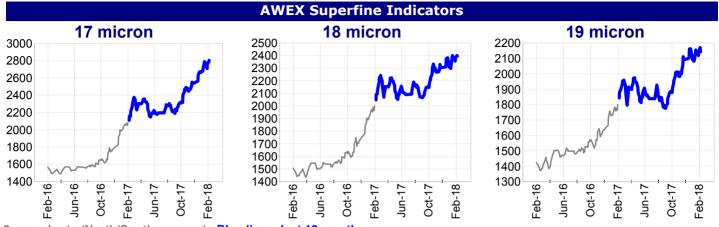


## **Superfine Wool Report**

www.awex.com.au Thursday, 1 March, 2018 ( 8:25 pm AEST)

Compared to Thursday, 22 February, 2018

## AWEX we know wool



2 year charts (North/South average). Blue line = last 12 months.

	Regional Indicators (¢/kg clean)									
Region	North			South			West			
Indicator	1,900	(-2)		1,785	(+16)	L	1,905	(+10)		
16.5 MPG	3,065	(+53)		3,022n	(+7)	L				
17 MPG	2,826	(+33)		2,782	(+37)	L				
17.5 MPG	2,645	(+37)		2,595	(+7)	L				
18 MPG	2,407	(+18)		2,383		L	2,339n	(+6)		
18.5 MPG	2,240	(-9)		2,243	(+11)	L	2,208n	(+4)		
19 MPG	2,136	(-17)		2,151	(+6)		2,101	(-13)		

Offering Analysis (19.5 micron & finer)										
		Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)		
Region	Sale ID	Offered	Sold	In %	%	> 1%	Style &Better%	\$/bale	c/kg clean	
Northern	S35	7,111	6,935	2.5	80.3	65.9	39.5	2,788		
Southern	M35	7,294	6,874	5.8	76.7	61.1	38.6	2,319		
Western	F35	5,737	4,949	13.7	80.8	69.6	3.7	2,816		
Total		20,142	18,758	6.9	79.1	65.2	29.0	2,402	2,170	
Less than 17	.6 micron	5,395	5,096	5.5	72.2	62.9	41.6	3,231	2,634	
17.6 - 18.5 micron		6,905	6,298	8.8	80.2	67.8	28.7	2,676	2,133	
18.6 - 19.5 micron		7,842	7,364	6.1	82.9	64.6	20.6	2,319	1,976	
AWEX Commentary										

AWEX Commentary

The Australian Wool Market has continued its steady upward rise. 44,150 bales were offered to the trade in Week 35 and the small increase in quantity did little to hinder the positive buying sentiment evident in recent sales. The Benchmark Eastern Market Indicator (EMI) set a record on the first selling day of 1834 cents, easily surpassing the 1822 cents set in January. Th EMI dropped 4 cents on the second day, closing at 1830 cents, an overall increase of 10 cents for the week. Also hitting record highs this week, in all three centres, were the individual Micron Price Guides (MPGs) for 21.0 and 22.0 micron. In the Eastern Markets record levels were also recorded in the 16.5, 19.0 and 20.0 MPGs. The prevalence of wools with very high mid breaks is continuing to rise, as the quantity of these lots increases, so too does the discount applied to them. In many cases, these wools are bringing 80 to 100 cents less than similar wools possessing more favourable additional measuremen results. The skirting market performed with mixed results. Wools carrying less than 2.0% vegetable matter (vm) and possessing good length and strength results were highly sought after and therefore dearer for the week, faultier lots and wools with less favourable results were highly irregular, tending cheaper. The crossbred market also had varied results. 25.0 to 28.0 micron were generally 10 to 25 cents dearer, however the broader types lost 10 to 15 cents. Despite a solid start to the week the carding market suffered further corrections this week. All types and descriptions had general losses of between 10 and 30 cents, the Southern region least affected. The losses pushed the three carding indicators down by an average of 7 cents. Quantities increase again for Week 36, currently there is 46,490 bales on offer.

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	Certified 1PP Lots Offered for						Current Season 17-18					
	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Sale</u> <u>Result</u>	<u>Buyer</u>
1			M33	KINGSTON/TASMANIA/ASWGA	15.9	0.1	47	76	ASF1E.	AWNS	WD	
2	3,710	5,000	S32	HILLCRESTON/HEIGHTS/BIGG	15.5	0.2	48	85	ASF1E.	LMKS	SP	NENM
3	5,239	6,500	S22	CSS/MULGOWAN/TRAPROCK	14.4	0.3	51	81	ASF1E.	AWNS	SP	NENM
4	4,910	6,199	S22	CSS/MULGOWAN/TRAPROCK	14.7	0.1	46	85	ASF1E.	AWNS	SP	NENM
5	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	S	NENM
6	3,785	5,150	S14	OAK HILLS/PYRAMUL/ASWGA/	15.4	0.3	41	76	ASF1E.	AWNS	SP	NENM
7	3,162	4,250	S14	OAK HILLS/PYRAMUL/ASWGA/	16.0	0.1	45	77	ASF1E.	AWNS	SP	NENM
8	3,859	4,700	S13	CSS/MULGOWAN/TRAPROCK	15.7	0.3	43	85	ASF1E.	AWNS	SP	NENM
9	3,573	4,400	S13	CSS/MULGOWAN/TRAPROCK	15.9	0.2	50	80	ASF1E.	AWNS	SP	NENM
10	3,200	3,951	S13	CSS/MULGOWAN/TRAPROCK	16.2	0.1	49	81	ASF1E.	AWNS	SP	NENM
11	4,207	5,449	S07	RYWUNG/NEW ENGLAND	15.2	0.2	47	84	ASF1E.	AWNS	SP	NENM
12	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	S	NENM
			Ма	jor Auction Buyers by Mi	cron Ra	ange fo	or Cu	rrent	Sale We	ek		
			_	<u>Buyer</u> <u>B</u>	<u>ales</u>							
<u>15.</u>	0 micron	s and f	iner	G Schneider (Aust)	12							
				Australian Merino Exports	11							
			Seatech Industrial	11								
<u>15.</u>	<u>1 - 16.5 i</u>	<u>micron</u>	]	Techwool Trading	293							
				Seatech Industrial	130							
				Endeavour Wool Exports	117							

	Top 5 Australian Aug	
	New England Wool	1017
	Tianyu Wool New England Wool	1123
<u> 16.6 - 18.5 micron</u>	Techwool Trading	1528

	Top 5 Australian Auction Prices for					for S	for Sale Week (Sold Only)					
	Price	Price	<u>Sale</u>	Brand	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>	
	<u>(Greasy)</u>	<u>(Clean)</u>										
1	3,020	3,724	S35	F&EE/HAYLANDS	15.3	0.6	45	92	MF3E.	LMKN	GSAS	
2	2,911	3,761	S35	GAF/NE	14.8	0.5	43	92	MWF4E.M	EPWN	GSAS	
3	2,791	3,716	S35	KMB/LINWOOD/WALCHA	14.8	0.2	45	72	ASWF4E.	LMKN	GSAS	
4	2,770	3,602	S35	W/HALF CIRCLE/SILVERTON/I	15.6	0.7	43	74	MWF4E.	WGMS	GSAS	
5	2,761	3,553	S35	KMB/LINWOOD/WALCHA	15.8	0.4	42	88	MF4E.	LMKN	GSAS	
	Top 5 Auction Prices for Season 17-18											
				Top 5 Auction Pr	ices fo	r Sea	ison 1	17-18	3			
	Price	Price	<u>Sale</u>	Top 5 Auction Pr Brand	ices fo Micron	r Sea <u>VMB</u>	ason 1 <u>Nkt</u>		8 <u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>	
	Price (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	•						<u>Broker</u>	<u>Buyer</u>	
1			<u>Sale</u> S22	•						<u>Broker</u> AWNS	<u>Buyer</u> DYNM	
1 2	(Greasy)	(Clean)		Brand ROCKVALE NORTH/ARMIDALI	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>			
1 2 3	<u>(Greasy)</u> 5,500	<u>(Clean)</u> 7,534	S22	Brand ROCKVALE NORTH/ARMIDALI GLEN STUART	Micron 12.6	<u>VMB</u> 1.0	<u>Nkt</u> 28	<u>Lqth</u> 70 73	AWEX ID MWF4S. ASF2S. ASF1E.	AWNS	DYNM	
_	<u>(Greasy)</u> 5,500 4,514	( <u>Clean)</u> 7,534 5,750	S22 M20	Brand ROCKVALE NORTH/ARMIDAL! GLEN STUART	<u>Micron</u> 12.6 15.0	<u>VMB</u> 1.0 0.1	<u>Nkt</u> 28 51	<u>Lgth</u> 70 73 82	AWEX ID MWF4S. ASF2S.	AWNS ROBL	DYNM NENM	

	Finest Micron Sold for Season 17-18											
	Price	Price	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	VMB	<u>Nkt</u> I	<u>_gth</u>	AWEX ID	<u>Broker</u>	<u>Buyer</u>	
	<u>(Greasy)</u>	<u>(Clean)</u>										
1	5,500	7,534	S22	ROCKVALE NORTH/ARMIDALE	12.6	1.0	28	70	MWF4S.	AWNS	DYNM	
2	2,500	3,516	S35	WIJAH/URALLA	12.8	0.1	31	67	MWF4S.H1	AWNS	FOXM	
3	2,290	3,185	S22	ROCKVALE NORTH/ARMIDALE	12.9	2.1	40	77	MWF5S.F1	AWNS	PMWF	
4	2,260	3,050	S22	ROCKVALE NORTH/ARMIDALE	12.9	1.0	40	60	MWF4S.H1	AWNS	TECM	
5	1,690	2,334	M09	KARALTA/M ASWGA AB/467	12.9	0.3	14	72	MWF4E.M	LMKG	ZLIM	

	Superf	ine Point of	Micron (ASF	-4/MF4)	
		Streng	th (Nkt)		
Micron	40	35	28	21	14
14.6		3414			
14.7		3634			
14.8			3459		
14.9		3326	3312		
15.1	3427				
15.2	3221				
15.4	3347		3385		
15.6	3330				
15.7	3257	3272			
15.8	3402	3153			
15.9		3312			
16.0	3284	3178	3207		
16.1	3319		3154		
16.2	3154	3092		3090	
16.3	3124	3153	3011	2975	
16.4		3146		2961	
16.5			2900		
16.6	3078	2935	2909		
16.7	2884	2930	2907	2812	
16.8	2960	2946	2837		
16.9	2985	2883			
17.0	2918	2704			
17.1	2860	2702	2626		
17.2	2766	2776	2625		
17.3	2823		2634		
17.4	2769		2533		
17.5	2735				
17.6	2682	2576			
17.7	2686	2503	2529		
17.8	2571				
17.9	2448		2282	2338	
18.0	2418	2220			
18.1	2538		2297	2170	
18.2	2374	2249	2204		
18.3	2402	2303		2081	
18.4		2307			
18.5	2254	2165	2191		

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