENM

### Finest Micron Sold for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	1,690	2,334	M09	KARALTA/M ASWGA AB/467	12.9	0.3	14	72	MWF4E.M	LMKG	ZLIM
2	1,890	2,618	M09	KARALTA/M ASWGA AB/467	13.0	0.3	28	74	ASWF4E.M	LMKG	ZLIM
3	1,740	2,361	M07	PR/BROADLANDS	13.0	0.5	0	0	ASLF4E.50	AWNS	FOXM
4	1,270	1,827	M07	PR/BROADLANDS	13.3	1.1	0	0	ASLP4S.50	AWNS	MODM
5	2,000	2,736	M09	KARALTA/M ASWGA AB/467	13.4	0.2	26	75	ASWF4E.M	LMKG	LEMM

## Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)				
	40	35	28	21	14
<b>14.7</b>	2521				
<b>15.0</b>				2432	
<b>15.1</b>				2394	
<b>15.2</b>	2428			2417	
<b>15.4</b>	2341	2390		2400	
<b>15.5</b>	2421		2364		
<b>15.6</b>		2405			
<b>15.7</b>	2407				
<b>15.8</b>			2343		
<b>15.9</b>	2410				
<b>16.0</b>	2396	2336	2316		
<b>16.1</b>			2262		
<b>16.2</b>	2663	2406			
<b>16.3</b>	2383		2241	2306	
<b>16.4</b>	2414	2349			
<b>16.5</b>	2273				
<b>16.6</b>		2262		2212	
<b>16.7</b>	2327				
<b>16.8</b>	2293			2203	2182
<b>16.9</b>	2344	2252			
<b>17.0</b>	2286	2223	2194		
<b>17.1</b>	2274	2274		2149	
<b>17.2</b>	2249	2195	2138	2125	2082
<b>17.3</b>	2308	2187	2139	2080	
<b>17.4</b>	2237		2117		
<b>17.5</b>	2220	2373	2066		
<b>17.6</b>	2249	2147	2063		
<b>17.7</b>	2202	2231		2023	
<b>17.8</b>	2196	2166	2034		
<b>17.9</b>	2158	2069	2041		
<b>18.0</b>	2147	2124		1987	
<b>18.1</b>	2068	2055			
<b>18.2</b>	2100	2004	1967	1959	
<b>18.3</b>	2085	1980			
<b>18.4</b>	2011	1943			
<b>18.5</b>	1967	1937		1890	

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