

AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North	South	West
	2,110 (+51)	2,050 (+53)	2,188 (+21)
16.5 MPG		3,061n	
17 MPG	2,869n (+21)	2,903 (+81)	
17.5 MPG	2,702n (+13)	2,726 (+44)	
18 MPG	2,538 (+35)	2,558 (+72)	2,471n (-11)
18.5 MPG	2,413 (+71)	2,427 (+69)	2,382n (-6)
19 MPG	2,374 (+93)	2,379 (+84)	2,322 (+16)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales Offered	Bales Sold	Passed In %	AM %	VMB% > 1%	Best Style & Better%	Average Price (YTD)	
								\$/bale	c/kg clean
Northern	S51	7,002	6,865	2.0	79.2	80.3	16.1	2,639	
Southern	M51	5,588	5,515	1.3	80.8	66.1	34.0	2,448	
Total		12,590	12,380	1.7	79.9	74.0	24.0	2,481	2,327

Less than 17.6 micron	4,383	4,250	3.0	82.4	72.4	34.9	2,440	2,698
17.6 - 18.5 micron	4,250	4,199	1.2	78.4	76.6	21.3	2,448	2,300
18.6 - 19.5 micron	3,957	3,931	0.7	78.7	73.1	15.0	1,887	2,186

AWEX Commentary

The second last sale in the wool selling calendar is typically the smallest for the season and this week proved no exception. With Fremantle sitting on the sidelines the two-centre roster could only muster just under 21,000 bales, the smallest national offering in nine years. The market continued to improve during the series, mirroring recent trends where most support has been on the Merino Fleece sector. 18 through to 22-microns all attracted spirited competition as buyers fought for the limited quantity, driving prices as much as 80 cents higher. The ultrafine range also managed improvements but the gains were not as consistent on the back of a mixed-quality selection. Prices maintained strength through to the close on Thursday and the overall lift in values added further to an already successful 2017/18 final-quarter (April-May-June). Since Easter the AWEX-EMI has risen in 9 out of the 11 weeks and lifted 300 cents with another week remaining. Also of note this week was the currency which fell to its lowest level in 11 months, falling 2 cents for the week. While the 30/32-micron range tracked sideways, persistent support for the finer Crossbred microns pushed the 26 and 28 Micron Price Guides into record territory after they gained 30 cents over the two days on a small offering. 20 through to 28-microns are all now at records for the AWEX/AWC series (since 1979). Merino Skirtings gained 20 to 30 cents while Merino Cardings stepped 20 to 30 cents higher. There are 32,528 bales expected next week in 3 selling centres, the final sale for the 2017/18 season.

Certified 1PP Lots Offered for Current Season 17-18

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Sale</u> <u>Result</u>	<u>Buyer</u>
1	3,242	4,300	M44	EML/GLENHOLME/ASWGA/H/5:	16.2	0.1	42	80	ASF1E.	EPWM	S	NENM
2	4,307	5,750	S41	CM/KELVIN VALE/NEW ENG	15.0	0.3	50	80	ASF1E.	AWNS	SP	NENM
3	25,000	33,557	S39	HILLCRESTON/PINEHILL	11.7	0.1	46	69	ASF1E.	LMKS	PI	GSAS
4			M33	KINGSTON/TASMANIA/ASWGA	15.9	0.1	47	76	ASF1E.	AWNS	WD	
5	3,710	5,000	S32	HILLCRESTON/HEIGHTS/BIGG	15.5	0.2	48	85	ASF1E.	LMKS	SP	NENM
6	5,239	6,500	S22	CSS/MULGOWAN/TRAPROCK	14.4	0.3	51	81	ASF1E.	AWNS	SP	NENM
7	4,910	6,199	S22	CSS/MULGOWAN/TRAPROCK	14.7	0.1	46	85	ASF1E.	AWNS	SP	NENM
8	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	S	NENM
9	3,785	5,150	S14	OAK HILLS/PYRAMUL/ASWGA/I	15.4	0.3	41	76	ASF1E.	AWNS	SP	NENM
10	3,162	4,250	S14	OAK HILLS/PYRAMUL/ASWGA/I	16.0	0.1	45	77	ASF1E.	AWNS	SP	NENM
11	3,859	4,700	S13	CSS/MULGOWAN/TRAPROCK	15.7	0.3	43	85	ASF1E.	AWNS	SP	NENM
12	3,573	4,400	S13	CSS/MULGOWAN/TRAPROCK	15.9	0.2	50	80	ASF1E.	AWNS	SP	NENM
13	3,200	3,951	S13	CSS/MULGOWAN/TRAPROCK	16.2	0.1	49	81	ASF1E.	AWNS	SP	NENM
14	4,207	5,449	S07	RYWUNG/NEW ENGLAND	15.2	0.2	47	84	ASF1E.	AWNS	SP	NENM
15	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	S	NENM

Major Auction Buyers by Micron Range for Current Sale Week

	<u>Buyer</u>	<u>Bales</u>
<u>15.0 microns and finer</u>	Techwool Trading	28
	Australian Merino Exports	14
	Endeavour Wool Exports	8
<u>15.1 - 16.5 micron</u>	Tianyu Wool	413
	Techwool Trading	197
	Fox & Lillie	184
<u>16.6 - 18.5 micron</u>	Techwool Trading	1234
	Tianyu Wool	1170
	Fox & Lillie	940

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	2,570	3,440	S51	DC/NEW ENG	15.1	1.8	41	72	MF4S.	WGMS	TIAM
2	2,541	3,283	S51	PCT/BOBINGAH	15.2	0.8	36	101	MWF5S.H1	AWNS	KATS
3	2,540	3,252	M51	MARLA	16.3	0.9	40	75	MF4S.	FLRME	NENM
4	2,522	3,408	S51	K/REDHILL	15.6	1.3	45	68	MF4S.	AWNS	FOXM
5	2,521	3,411	S51	DW/BURRADALE	15.8	0.8	36	87	ASF4S.	AWNS	NENM

Top 5 Auction Prices for Season 17-18

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	5,500	7,534	S22	ROCKVALE NORTH/ARMIDALE	12.6	1.0	28	70	MWF4S.	AWNS	DYNM
2	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	NENM
3	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	NENM
4	3,800	4,974	M45	GLEN STUART	13.8	0.5	43	74	ASWF3E.	ROBL	AMEM
5	3,750	4,908	M45	GLEN STUART	14.1	0.5	39	76	ASWF3S.	ROBL	AMEM

Finest Micron Sold for Season 17-18

	<u>Price</u> (Greasy)	<u>Price</u> (Clean)	<u>Sale</u>	<u>Brand</u>	<u>Micron</u>	<u>VMB</u>	<u>Nkt</u>	<u>Lgth</u>	<u>AWEX ID</u>	<u>Broker</u>	<u>Buyer</u>
1	5,500	7,534	S22	ROCKVALE NORTH/ARMIDALE	12.6	1.0	28	70	MWF4S.	AWNS	DYNM
2	1,390	2,456	M48	PYRENEES PARK	12.6	4.1	0	0	MLF5S.40	AWNS	VWPM
3	2,500	3,516	S35	WIJAH/URALLA	12.8	0.1	31	67	MWF4S.H1	AWNS	FOXM
4	905	1,721	M45	ROWENSVILLE/ASWGA/H338	12.8	11.6	23	78	MP5S.C2	LMKG	FOXM
5	2,290	3,185	S22	ROCKVALE NORTH/ARMIDALE	12.9	2.1	40	77	MWF5S.F1	AWNS	PMWF

Superfine Point of Micron (ASF4/MF4)					
Micron	Strength (Nkt)				
	40	35	28	21	14
15.2			3199		
15.3		3212			
15.6	3408				
15.8		3411			
15.9			3050		
16.0		3264			
16.1		3295			
16.2			3077		
16.5	3085	3091			
16.6	3119	3070	2886		
16.7	3065	3082		2770	
16.8		2880		2842	
16.9	2798	2825	2769		
17.0	3011			2781	
17.1		2779			
17.2	2899	2794	2561	2647	
17.3	2807	2745			
17.4			2670		
17.5		2765			
17.6	2726		2598		
17.7	2632	2566			
17.8	2460	2637			
17.9	2606	2529			
18.0		2497			
18.1	2576	2470			
18.2	2375	2469			
18.3	2483	2449			
18.4	2493				
18.5	2400				

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