

Superfine Wool Report

www.awex.com.au

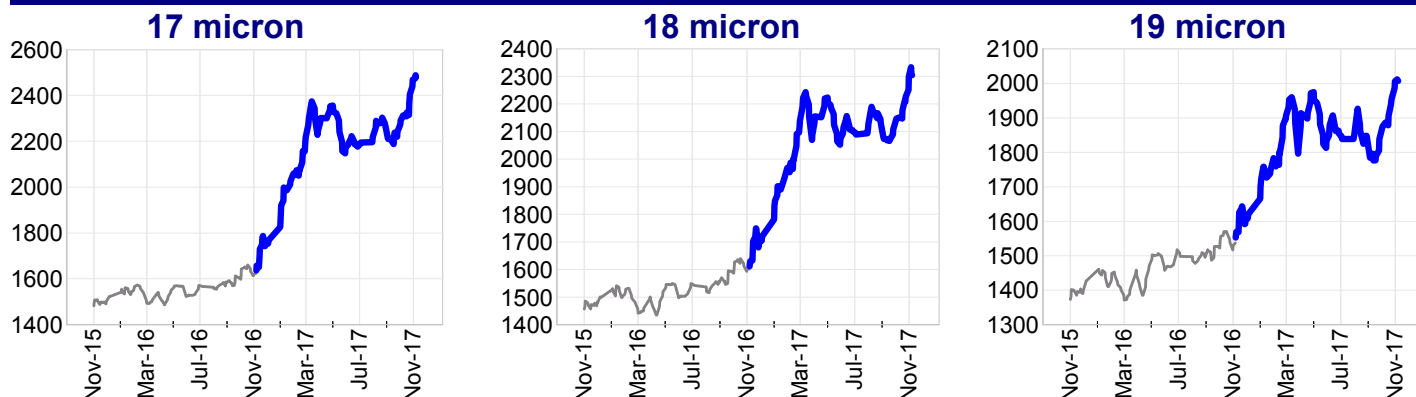
Thursday, 16 November, 2017 (8:25 pm AEST)

Compared to Thursday, 9 November, 2017



we know wool

AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North	South	West
	1,776 (+9)	1,624 (-3)	1,725 (+3)
16.5 MPG	2,549 (+14)	2,512n (+14)	
17 MPG	2,494 (+6)	2,465 (+16)	
17.5 MPG	2,425 (+20)	2,406 (-22)	2,352n
18 MPG	2,303 (+20)	2,306 (-12)	2,222n (+25)
18.5 MPG	2,144 (+24)	2,130 (+12)	2,096 (+9)
19 MPG	2,009 (+4)	2,005 (-3)	1,978 (-6)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best Style	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	& Better%	\$/bale	c/kg clean
Northern	S20	7,941	7,861	1.0	82.1	54.8	44.7	2,280	
Southern	M20	11,109	10,924	1.7	75.2	43.7	54.8	2,598	
Western	F20	5,704	5,393	5.5	78.1	29.9	15.4	2,140	
Total		24,754	24,178	2.3	78.1	44.1	42.5	2,297	2,021
Less than 17.6 micron		7,117	6,933	2.6	74.7	42.0	55.4	2,157	2,224
17.6 - 18.5 micron		7,983	7,733	3.1	74.0	42.8	40.8	2,614	2,336
18.6 - 19.5 micron		9,654	9,512	1.5	84.0	46.7	34.4	2,280	1,953

AWEX Commentary

The recent strength in the market attracted a large offering this week with just over 50,000 bales offered nationally. It was the largest offering in three months. 56% of the national total was offered in Melbourne (its largest sale since January) and pushed that centre out to a three-day sale, resulting in a Melbourne-only sale opening the week on Tuesday. The market continued its recent form with solid rises early in the week before a downturn later in the series. The benchmark AWEX-EMI hit another record high on the back of those rises but eased back 6 cents on the final day. The week-on-week still managed an increase however, adding 2 cents when compared to the previous sale. Support generally reflected the selection which lacked the more stylish types seen in previous sales. Subsequently there were mixed results with prices tended to be driven by the quality of each micron category. The large volumes and strong prices pushed the turnover to more than 96 million dollars, the largest since 2002 (there were 74,506 offered during that week). After making a firm start Merino Skirtings ease back late in the week to finish slightly lower. Crossbreds continued to show volatility, falling sharply and closing as much as 50 cents lower. Merino Cardings made record highs again during the week, although there was some slippage on the final day. Another large offering is expected next week with almost 49,000 bales forecast to be offered.

Certified 1PP Lots Offered for Current Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Sale Result	Buyer
1	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	S	NENM
2	3,785	5,150	S14	OAK HILLS/PYRAMUL/ASWGA/I	15.4	0.3	41	76	ASF1E.	AWNS	SP	NENM
3	3,162	4,250	S14	OAK HILLS/PYRAMUL/ASWGA/I	16.0	0.1	45	77	ASF1E.	AWNS	SP	NENM
4	3,859	4,700	S13	CSS/MULGOWAN/TRAPROCK	15.7	0.3	43	85	ASF1E.	AWNS	SP	NENM
5	3,573	4,400	S13	CSS/MULGOWAN/TRAPROCK	15.9	0.2	50	80	ASF1E.	AWNS	SP	NENM
6	3,200	3,951	S13	CSS/MULGOWAN/TRAPROCK	16.2	0.1	49	81	ASF1E.	AWNS	SP	NENM
7	4,207	5,449	S07	RYWUNG/NEW ENGLAND	15.2	0.2	47	84	ASF1E.	AWNS	SP	NENM
8	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	S	NENM

Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
15.0 microns and finer	Fox & Lillie	30
	Techwool Trading	18
	Kathaytex Aust	14
15.1 - 16.5 micron	Techwool Trading	580
	Fox & Lillie	249
	Tianyu Wool	175
16.6 - 18.5 micron	Techwool Trading	2175
	Fox & Lillie	1307
	Tianyu Wool	1242

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	NENM
2	2,231	2,857	S20	WARRANE/NE	14.1	1.3	38	69	MWF4S.H1	LMKN	KATS
3	2,200	2,792	S20	WARRANE/NE	15.1	0.8	38	89	MF4E.	LMKN	NENM
4	2,168	2,772	S20	PRAIRIE HOME/NE	17.1	0.7	49	85	ASF3S.	AWNS	NENM
5	2,160	2,784	M20	DP/ORANDANOIE	14.8	1.0	41	80	MF4S.	FLRME	FOXM

Top 5 Auction Prices for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	NENM
2	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	NENM
3	2,541	3,335	S12	KUBBA JIMBA/N E	13.9	0.4	43	79	MWF3E.	EPWN	GSAS
4	2,500	3,320	S19	ACAIRE/ARMIDALE	14.0	0.6	45	82	ASWF4E.	AWNS	ASFS
5	2,465	3,160	S06	RYWUNG/NEW ENGLAND	15.3	0.1	40	84	ASF1E.	AWNS	NENM

Finest Micron Sold for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	1,690	2,334	M09	KARALTA/M ASWGA AB/467	12.9	0.3	14	72	MWF4E.M	LMKG	ZLIM
2	1,890	2,618	M09	KARALTA/M ASWGA AB/467	13.0	0.3	28	74	ASWF4E.M	LMKG	ZLIM
3	1,740	2,361	M07	PR/BROADLANDS	13.0	0.5	0	0	ASLF4E.50	AWNS	FOXM
4	2,050	2,793	M18	SOMERTON PARK	13.1	0.0	31	64	MF5E.M	NZMZC	MODM
5	930	1,676	M19	PYRENEES PARK	13.1	0.6	0	0	MZ4E.	AWNS	FOXM

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)			
	40	35	28	21
14.6			2796	
15.1		2792		
15.3	2717			
15.4	2711			
15.5	2638			
15.6	2769		2613	
15.9		2564		
16.0		2553		
16.1		2630	2538	
16.2	2589	2605		
16.3		2570		
16.4	2678		2474	
16.5			2450	2476
16.6	2559	2442	2444	
16.7	2620		2461	
16.8	2525	2438	2400	
16.9	2459	2472	2377	
17.0	2544	2432	2340	
17.1	2607	2360	2387	
17.2	2488	2468		2382
17.3	2505	2387	2283	
17.4	2450		2333	
17.5	2451	2335	2330	2320
17.6		2387	2252	
17.7	2408	2332	2224	
17.8				
17.9	2365		2214	
18.0	2348	2269		
18.1	2200	2197	2033	
18.2	2238	2184	2144	
18.3	2225			
18.4	2265	2094	2126	
18.5	2108	2148		

For more information please contact AWEX Operations on +61 2 9428 6130
 Copyright Australian Wool Exchange (2006)
 Not for reproduction without permission.