

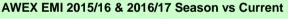
Wool Market Movements



Friday, 1 D

- The Australian wool market rallied this week after last week's easing and a weak start on Tuesday. Buyers competed strongly for the fine and medium Merino lots on offer, although there was some weakness evident in demand for lower spec superfine wool. Only well prepared Crossbred lots found favour and prices mostly fell again. The EMI slid by 7 cents on Tuesday, but then rebounded on Wednesday and Thursday to finish the week at 1676 c/kg. up by 7 cents. The AUD was down a little against the USD and the EMI rose by a bare 1 UScent to 1271 USc/kg. 49,058 bales were offered and the pass-in rate fell to 4.4%.
- Melbourne hosted another three day sale this week. After opening slowly on Tuesday, the market gathered pace on Wednesday and Thursday for fine and medium Merino lots. Buyers concentrated on well measured wool, but were less interested in other offerings until Thursday when demand picked up. After starting down in Tuesday, demand for well prepared Crossbred wools improved and prices ended the week a little weaker to firm. After an unsteady start on Tuesday, the Oddment market recorded good price gains on Wednesday and remained firm on Thursday.
- Sydney's two-day sale, the last designated Superfine Sale before the Christmas Recess, ended with the Northern Market Indicator unchanged on last week's level. Prices for Merino wool were steady or slightly easier on Wednesday, with the exception of 16 micron wool which were 30 cents dearer. There was a lift in demand for 19 micron & broader wool on Thursday which pushed prices for these types 10-15 cents higher. Buyers were again less interested in the Crossbred offering and prices slipped on both days. Locks rose by 10 cents on Wednesday and remained firm on Thursday, while Crutchings and Stains were steady on both davs.
- In contrast to the down-then-up trend on the East Coast, the two-day sale in Fremantle recorded good buyer interest and price gains on both days. On Wednesday, Most microns of Merino wool were 5-10 cents dearer on Wednesday, with further gains of 5-15 cents on Thursday. Buyers continued to

December 2017												
AWEX WEEKLY WOOL PRICES												
Regional		Wkly		Wkly		Wkly						
Indicator	North	Chg	South	Chg	West	Chg						
c/kg clean	1756	0	1626	+11	1725	+8						
MICRON PRICE GUIDES												
16.5	2566	+36	2518n	+3	-	-						
17	2459	-1	2467n	+16	-	-						
17.5	2386	-7	2371	+2	2365n	-						
18	2270	-7	2291	+18	2206n	+23						
18.5	2122	+15	2108	+27	2102	+20						
19	1999	+14	2009	+26	1976	+8						
19.5	1893	+18	1890	+28	1874	+18						
20	1773	+15	1770	+23	1758	+14						
21	1649	+13	1644	+6	1635	-1						
22	1569n	+16	1561	+13	1549n	+1						
23	-	-	-	-	-	-						
24	-	-	1361n	+8	-	-						
25	1183n	-14	1211n	-2	-	-						
26	1035	-20	1051	+7	-	-						
28	718	-13	734	0	-	-						
30	534	-25	536	-3	-	-						
32	423n	-12	425n	-14	-	-						
MC	1382n	-9	1389n	-4	1393n	+12						



Currently: 1676 c/kg clean



11/12/2017

\$24

18/12/2017

S25

04/12/2017

S23

seek Oddments with Locks Crutchings & Stains rising by 10					025	024	020	
-		• • • •		Sydney	11,892	12,440	Recess	
HIS WEEK'	S SALES S	TATISTIC	S	Southern	M23	M24	M25	
Bales Originally	Bales Offered	Bales Sold	Pass in Rate	Melbourne	29,314	26,556	Recess	
11,600	14,093	13,493	4.3%	Western	F23	F24	F25	
24,350	24,718	23,658	4.3%	Fremantle	9 622	8 500	Recess	
8,050	10,247	9,761	4.7%	1 Tomanao	0,022	0,000	Roocee	
44,000	49,058	46,912	4.4%	Total	50,828	47,496	Recess	
	HIS WEEK Bales Originally 11,600 24,350 8,050	HIS WEEK'S SALES S Bales Bales Originally Offered 11,600 14,093 24,350 24,718 8,050 10,247	ts over the week, and Lambs lifting on The HIS WEEK'S SALES STATISTIC Bales Bales Bales Originally Offered Sold 11,600 14,093 13,493 24,350 24,718 23,658 8,050 10,247 9,761	ts over the week, and Lambs lifting on Thursday. HIS WEEK'S SALES STATISTICS Bales Bales Bales Pass in Originally Offered Sold Rate 11,600 14,093 13,493 4.3% 24,350 24,718 23,658 4.3% 8,050 10,247 9,761 4.7%	OyuncyOyuncyHIS WEEK'S SALES STATISTICSSouthernBalesBalesBalesPass in SoldMelbourne11,60014,09313,4934.3%Western24,35024,71823,6584.3%Fremantle8,05010,2479,7614.7%Fremantle	Ments, with Locks, Crutchings & Stains rising by 10 ts over the week, and Lambs lifting on Thursday.Sydney11,892HIS WEEK'S SALES STATISTICSSouthernM23Bales OriginallyBales OfferedBales SoldPass in RateMelbourne29,31411,60014,09313,4934.3%WesternF2324,35024,71823,6584.3% 9,761Fremantle9,622	ments, with Locks, Crutchings & Stains rising by 10 ts over the week, and Lambs lifting on Thursday.Sydney11,89212,440HIS WEEK'S SALES STATISTICSSouthernM23M24Bales OriginallyBales OfferedBales SoldPass in RateMelbourne29,31426,55611,60014,09313,4934.3% 23,658WesternF23F2424,35024,71823,6584.3% 3,050Fremantle9,6228,500	

Northern

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Contact David Brook on 1800 629 396.

1 Dec 2017

Landmark Wool Report

LANDMARK

EMI 1676 NMI 1756 SMI 1626 WMI 1725 Average Nth-Sth MPG's as reported on 30 Nov 2017

Last Quore Last Work 1870 (-5) 1669 (-7) 1775 18 18-5 19 19.5 20 21 22 23 25 28 Autor 1939 (-5) 1976 (-8) 1996 (-5) 1976 (-8) 1996 (-5) 1976 (-8) 1996 (-5) 1976 (-8) 1996 (-5) 1976 (-8) 1996 (-5) 1976 (-8) 1996 (-5) 1976 (-5)	Current 1676							s reporte				m 06-	Jul-04	4 to 30-N	lov-17		
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