

AWEX Superfine Indicators



2 year charts (North/South average). Blue line = last 12 months.

Regional Indicators (¢/kg clean)

Region Indicator	North	South	West
	2,088 (-22)	2,035 (-15)	2,243 (+55)
16.5 MPG		3,019n (-42)	
17 MPG	2,872n (+3)	2,867 (-36)	
17.5 MPG	2,702n (0)	2,683 (-43)	
18 MPG	2,524 (-14)	2,513 (-45)	
18.5 MPG	2,394 (-19)	2,396 (-31)	2,423n (+41)
19 MPG	2,368 (-6)	2,369 (-10)	2,396 (+74)

Offering Analysis (19.5 micron & finer)

Region	Sale ID	Bales Offered	Bales Sold	Passed In %	AM %	VMB% > 1%	Best Style & Better%	Average Price (YTD)	
								\$/bale	c/kg clean
Northern	S52	6,200	5,767	7.0	83.8	84.8	18.4	3,419	
Southern	M52	8,183	7,667	6.3	79.7	65.1	35.3	2,065	
Western	F52	3,015	2,797	7.2	76.3	65.0	2.5	3,170	
Total		17,398	16,231	6.7	80.6	72.1	23.6	2,395	2,260
Less than 17.6 micron		5,397	4,870	9.8	80.1	70.9	26.6	2,833	2,591
17.6 - 18.5 micron		5,935	5,586	5.9	78.8	72.4	22.4	2,528	2,424
18.6 - 19.5 micron		6,066	5,775	4.8	82.8	73.0	21.9	2,065	2,270

AWEX Commentary

Week 52 hosted the final sale of the 2017/18 season. Fremantle's return to the market after a one-week recess helped push quantity up to 31,784 bales. Some of the heat left the market this week, after the large increases experienced over the previous few sales. This has resulted in price corrections to finish the year. The finer microns were the hardest hit in the soft market, resulting in 18.5 micron and finer generally falling by 20 to 40 cents. 19.5 to 20.0 were less affected and were 10 to 20 cents easier. A limited offering of 21.0 micron and coarser managed to record increases for the sale, generally 5 to 10 cents. These increases pushed the individual Micron Price Guide (MPG) for 21.0 micron, further into record territory in all three centres. Worth noting, the Western region recorded general increases of between 40 and 80 cents for the series, because they did not sell in the previous week, where large gains were recorded in the Eastern states markets. The benchmark Eastern Market Indicator (EMI) dropped 17 cents from its all-time high reached in the previous week, closing at 2,056 cents. Despite the small reduction, the EMI has risen 531 cents for the season, an increase of nearly 35%, which is largest seasonal increase in the EMI since 2011. In the 2017/18 season, over 3.4 billion dollars' worth of wool was sold to the trade. The crossbred sector also lost ground this week, generally between 5 and 20 cents, 30.0 micron and coarser least affected. A limited supply of oddments were generally 5 to 10 cents easier. Next week is the first sale of the 2018/19 season. Week 01 is typically one of the larger sales, as sellers wanting to sell into the new financial year enter the market. Currently, there is 43,232 bales rostered for sale.

Certified 1PP Lots Offered for Current Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Sale Result	Buyer
1	3,242	4,300	M44	EML/GLENHOLME/ASWGA/H/5:	16.2	0.1	42	80	ASF1E.	EPWM	S	NENM
2	4,307	5,750	S41	CM/KELVIN VALE/NEW ENG	15.0	0.3	50	80	ASF1E.	AWNS	SP	NENM
3	25,000	33,557	S39	HILLCRESTON/PINEHILL	11.7	0.1	46	69	ASF1E.	LMKS	PI	GSAS
4			M33	KINGSTON/TASMANIA/ASWGA	15.9	0.1	47	76	ASF1E.	AWNS	WD	
5	3,710	5,000	S32	HILLCRESTON/HEIGHTS/BIGG	15.5	0.2	48	85	ASF1E.	LMKS	SP	NENM
6	5,239	6,500	S22	CSS/MULGOWAN/TRAPROCK	14.4	0.3	51	81	ASF1E.	AWNS	SP	NENM
7	4,910	6,199	S22	CSS/MULGOWAN/TRAPROCK	14.7	0.1	46	85	ASF1E.	AWNS	SP	NENM
8	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	S	NENM
9	3,785	5,150	S14	OAK HILLS/PYRAMUL/ASWGA/I	15.4	0.3	41	76	ASF1E.	AWNS	SP	NENM
10	3,162	4,250	S14	OAK HILLS/PYRAMUL/ASWGA/I	16.0	0.1	45	77	ASF1E.	AWNS	SP	NENM
11	3,859	4,700	S13	CSS/MULGOWAN/TRAPROCK	15.7	0.3	43	85	ASF1E.	AWNS	SP	NENM
12	3,573	4,400	S13	CSS/MULGOWAN/TRAPROCK	15.9	0.2	50	80	ASF1E.	AWNS	SP	NENM
13	3,200	3,951	S13	CSS/MULGOWAN/TRAPROCK	16.2	0.1	49	81	ASF1E.	AWNS	SP	NENM
14	4,207	5,449	S07	RYWUNG/NEW ENGLAND	15.2	0.2	47	84	ASF1E.	AWNS	SP	NENM
15	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	S	NENM

Major Auction Buyers by Micron Range for Current Sale Week

	Buyer	Bales
15.0 microns and finer	Fox & Lillie	24
	Modiano (Aust)	22
	Techwool Trading	21
15.1 - 16.5 micron	Tianyu Wool	205
	Fox & Lillie	185
	Modiano (Aust)	153
16.6 - 18.5 micron	Techwool Trading	1584
	Fox & Lillie	910
	Tianyu Wool	861

Top 5 Australian Auction Prices for Sale Week (Sold Only)

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	2,900	3,791	S52	MOX PAST CO/HIGHLANDS/NI	15.8	0.3	42	81	MF3E.	WGMS	NENM
2	2,800	3,714	M52	VB/BEAUFRONT	15.5	0.5	53	74	MF3S.	WOOL	AMEM
3	2,755	3,795	M52	BROOKSDALE/F	15.2	0.9	42	72	ASWF4S.	ESMG	NENM
4	2,750	3,576	S52	AW/DEEPWATER/NEW ENGL/	15.1	0.8	58	67	MWF4E.	WGMS	GSAS
5	2,700	3,689	M52	ROYAL FLYING DOCTORSER\	16.2	0.3	43	80	ASF4E.	AWNS	MODM

Top 5 Auction Prices for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	5,500	7,534	S22	ROCKVALE NORTH/ARMIDALE	12.6	1.0	28	70	MWF4S.	AWNS	DYNM
2	4,514	5,750	M20	GLEN STUART	15.0	0.1	51	73	ASF2S.	ROBL	NENM
3	4,398	6,050	M02	GLENARA/M	14.8	0.2	46	82	ASF1E.	FLRME	NENM
4	3,800	4,974	M45	GLEN STUART	13.8	0.5	43	74	ASWF3E.	ROBL	AMEM
5	3,750	4,908	M45	GLEN STUART	14.1	0.5	39	76	ASWF3S.	ROBL	AMEM

Finest Micron Sold for Season 17-18

	Price (Greasy)	Price (Clean)	Sale	Brand	Micron	VMB	Nkt	Lgth	AWEX ID	Broker	Buyer
1	5,500	7,534	S22	ROCKVALE NORTH/ARMIDALE	12.6	1.0	28	70	MWF4S.	AWNS	DYNM
2	1,390	2,456	M48	PYRENEES PARK	12.6	4.1	0	0	MLF5S.40	AWNS	VWPM
3	2,500	3,516	S35	WIJAH/URALLA	12.8	0.1	31	67	MWF4S.H1	AWNS	FOXM
4	905	1,721	M45	ROWENSVILLE/ASWGA/H338	12.8	11.6	23	78	MP5S.C2	LMKG	FOXM
5	2,290	3,185	S22	ROCKVALE NORTH/ARMIDALE	12.9	2.1	40	77	MWF5S.F1	AWNS	PMWF

Superfine Point of Micron (ASF4/MF4)					
Micron	Strength (Nkt)				
	40	35	28	21	14
15.3	3576				
15.4	3315				
15.5	3591				
15.6	3294				
15.7					
15.8		3243			
16.0		3594			
16.1		3387	3151		
16.2		3225			
16.3	3323		3056		
16.4	3354				
16.5	3303	3000			
16.6	3019				
16.7	2910	3014			
16.8		2861			
16.9	2793				
17.0	2847				
17.1	3058	2736			
17.2		2743			
17.3	2717	2772	2649		
17.4	2735	2665			
17.5		2612	2642		
17.6	2700	2620			
17.7		2534			
17.8	2623	2538	2479		
17.9	2590	2497	2517		
18.0					
18.1	2511		2450		
18.2		2449	2387	2396	
18.3	2452				
18.4	2356	2355		2348	
18.5					

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