

Superfine Wool Report

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Thursday, 22 February, 2018 (8:25 pm AEST)

Compared to Thursday, 15 February, 2018



we know wool

AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North	South	West
	1,902 (+9)	1,769 (+8)	1,895 (+16)
16.5 MPG	3,012n (+30)	3,015n (+30)	
17 MPG	2,793n (+8)	2,745n (+38)	
17.5 MPG	2,608 (+15)	2,588 (+22)	
18 MPG	2,389 (-1)	2,383 (+31)	
18.5 MPG	2,249 (+24)	2,232 (+29)	2,333n (+30)
19 MPG	2,153 (+22)	2,145 (+26)	2,204 (+30)
			2,114 (+35)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	Style & Better%	\$/bale	c/kg clean
Northern	S34	4,880	4,740	2.9	78.5	76.4	23.7	2,604	
Southern	M34	8,113	7,739	4.6	77.3	57.4	44.7	2,310	
Western	F34	5,829	5,263	9.7	79.9	66.3	7.1	2,442	
Total		18,822	17,742	5.7	78.4	65.1	27.6	2,291	2,098
Less than 17.6 micron		4,454	4,216	5.3	70.3	63.4	29.4	2,703	2,489
17.6 - 18.5 micron		6,792	6,370	6.2	79.8	65.3	29.7	2,731	2,194
18.6 - 19.5 micron		7,576	7,156	5.5	81.9	65.9	24.6	2,310	1,994

AWEX Commentary

The Australian Wool Market performed steadily for the for the second consecutive week. General price increases of between 20 and 50 cents were enjoyed across the entire merino spectrum. The Benchmark Eastern Market Indicator (EMI) rose by 8 cents, to close at 1820 cents, only 1 cent below the record level achieved in January. Worth noting, due to currency movements, when viewed in USD terms, the EMI lost 17 cents, a reverse of what was seen in the previous sale. As the year progresses, so too does the amount of vegetable matter (vm) present in wools across the country. In particular in the Eastern States, where FNF wools (less than 1.0% vm) currently make up just over half of the fleece offering. The continual decline of these of these wools, is increasing the premium that buyers are prepared to pay, resulting in larger price rises in these types when compared to similar wools carrying more fault. The skirting market went against the trend of the fleece. Losses were fe across all microns, generally between 20 and 30 cents, with wools with less than 2.0% least affected. The crossbred sector has managed to record rises for the third consecutive week. Gains were posted across the entire range, generally between 5 and 20 cents. Main buyer interest was focussed on better prepared lines, and as a result these wools enjoyed the greatest lif in price. The oddments were discounted this sale. Wools carrying more than 3.0% vm were the hardest hit as buyers favoured the lower vm types. Prices were generally reduced by 20 to 40 cents, pushing the carding indicators down by an average of 23 cents. Next week sees another increase in the National offering. Currently, there is 44,506 bales on offer in Sydney, Melbourne and Fremantle.

Certified 1PP Lots Offered for Current Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Sale Result	Buyer
1			M33	KINGSTON/TASMANIA/ASWGA	15.9	0.1	47	76	ASF1E.	AWNS	WD	
2	3,710	5,000	S32	HILLCRESTON/HEIGHTS/BIGG	15.5	0.2	48	85	ASF1E.	LMKS	SP	NENM
3	5,239	6,500	S22	CSS/MULGOWAN/TRAPROCK	14.4	0.3	51	81	ASF1E.	AWNS	SP	NENM
4	4,910	6,199	S22	CSS/MULGOWAN/TRAPROCK	14.7	0.1	46	85	ASF1E.	AWNS	SP	NENM
5	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	S	NENM
6	3,785	5,150	S14	OAK HILLS/PYRAMUL/ASWGA	15.4	0.3	41	76	ASF1E.	AWNS	SP	NENM
7	3,162	4,250	S14	OAK HILLS/PYRAMUL/ASWGA	16.0	0.1	45	77	ASF1E.	AWNS	SP	NENM
8	3,859	4,700	S13	CSS/MULGOWAN/TRAPROCK	15.7	0.3	43	85	ASF1E.	AWNS	SP	NENM
9	3,573	4,400	S13	CSS/MULGOWAN/TRAPROCK	15.9	0.2	50	80	ASF1E.	AWNS	SP	NENM
10	3,200	3,951	S13	CSS/MULGOWAN/TRAPROCK	16.2	0.1	49	81	ASF1E.	AWNS	SP	NENM
11	4,207	5,449	S07	RYWUNG/NEW ENGLAND	15.2	0.2	47	84	ASF1E.	AWNS	SP	NENM
12	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	S	NENM

Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
15.0 microns and finer	Kathaytex Aust	1
	Seatech Industrial	1
	Techwool Trading	1
15.1 - 16.5 micron	Techwool Trading	197
	Seatech Industrial	96
	Kathaytex Aust	95
16.6 - 18.5 micron	Techwool Trading	1506
	Fox & Lillie	964
	Tianyu Wool	917

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	2,639	3,514	S34	WAT/PEACE&PLENTY/NEW EI	15.5	0.9	41	80	MWF4E.	TWGB1	GSAS
2	2,545	3,259	S34	MB/MT ELLIOTT/YASS	16.0	0.3	41	81	MF4E.	TWGR	GSAS
3	2,511	3,248	S34	CY/MUDGEE	16.0	0.4	43	77	ASF3E.	AWNS	GSAS
4	2,490	3,230	M34	JA/ROSEBANK	15.9	0.2	37	90	ASF4E.	LMKG	NASS
5	2,481	3,299	M34	JA/ROSEBANK	15.5	0.1	35	74	ASF4E.	LMKG	TECM

Top 5 Auction Prices for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	5,500	7,534	S22	ROCKVALE NORTH/ARMIDALE	12.6	1.0	28	70	MWF4S.	AWNS	DYNM
2	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	NENM
3	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	NENM
4	3,000	3,896	M33	GLEN STUART	15.0	0.5	41	77	ASF2E.	ROBL	AMEM
5	2,920	3,715	S32	MIRANI	14.5	0.9	41	77	MWF4S.	AWNS	NENM

Finest Micron Sold for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	5,500	7,534	S22	ROCKVALE NORTH/ARMIDALE	12.6	1.0	28	70	MWF4S.	AWNS	DYNM
2	2,290	3,185	S22	ROCKVALE NORTH/ARMIDALE	12.9	2.1	40	77	MWF5S.F1	AWNS	PMWF
3	2,260	3,050	S22	ROCKVALE NORTH/ARMIDALE	12.9	1.0	40	60	MWF4S.H1	AWNS	TECM
4	1,690	2,334	M09	KARALTA/M ASWGA AB/467	12.9	0.3	14	72	MWF4E.M	LMKG	ZLIM
5	1,890	2,618	M09	KARALTA/M ASWGA AB/467	13.0	0.3	28	74	ASWF4E.M	LMKG	ZLIM

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)			
	40	35	28	21
16.1	3090			
16.2			3056	
16.4			2965	
16.5	3089	3028		
16.6	2969			
16.8			2767	
16.9	2852	2887		
17.0	2841	2834		
17.1			2642	
17.2	2681		2662	
17.3	2749	2615		
17.4	2673	2653		
17.5	2527		2548	
17.6	2571		2509	
17.8	2332			
17.9	2473	2393		
18.0	2518	2349	2322	
18.1		2306		
18.2	2307			
18.3	2309			
18.4		2287		
18.5	2263	2240		

For more information please contact AWEX Operations on +61 2 9428 6130
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