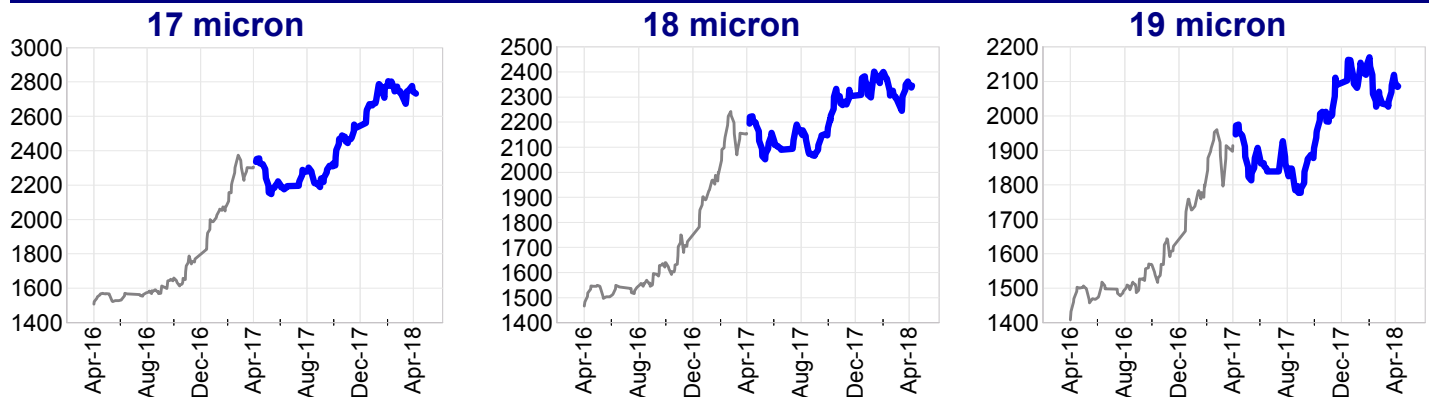




AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North		South		West	
	Value	Change	Value	Change	Value	Change
16.5 MPG	1,892	(-16)	1,800	(-7)	1,952	(+3)
17 MPG	2,752n	(-11)	3,007n	(+16)		
17.5 MPG	2,531	(-34)	2,712n	(-14)		
18 MPG	2,345	(-16)	2,523n	(+12)		
18.5 MPG	2,177	(-27)	2,346	(+4)	2,256n	(+1)
19 MPG	2,086	(-19)	2,183	(+10)	2,153n	
			2,086	(-5)	2,093	(+10)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best Style & Better%	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%		\$/bale	c/kg clean
Northern	S44	7,078	6,853	3.2	81.7	78.0	11.6	2,707	
Southern	M44	8,336	7,815	6.3	83.9	71.8	27.4	2,408	
Western	F44	4,782	4,357	8.9	84.4	73.2	2.8	2,227	
Total		20,196	19,025	5.8	83.2	74.3	16.0	2,193	2,079
Less than 17.6 micron		5,680	5,261	7.4	82.7	77.5	14.6	3,216	2,618
17.6 - 18.5 micron		6,758	6,319	6.5	82.9	75.8	15.7	2,778	2,225
18.6 - 19.5 micron		7,758	7,445	4.0	83.9	70.7	17.4	2,408	2,046

AWEX Commentary

Although the Australian Wool market recorded solid gains in the previous sale, toward the end of the week a softer tone was evident. The weaker buyer sentiment carried forward into Week 44 and that combined with detrimental currency movement has contributed to pushing the market into negative territory. The selection again consisted of many lower yielding, poorer style wools, and these types continued to be discounted as buyers again struggled to average them into their purchases. The largest price reductions were felt in the Northern region, which posted average falls of 15 to 25 cents, compared to small positive and negative movements in the Southern region. The overall result, was 10 a cent fall in the Benchmark Eastern Market Indicator (EMI), which closed the week at 1,836 cents. Interestingly, in a reverse of what transpired in the previous week, the tone turned positive by the end of the sale. So much so, that the Western Region recorded gains of 15 to 30 cents for the day, pushing the Western Indicator up by a healthy 13 cents on Thursday. The skirting market had a steady selling week, not much movement was recorded although there was strong buyer interest in wools carrying less than 3.0% vegetable matter and those possessing excellent additional measurement results, and these lots sold at levels above those achieved a the previous sale. After being the best performing sector in recent weeks, the crossbreds recorded losses for the first time in five weeks. The broadest microns were hardest hit, 30.0 micron dropping by 35 cents and 32.0 micron falling 10 to 20 cents. There were minimal movements in the oddments, the exception being in the Western region, the corrections felt there brought prices back into alignment with the Eastern markets. Quantities reduce next week, currently 38,292 bales will be on offer.

Certified 1PP Lots Offered for Current Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Sale Result	Buyer
1	3,242	4,300	M44	EML/GLENHOLME/ASWGA/H/5:	16.2	0.1	42	80	ASF1E.	EPWM	S	NENM
2	4,307	5,750	S41	CM/KELVIN VALE/NEW ENG	15.0	0.3	50	80	ASF1E.	AWNS	SP	NENM
3	25,000	33,557	S39	HILLCRESTON/PINEHILL	11.7	0.1	46	69	ASF1E.	LMKS	PI	GSAS
4			M33	KINGSTON/TASMANIA/ASWGA	15.9	0.1	47	76	ASF1E.	AWNS	WD	
5	3,710	5,000	S32	HILLCRESTON/HEIGHTS/BIGG	15.5	0.2	48	85	ASF1E.	LMKS	SP	NENM
6	5,239	6,500	S22	CSS/MULGOWAN/TRAPROCK	14.4	0.3	51	81	ASF1E.	AWNS	SP	NENM
7	4,910	6,199	S22	CSS/MULGOWAN/TRAPROCK	14.7	0.1	46	85	ASF1E.	AWNS	SP	NENM
8	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	S	NENM
9	3,785	5,150	S14	OAK HILLS/PYRAMUL/ASWGA/I	15.4	0.3	41	76	ASF1E.	AWNS	SP	NENM
10	3,162	4,250	S14	OAK HILLS/PYRAMUL/ASWGA/I	16.0	0.1	45	77	ASF1E.	AWNS	SP	NENM
11	3,859	4,700	S13	CSS/MULGOWAN/TRAPROCK	15.7	0.3	43	85	ASF1E.	AWNS	SP	NENM
12	3,573	4,400	S13	CSS/MULGOWAN/TRAPROCK	15.9	0.2	50	80	ASF1E.	AWNS	SP	NENM
13	3,200	3,951	S13	CSS/MULGOWAN/TRAPROCK	16.2	0.1	49	81	ASF1E.	AWNS	SP	NENM
14	4,207	5,449	S07	RYWUNG/NEW ENGLAND	15.2	0.2	47	84	ASF1E.	AWNS	SP	NENM
15	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	S	NENM

Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
15.0 microns and finer	Australian Merino Exports	13
	Endeavour Wool Exports	6
	Pj Morris Wool	5
15.1 - 16.5 micron	Tianyu Wool	295
	Techwool Trading	267
	Fox & Lillie	177
16.6 - 18.5 micron	Tianyu Wool	1721
	Fox & Lillie	1333
	Techwool Trading	706

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	3,242	4,300	M44	EML/GLENHOLME/ASWGA/H/5:	16.2	0.1	42	80	ASF1E.	EPWM	NENM
2	2,951	3,909	S44	HANSLIE/PARTNERS	15.3	0.4	37	80	MF4E.	WGMS	EWES
3	2,899	3,855	M44	DALNESS	15.7	0.5	36	78	MF4E.	EPWL	TECM
4	2,710	3,801	S44	RG & BMR/GOWRIE	15.5	1.2	47	75	MF5S.	JEMV	NENM
5	2,640	3,636	M44	EML/GLENHOLME/ASWGA/H/5:	15.8	0.1	37	72	ASF3E.	EPWM	TECM

Top 5 Auction Prices for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	5,500	7,534	S22	ROCKVALE NORTH/ARMIDALE	12.6	1.0	28	70	MWF4S.	AWNS	DYNM
2	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	NENM
3	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	NENM
4	3,700	4,830	M42	GLEN STUART	14.3	0.6	54	82	ASWF3E.	ROBL	AMEM
5	3,560	4,570	M42	GLEN STUART	14.5	0.1	43	84	ASF3E.	ROBL	NENM

Finest Micron Sold for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	5,500	7,534	S22	ROCKVALE NORTH/ARMIDALE	12.6	1.0	28	70	MWF4S.	AWNS	DYNM
2	2,500	3,516	S35	WIJAH/URALLA	12.8	0.1	31	67	MWF4S.H1	AWNS	FOXW
3	2,290	3,185	S22	ROCKVALE NORTH/ARMIDALE	12.9	2.1	40	77	MWF5S.F1	AWNS	PMWF
4	2,260	3,050	S22	ROCKVALE NORTH/ARMIDALE	12.9	1.0	40	60	MWF4S.H1	AWNS	TECM
5	1,690	2,334	M09	KARALTA/M ASWGA AB/467	12.9	0.3	14	72	MWF4E.M	LMKG	ZLIM

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)			
	40	35	28	21
14.8			3267	
14.9				3246
15.3	3698	3563		
15.4	2967		3279	
15.5		3228		
15.7		3855	3272	
15.8			3222	
15.9	3342	3081	3056	
16.0		3320	3135	3031
16.1			3035	2873
16.4	3265			
16.5	3119	3030	2915	
16.6	3067	2924		
16.7		2700		
16.8	3288			
16.9	2957	3055		
17.0	2850	2551	2626	
17.1	2804	2537	2561	
17.2	3109			2562
17.3	3028		2484	2443
17.4		2535	2479	
17.5			2372	
17.6			2336	
17.7	2624	2471		2304
17.8	2518	2435	2286	
17.9	2444	2455		2237
18.0				
18.1	2327			
18.2	2476			2143
18.3	2450			
18.4	2105	2257		
18.5	2249		2121	

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