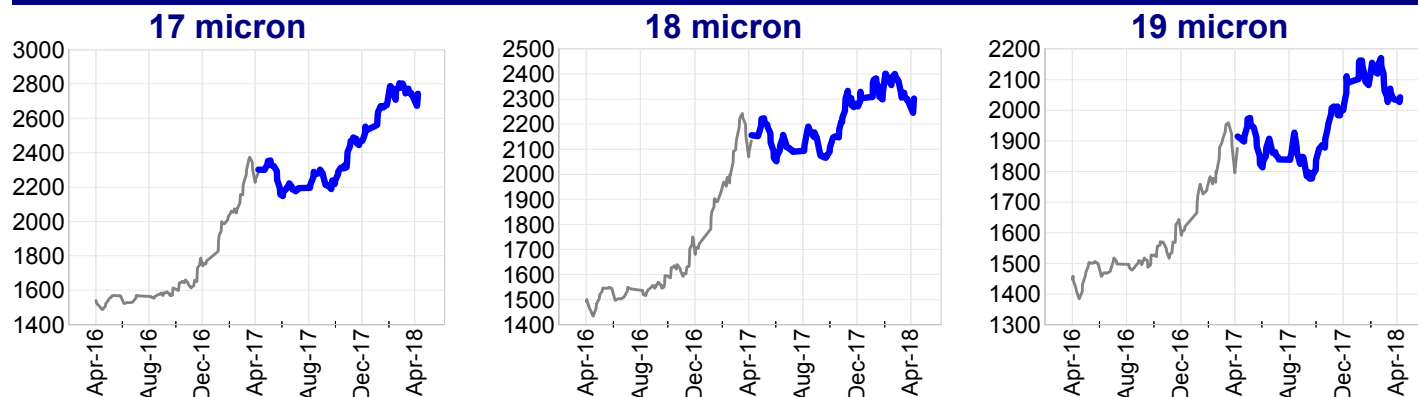


AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North		South		West	
	1,846	(+9)	1,732	(0)	1,884	(+13)
16.5 MPG	2,962n	(-23)	2,950n			
17 MPG	2,763	(-1)	2,723n	(-8)		
17.5 MPG	2,524	(0)	2,457n	(-62)		
18 MPG	2,293	(-8)	2,312	(+13)	2,223n	(+14)
18.5 MPG	2,139	(-5)	2,144	(+1)	2,134n	(+22)
19 MPG	2,037		2,047	(+12)	2,052	(+24)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales Offered	Bales Sold	Passed In %	AM %	VMB% > 1%	Best Style & Better%	Average Price (YTD)	
								\$/bale	c/kg clean
Northern	S41	7,734	7,180	7.2	75.7	77.5	16.1	1,652	
Southern	M41	10,356	9,853	4.9	78.2	72.3	26.5	2,242	
Western	F41	6,785	6,060	10.7	81.9	71.4	1.5	2,345	
Total		24,875	23,093	7.2	78.4	73.7	16.4	2,115	2,005
Less than 17.6 micron		6,705	6,027	10.1	74.1	74.8	19.1	2,813	2,987
17.6 - 18.5 micron		8,389	7,740	7.7	80.2	71.8	17.5	2,263	2,124
18.6 - 19.5 micron		9,781	9,326	4.7	79.9	74.5	13.7	2,242	1,929

AWEX Commentary

The Australian Wool market resumed in all three centres in Week 41 after the annual one-week Easter Recess. Although the markets were paused, the influx of wool continued, the result was an increase in the national offering to 54,409 bales. To date this was the largest weekly offering this season, and the largest since week 29 in January 2017. The total weekly value sold \$97.4m, was the fourth largest weekly sold value since AWEX commenced recording auction transactions in 1996. Despite the large increase in quantity (over 20% more wool available than the previous sale) the market performed very well. The Benchmark Eastern Market Indicator (EMI) managed to record a modest 4 cent gain for the series to close at 1,776 cents. Due to currency movements when viewed in USD terms the EMI recorded a more substantial 12 cent improvement. Although the market recorded an overall positive movement there were losses felt, mainly in the lower yielding, higher vm and inferior style lots. As in recent sales, demand for wools exhibiting low mid-breaks was again extreme as buyers fought hard to secure the limited offering of these wools, the result being that these lots continue to attract continually increasing premiums to the rest of the market. The skirting market closely mirrored the fleece, modest increases for the week with wools with less than 2.0% vm and those with excellent additional measurement results, posting the largest gains. The crossbred market performed with mixed results, 28.0 to 30.0 micron had excellent support and rose by 20 to 40 cents. All other microns were irregular but tending 10 to 20 cents easier. The oddment sector attracted strong buyer interest, resulting in price increases across all types and descriptions. The three carding indicators recorded an average rise of over 27 cents. The National offering reduces next week to 40,596 bales.

Certified 1PP Lots Offered for Current Season 17-18

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VM</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Sale</u> <u>Result</u>	<u>Buyer</u>
1	4,307	5,750	S41	CM/KELVIN VALE/NEW ENG	15.0	0.3	50	80	ASF1E.	AWNS	SP	NENM
2	25,000	33,557	S39	HILLCRESTON/PINEHILL	11.7	0.1	46	69	ASF1E.	LMKS	PI	GSAS
3			M33	KINGSTON/TASMANIA/ASWGA	15.9	0.1	47	76	ASF1E.	AWNS	WD	
4	3,710	5,000	S32	HILLCRESTON/HEIGHTS/BIGG	15.5	0.2	48	85	ASF1E.	LMKS	SP	NENM
5	5,239	6,500	S22	CSS/MULGOWAN/TRAPROCK	14.4	0.3	51	81	ASF1E.	AWNS	SP	NENM
6	4,910	6,199	S22	CSS/MULGOWAN/TRAPROCK	14.7	0.1	46	85	ASF1E.	AWNS	SP	NENM
7	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	S	NENM
8	3,785	5,150	S14	OAK HILLS/PYRAMUL/ASWGA	15.4	0.3	41	76	ASF1E.	AWNS	SP	NENM
9	3,162	4,250	S14	OAK HILLS/PYRAMUL/ASWGA	16.0	0.1	45	77	ASF1E.	AWNS	SP	NENM
10	3,859	4,700	S13	CSS/MULGOWAN/TRAPROCK	15.7	0.3	43	85	ASF1E.	AWNS	SP	NENM
11	3,573	4,400	S13	CSS/MULGOWAN/TRAPROCK	15.9	0.2	50	80	ASF1E.	AWNS	SP	NENM
12	3,200	3,951	S13	CSS/MULGOWAN/TRAPROCK	16.2	0.1	49	81	ASF1E.	AWNS	SP	NENM
13	4,207	5,449	S07	RYWUNG/NEW ENGLAND	15.2	0.2	47	84	ASF1E.	AWNS	SP	NENM
14	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	S	NENM

Major Auction Buyers by Micron Range for Current Sale Week

	<u>Buyer</u>	<u>Bales</u>
<u>15.0 microns and finer</u>	G Schneider (Aust)	8
	Lempriere (Aust)	7
	Fox & Lillie	5
<u>15.1 - 16.5 micron</u>	Techwool Trading	276
	Endeavour Wool Exports	218
	Fox & Lillie	218
<u>16.6 - 18.5 micron</u>	Fox & Lillie	1451
	Tianyu Wool	1358
	Techwool Trading	1335

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VM</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	3,445	4,693	S41	SCRUBBY GULLY CLIPS/WAL	13.7	0.8	44	78	MWF3S.	EPWN	GSAS
2	3,055	4,106	S41	SCRUBBY GULLY CLIPS/WAL	14.7	0.5	41	86	MWF4S.	EPWN	GSAS
3	3,001	3,938	S41	SCRUBBY GULLY CLIPS/WAL	15.0	0.8	42	92	MWF3S.	EPWN	GSAS
4	2,910	3,849	S41	DR/GOSTWYCK	14.6	1.1	41	69	ASWF4S.	LMKN	NENM
5	2,901	3,853	S41	SCRUBBY GULLY CLIPS/WAL	14.2	0.4	32	83	MWF4S.	EPWN	GSAS

Top 5 Auction Prices for Season 17-18

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VM</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	5,500	7,534	S22	ROCKVALE NORTH/ARMIDALE	12.6	1.0	28	70	MWF4S.	AWNS	DYMN
2	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	NENM
3	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	NENM
4	3,555	4,383	S39	CSS/MULGOWAN/TRAPROCK	14.7	0.2	48	89	ASF3E.	AWNS	NENM
5	3,466	4,543	S39	HILLCRESTON/PINEHILL	13.7	0.1	43	74	ASF2E.	LMKR	NENM

Finest Micron Sold for Season 17-18

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VM</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	5,500	7,534	S22	ROCKVALE NORTH/ARMIDALE	12.6	1.0	28	70	MWF4S.	AWNS	DYMN
2	2,500	3,516	S35	WIJAH/URALLA	12.8	0.1	31	67	MWF4S.H1	AWNS	FOXN
3	2,290	3,185	S22	ROCKVALE NORTH/ARMIDALE	12.9	2.1	40	77	MWF5S.F1	AWNS	PMWF
4	2,260	3,050	S22	ROCKVALE NORTH/ARMIDALE	12.9	1.0	40	60	MWF4S.H1	AWNS	TECM
5	1,690	2,334	M09	KARALTA/M ASWGA AB/467	12.9	0.3	14	72	MWF4E.M	LMKG	ZLIM

Superfine Point of Micron (ASF4/MF4)					
Micron	Strength (Nkt)				
	40	35	28	21	14
14.2		3365			
15.6	3401				
15.7			3179		
15.9	3417				
16.0					
16.1		3110			
16.2			2829		
16.4		3106	2810		
16.6	3031	2981	2736		
16.7	2962	2681			
16.8	3032				
16.9	2726	2853			
17.0	2842	2723	2520	2484	
17.1		2492			
17.2		2477	2441		
17.3	2575	2664	2424		
17.4	2624	2541			
17.5	2579	2418	2360	2305	
17.6	2249	2372			
17.7	2589	2487	2194		2112
17.8		2419			
17.9				2165	
18.0	2458				
18.1	2331	2232			
18.2					
18.3	2192	2193			
18.4			2077		

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