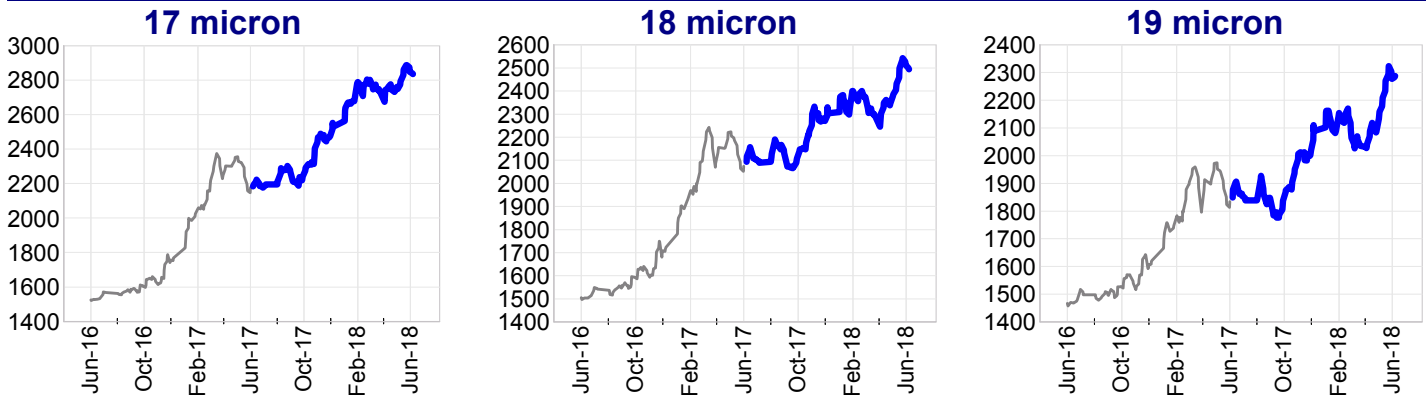




AWEX Superfine Indicators



Regional Indicators (¢/kg clean)

Region Indicator	North		South		West	
	Value	Change	Value	Change	Value	Change
16.5 MPG	2,059	(+2)	1,997	(+16)	2,188	(+21)
17 MPG	2,848n	(-15)	2,822n	(-12)		
17.5 MPG	2,689	(-4)	2,682	(-34)		
18 MPG	2,503	(-16)	2,486	(-19)	2,471n	(-11)
18.5 MPG	2,342	(-12)	2,358	(+7)	2,382n	(-6)
19 MPG	2,281	(+10)	2,295	(+11)	2,322	(+16)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales	Bales	Passed	AM	VMB%	Best	Average Price (YTD)	
		Offered	Sold	In %	%	> 1%	Style & Better%	\$/bale	c/kg clean
Northern	S50	7,123	7,028	1.3	83.5	78.2	22.3	2,384	
Southern	M50	6,093	5,842	4.1	79.9	67.6	33.1	2,255	
Western	F50	2,343	2,211	5.6	72.2	67.3	1.9	2,202	
Total		15,559	15,081	3.1	80.4	72.4	23.5	2,415	2,266
Less than 17.6 micron		4,903	4,622	5.7	80.5	72.6	28.4	2,652	2,661
17.6 - 18.5 micron		5,332	5,247	1.6	79.9	72.5	24.3	2,507	2,279
18.6 - 19.5 micron		5,324	5,212	2.1	80.9	72.0	18.1	2,255	2,226

AWEX Commentary

The Australian wool market has bounced back into positive territory after suffering losses in the previous sale. Fremantle returned to the wool selling programme after a one-week break, helping to push the national offering up to 28,029 bales. Although the market recorded overall gains, which was reflected in the Eastern Market Indicator (EMI) rising by 10 cents to 2,021 cents, not all microns managed to record upward movement. 18.5 micron and finer suffered falls of between 5 and 30 cents, as main buyer interest was focussed on the broader section of the offering. The largest increase in price was felt in the 19.5 to 22.5 micron range, which rose by 10 to 40 cents. The individual Micron Price Guides (MPG) in all three centres for 20.0 to 22.0 micron have pushed further into record territory. Due to the fact that the coarser microns recorded the largest gains, the price differentials have constricted. By the end of the sale there was only 5 cents separating the price of 19.5 to 21.5 micron. In some instances, selected coarser microns were bring more money than similar wool with a finer micron. The skirting sector followed a similar path to the fleece, 19.0 micron and finer retracted, generally by 20 to 40 cents, lots carrying more than 4.0% vegetable matter most affected. 19.5 micron posted rises for the sale, generally between 10 and 20 cents. A very limited selection of oddments attracted strong demand, pushing prices slightly higher for the sale, generally 5 to 10 cents. This was reflected in the three carding indicators rising by an average of 4 cents for the week. As a result of Fremantle having another recess next week, quantities reduce for the following sale. Currently, there is 21,326 bales available to the trade, the smallest offering of the year, selling in Sydney and Melbourne only.

Certified 1PP Lots Offered for Current Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Sale Result	Buyer
1	3,242	4,300	M44	EML/GLENHOLME/ASWGA/H/5:	16.2	0.1	42	80	ASF1E.	EPWM	S	NENM
2	4,307	5,750	S41	CM/KELVIN VALE/NEW ENG	15.0	0.3	50	80	ASF1E.	AWNS	SP	NENM
3	25,000	33,557	S39	HILLCRESTON/PINEHILL	11.7	0.1	46	69	ASF1E.	LMKS	PI	GSAS
4			M33	KINGSTON/TASMANIA/ASWGA	15.9	0.1	47	76	ASF1E.	AWNS	WD	
5	3,710	5,000	S32	HILLCRESTON/HEIGHTS/BIGG	15.5	0.2	48	85	ASF1E.	LMKS	SP	NENM
6	5,239	6,500	S22	CSS/MULGOWAN/TRAPROCK	14.4	0.3	51	81	ASF1E.	AWNS	SP	NENM
7	4,910	6,199	S22	CSS/MULGOWAN/TRAPROCK	14.7	0.1	46	85	ASF1E.	AWNS	SP	NENM
8	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	S	NENM
9	3,785	5,150	S14	OAK HILLS/PYRAMUL/ASWGA/I	15.4	0.3	41	76	ASF1E.	AWNS	SP	NENM
10	3,162	4,250	S14	OAK HILLS/PYRAMUL/ASWGA/I	16.0	0.1	45	77	ASF1E.	AWNS	SP	NENM
11	3,859	4,700	S13	CSS/MULGOWAN/TRAPROCK	15.7	0.3	43	85	ASF1E.	AWNS	SP	NENM
12	3,573	4,400	S13	CSS/MULGOWAN/TRAPROCK	15.9	0.2	50	80	ASF1E.	AWNS	SP	NENM
13	3,200	3,951	S13	CSS/MULGOWAN/TRAPROCK	16.2	0.1	49	81	ASF1E.	AWNS	SP	NENM
14	4,207	5,449	S07	RYWUNG/NEW ENGLAND	15.2	0.2	47	84	ASF1E.	AWNS	SP	NENM
15	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	S	NENM

Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
15.0 microns and finer	Techwool Trading	54
	Endeavour Wool Exports	27
	Modiano (Aust)	12
15.1 - 16.5 micron	Techwool Trading	341
	Tianyu Wool	271
	Endeavour Wool Exports	185
16.6 - 18.5 micron	Tianyu Wool	1163
	Techwool Trading	843
	Fox & Lillie	684

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	3,200	4,513	M50	KOORINGA/F	14.1	0.1	45	78	ASF2E.	LMKG	NENM
2	3,200	4,432	M50	KOORINGA/F	14.1	0.1	45	83	ASF3E.	LMKG	NENM
3	2,599	3,452	S50	PCT/BOBINGAH	14.9	0.6	29	94	MWF4S.M	AWNS	SETS
4	2,589	3,425	S50	PCT/BOBINGAH	14.8	0.5	36	82	MWF4S.	AWNS	SETS
5	2,580	3,364	S50	PCT/BOBINGAH	15.1	0.1	30	79	MWF4S.M	AWNS	KATS

Top 5 Auction Prices for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	5,500	7,534	S22	ROCKVALE NORTH/ARMIDALI	12.6	1.0	28	70	MWF4S.	AWNS	DYNM
2	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	NENM
3	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	NENM
4	3,800	4,974	M45	GLEN STUART	13.8	0.5	43	74	ASWF3E.	ROBL	AMEM
5	3,750	4,908	M45	GLEN STUART	14.1	0.5	39	76	ASWF3S.	ROBL	AMEM

Finest Micron Sold for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lqth	AWEX ID	Broker	Buyer
1	5,500	7,534	S22	ROCKVALE NORTH/ARMIDALE	12.6	1.0	28	70	MWF4S.	AWNS	DYNM
2	1,390	2,456	M48	PYRENEES PARK	12.6	4.1	0	0	MLF5S.40	AWNS	VWPM
3	2,500	3,516	S35	WIJAH/URALLA	12.8	0.1	31	67	MWF4S.H1	AWNS	FOXM
4	905	1,721	M45	ROWENSVILLE/ASWGA/H338	12.8	11.6	23	78	MP5S.C2	LMKG	FOXM
5	2,290	3,185	S22	ROCKVALE NORTH/ARMIDALE	12.9	2.1	40	77	MWF5S.F1	AWNS	PMWF

Superfine Point of Micron (ASF4/MF4)

Micron	Strength (Nkt)			
	40	35	28	21
15.4	2959			
15.5				
15.6				
15.7				
15.8		3230		
16.0	3288	3200		
16.1		3105		
16.2				2847
16.3	3070			
16.4	3123	2934	2947	
16.5	3016	3021		
16.6				
16.8	2964			
16.9		2783		
17.0	2937	2795		
17.1	2880			
17.2	2808	2759		
17.3	2758	2841	2693	
17.4		2738		
17.5		2667		
17.6	2572		2609	
17.7	2627	2578	2549	
17.8	2598	2581		
17.9	2602	2528		2373
18.0	2508	2515	2438	
18.1	2418		2395	
18.2	2435			
18.3				
18.4	2354	2369		
18.5	2354			

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