Wool Weekly



Wklv Chg -

-

Thursday WOOL MARKET MOVEMENTS	y, 26 August 2021 AWEX WEEKLY WOOL PRICES									
	Regional	AVVEA	WEER	,5	-					
 A smaller national offering, 28,243 bales (down 6,182 bales) in Augrelia this work with calles in Sydney and Melbourse. Provide 	-	Nonth		0	Wkly	14/2 1	ĺ			
Australia this week with sales in Sydney and Melbourne. Buyers competed strongly for a share of the reduced volume, which	Indicator	North	Chg	South	Chg	West	Ļ			
pushed prices upwards but didn't entice all sellers to engage.	c/kg clean	1433	+5	1297	+20	-	ĺ			
High early pass in rates further reduced the offering and	MICRON PRICE GUIDES									
encouraged higher prices as the sale progressed, especially in	16.5	2618	+2	2565n	-	-	ĺ			
Melbourne. All Merino MPGs ended the week in positive	17	2413	+19	2443	+89	-				
territory with the greatest gains occurring in Melbourne. The EMI closed the week at 1,350 c/kg clean, up 15 cents. The	17.5	2215	+3	2270	+64	-				
Merino skirtings and crossbred sectors had a positive week, but	18	2017	+11	2033	+66	-	İ			
oddments lost ground. All three selling centres will be in	18.5	1841	+10	1891	+52	-				
operation during week 9 with 40,554 bales currently rostered for	19	1663	+9	1673	+18	-				
sale.	19.5	1510	+1	1539	+36	-				
The Sydney fleece market moved back into positive territory on	20	1357	+5	1369	+11	-				
Tuesday. All MPGs recorded price gains ranging from 19 to 35	21	1263n	+10	1260	+20	-				
cents. Non mulesed lots and those with Sustainable Certification	22	-	-	1248n	+33	-				
attracted premiums. The skirtings, crossbred and oddments sectors followed the lead of the fleece and trended upwards on	23	-	-	-	-	-	ĺ			
Tuesday. However, the positive tone was short-lived as	24	-	- 1	-	-	-	ĺ			
Wednesday's market eroded about much of Tuesday's gains.	25	-	-	-	-	-	ĺ			
Vegetable matter levels impacted prices across all sectors on	26	770n	-	765n	0	-	İ			
Wednesday. Individual fleece MPGs lost between 8 and 20 cents	28	475n	-5	485	+7	-	ĺ			
with well measured low (<1%) VM lots less affected. Skirtings,	30	-	-	385	+1	-	l			
crossbred and oddment lots with higher VM levels all lost ground. The Northern Regional Indicator gained 5 cents to 1,433	32	-	-	271n	+3	-	l			
c/kg dean, while the Northern Merino Carding Indicator lost 7	МС	873n	-7	909n	-1	-				
cents to 873 c/kg dean. The Sydney pass in rate was 14.4% with										
1,017 bales withdrawn.										
Melbourne's Merino fleece market began with high pass in rates						EMI 19/2	0			

on Tuesday before rising prices encouraged more sellers to participate. By days end all MPGs had gained between 14 and 63 cents. High pass in rates on Wednesday reduced the offering and buyers keenly sought stylish (MF4), fine (<18.0 µm) lots with favourable additional measurements. Merino skirtings performed strongly on Tuesday, up 40 cents, with low VM (<3%) lots rising a further 10 cents on Wednesday. The crossbred sector was firm, gaining up to 5 cents on Tuesday and was unchanged on Wednesday. The oddments market was generally unchanged this week. High yielding locks with good colour were keenly sought on Tuesday and gained 20 cents. Lots with high VM and low yields fell 10 cents on Wednesday. The Southern Regional Indicator rose 20 cents to 1,297 c/kg clean. The Southern Merino Carding Indicator lost 1 cent to 909 c/kg clean. The Melbourne pass in rate was 14.9% with 1,947 bales withdrawn.

THIS WEEK'S SALES STATISTICS

Bales

Offered

12,250

15,993

28,243

Bales

Sold

10,491

13,609

24,100

Rate

14.4%

14.9%

14.7%

Bales

Originally

12,576

21,530

34,106

Centre

Northern

Southern

Western TOTAL



41,630

41,826

The copyright of this publication is owned by Nutrien Risk Management. It is intended to provide general information in summary form only and is not intended to constitute

Total

40,554

26 Aug 2021

Nutrien Wool Report EMI 1350 NMI 1433 SMI 1297 N

WMI -



Average Nth-Sth MPG's as reported on 25 Aug 2021

AWEX Weekly Eastern Market Indicator Quote Comparisons					AUD vs USD from 06-Jul-04 to 25-Aug-21										
	Qu	ote Coi	mpariso	ons											1.100
							hu A								
Last Month 1428 (+78)														1.050 1.000	
Current Last Quote 1350 1354 (+4)													0.950		
					man M M Man Man M								0.900		
Last Week 1335 (-15)													0.850		
													0.800		
													0.750		
													0.700		
						-			[]						0.600
· · · · · · · · · · · · · · · · · · ·						-	1-04 1-05					7 7 7 7 7		7 7 7 9 9 9	-21
					Last	Year 929	Ju Jan								
					-	-421)									
Micron	EMI	16.5	17	17.5	18	18.5	19	19.5	20	21	22	23	25	28	AUD
Current MPG's	1350	2592	2428	2243	2025	1866	1668	1525	1363	1262	1248	-	-	480	0.724
10 year Average	1349	1905	1827	1768	1703	1639	1577	1529	1486	1452	1420	1371	1223	1089	0.800
This time last	929	1560	1443	1349	1239	1143	1074	1026	985	964	-	-	-	436	0.719
year 10 year High	2116	3187	3007	2831	2683	2569	2462	2414	2391	2371	2350	2308	2153	1828	1.058
10 year Low	858	1267	1216	1177	1140	1060	997	947	905	884	863	953	941	811	0.557
% Reported			1210	11//	1140		337	547	905	004		900	341	011	0.557
above current	38%	12%	18%	21%	28%	31%	36%	38%	51%	61%	57%	0%	0%	0%	73%
Diff b/w High & Current	766	596	579	589	658	703	794	889	1028	1110	-	-	-	1348	0.334
Diff b/w Ave &	1	686	601	474	322	227	91	-4	-123	-190	_	_	_	-609	-0.076
Current						Percent	-	s							
95%	1952	2967	2750	2554	2427	2348	2294	2273	2255	2237	2220	2167	1830	1528	1.050
90%	1820	2618	2523	2447	2344	2225	2140	2066	2031	2007	1993	1801	1383	1280	1.037
80%	1543	2476	2361	2242	2123	1 988	1845	1764	1691	1636	1507	1428	1246	1182	1.000
75%	1495	2345	2261	2172	2053	1885	1777	1690	1600	1504	1440	1368	1165	1146	0.970
<u>60%</u>	1302	1995	1900	1852	1768	1663	1569	1474	1404	1368	1326	1296	1154	1052	0.872
50% 40%	1252 1190	1830 1585	1681 1552	1603 1523	1550 1485	1494 1443	1456 1387	1410 1350	1354 1303	1309 1262	1266 1227	1232 1186	1123 1093	969 931	0.778 0.764
25%	1090	1499	1407	1363	1330	1295	1260	1230	1200	1176	1152	1125	1053	896	0.733
															0.699
10%	1015	1370	1295	1266	1222	1189	1164	1135	1110	1098	1075	1046	977	849	0.000
			I	ndicativ	e Basis	Contrac	t Prices			· · · · · ·				849 sing Statu	
Date	1015	17	l 17.5	ndicativ 18	e Basis 18.5	Contrac 19	t Prices 19.5	20	21	22	23	28	Mules	ing Statu Non	s P/D's Pain
Date Aug-2021		17 2050	17.5 1930	ndicativ 18 1850	e Basis 18.5 1700	Contrac 19 1600	t Prices 19.5 1475	20 1260	21 1220	22 1160	23 1120	28 500	Mules µm	ing Statu Non Mulsed	s P/D's Pain Relief
Date Aug-2021 Sep-2021		17 2050 2050	17.5 1930 1930	ndicativ 18 1850 1850	e Basis 18.5 1700 1700	Contrac 19 1600 1600	t Prices 19.5 1475 1475	20 1260 1260	21 1220 1220	22 1160 1160	23 1120 1120	28 500 500	Mules µm 18	ing Statu Non Mulsed +32	s P/D's Pain Relief +10
Date Aug-2021 Sep-2021 Oct-2021		17 2050 2050 2050	17.5 1930 1930 1930	ndicativ 18 1850 1850 1850	e Basis 18.5 1700 1700 1700	Contrac 19 1600 1600 1600	t Prices 19.5 1475 1475 1475	20 1260 1260 1260	21 1220 1220 1220	22 1160 1160 1160	23 1120 1120 1120	28 500 500 480	Mules μm 18 19	ing Statu Non Mulsed +32 +26	s P/D's Pain Relief +10 +11
Date Aug-2021 Sep-2021 Oct-2021 Nov-2021		17 2050 2050 2050 1980	17.5 1930 1930 1930 1860	ndicativ 18 1850 1850 1850 1780	e Basis 18.5 1700 1700 1700 1700	Contrac 19 1600 1600 1600 1600	t Prices 19.5 1475 1475 1475 1475 1475	20 1260 1260 1260 1260	21 1220 1220 1220 1220	22 1160 1160 1160 1160	23 1120 1120 1120 1120	28 500 500 480 480	Mules μm 18 19 20	ing Statu Non Mulsed +32 +26 +19	s P/D's Pain Relief +10 +11 +11
Date Aug-2021 Sep-2021 Oct-2021 Nov-2021 Dec-2021		17 2050 2050 2050 1980 2050	17.5 1930 1930 1930 1860 1930	ndicativ 18 1850 1850 1850 1780 1850	e Basis 18.5 1700 1700 1700 1700 1770	Contrac 19 1600 1600 1600 1600 1670	t Prices 19.5 1475 1475 1475 1475 1475 1545	20 1260 1260 1260 1260 1300	21 1220 1220 1220 1220 1220	22 1160 1160 1160 1160 1200	23 1120 1120 1120 1120 1120 1160	28 500 500 480 480 480	Mules μm 18 19 20 21	ing Statu Non Mulsed +32 +26 +19 +19	s P/D's Pain Relief +10 +11 +11 +5
Date Aug-2021 Sep-2021 Oct-2021 Nov-2021 Dec-2021 Jan-2022		17 2050 2050 2050 1980	17.5 1930 1930 1930 1860	ndicativ 18 1850 1850 1850 1780	e Basis 18.5 1700 1700 1700 1700	Contrac 19 1600 1600 1600 1600	t Prices 19.5 1475 1475 1475 1475 1475	20 1260 1260 1260 1260	21 1220 1220 1220 1220	22 1160 1160 1160 1160	23 1120 1120 1120 1120	28 500 500 480 480	Mules μm 18 19 20	ing Statu Non Mulsed +32 +26 +19	s P/D's Pain Relief +10 +11 +11
Date Aug-2021 Sep-2021 Oct-2021 Nov-2021 Dec-2021		17 2050 2050 2050 1980 2050 2050	17.5 1930 1930 1930 1930 1930 1930	ndicativ 18 1850 1850 1850 1780 1850 1850	e Basis 18.5 1700 1700 1700 1700 1770 1770	Contrac 19 1600 1600 1600 1670 1670	t Prices 19.5 1475 1475 1475 1475 1475 1545	20 1260 1260 1260 1260 1300 1300	21 1220 1220 1220 1220 1260 1260	22 1160 1160 1160 1160 1200 1200	23 1120 1120 1120 1120 1120 1160	28 500 500 480 480 480 500	Mules μm 18 19 20 21 23 25	ing Statu Non Mulsed +32 +26 +19 +19 0	s P/D's Pain Relief +10 +11 +11 +5 0 +4
Date Aug-2021 Sep-2021 Oct-2021 Nov-2021 Dec-2021 Jan-2022 Feb-2022		17 2050 2050 2050 1980 2050 2050 2200	17.5 1930 1930 1930 1930 1930 1930 2080	ndicativ 18 1850 1850 1850 1780 1850 1850 2000	e Basis 18.5 1700 1700 1700 1700 1770 1770 1750	Contrac 19 1600 1600 1600 1670 1670 1670	t Prices 19.5 1475 1475 1475 1475 1475 1545 1545 154	20 1260 1260 1260 1260 1300 1300 1300	21 1220 1220 1220 1220 1260 1260 1260	22 1160 1160 1160 1160 1200 1200 1200	23 1120 1120 1120 1120 1120 1160 1160	28 500 500 480 480 480 500 500	Mules μm 18 19 20 21 23 25 All price listed in	ing Statu Non Mulsed +32 +26 +19 +19 0 0 0 es on this s c/kg clear	s P/D's Pain Relief +10 +11 +11 +5 0 +4 sheet are n. MPG's
Date Aug-2021 Sep-2021 Oct-2021 Nov-2021 Dec-2021 Jan-2022 Feb-2022 Mar-2022		17 2050 2050 1980 2050 2050 2200 2200 2200 2200 22050	17.5 1930 1930 1930 1860 1930 1930 2080 2080 1930 1930	ndicativ 18 1850 1850 1850 1780 1850 1850 2000 2000	e Basis 18.5 1700 1700 1700 1770 1770 1770 1750 175	Contrac 19 1600 1600 1600 1600 1670 1670 1670 1670 1670 1670 1670	t Prices 19.5 1475 1475 1475 1475 1475 1545 1545 154	20 1260 1260 1260 1300 1300 1300 1300 1300 1300	21 1220 1220 1220 1220 1260 1260 1260 12	22 1160 1160 1160 1160 1200 1200 1200 12	23 1120 1120 1120 1120 1160 1160 1160 1160	28 500 500 480 480 480 500 500 500 500 500	Mules µm 18 19 20 21 23 25 All price listed in are ave	Ing StatuNonMulsed+32+26+19+190000c/kg clearerage North	s P/D's Pain Relief +10 +11 +11 +5 0 +4 sheet are n. MPG's th/South
Date Aug-2021 Sep-2021 Oct-2021 Dec-2021 Jan-2022 Feb-2022 Mar-2022 Apr-2022 May-2022 Jun-2022 Jun-2022		17 2050 2050 2050 1980 2050 2200 2200 2200 2200 2050 2050 20	17.5 1930 1930 1930 1930 1930 1930 2080 2080 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930	ndicativ 18 1850 1850 1850 1780 1850 1850 2000 2000 1850 1850 1850	e Basis 18.5 1700 1700 1700 1700 1770 1770 1750 175	Contrac 19 1600 1600 1600 1670 1670 1670 1670 1670	t Prices 19.5 1475 1475 1475 1475 1545 1545 1545 154	20 1260 1260 1260 1260 1300 1300 1300 1300 1300 1300 1300	21 1220 1220 1220 1220 1260 1260 1260 12	22 1160 1160 1160 1200 1200 1200 1200 12	23 1120 1120 1120 1120 1160 1160 1160 1160	28 500 500 480 480 480 500 500 500 500 500 500 500	Mules µm 18 19 20 21 23 25 All price listed in are ave AWE	Ing Statu Non Mulsed +32 +26 +19 0 <t< td=""><td>s P/D's Pain Relief +10 +11 +11 +5 0 +4 sheet are h. MPG's th/South igures.</td></t<>	s P/D's Pain Relief +10 +11 +11 +5 0 +4 sheet are h. MPG's th/South igures.
Date Aug-2021 Sep-2021 Oct-2021 Dec-2021 Jan-2022 Feb-2022 Mar-2022 Mar-2022 Jun-2022 Jun-2022 Jul-2022		17 2050 2050 2050 1980 2050 2200 2200 2200 2200 2050 2050 20	17.5 1930 1930 1930 1930 1930 1930 2080 2080 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930	ndicativ 18 1850 1850 1850 1780 1850 2000 2000 2000 1850 1850 1850 1850	e Basis 18.5 1700 1700 1700 1700 1770 1770 1750 175	Contrac 19 1600 1600 1600 1670 1670 1670 1670 1670 1670 1670 1670 1670 1670 1670	t Prices 19.5 1475 1475 1475 1475 1545 1545 1545 154	20 1260 1260 1260 1300 1300 1300 1300 1300 1300 1300 13	21 1220 1220 1220 1220 1260 1260 1260 12	22 1160 1160 1160 1200 1200 1200 1200 1200	23 1120 1120 1120 1120 1160 1160 1160 1160	28 500 500 480 480 480 500 500 500 500 500 500 500 480	Mules µm 18 19 20 21 23 25 All price listed in are ave AWE Mulesir	Non Mulsed +32 +26 +19 +19 0 0 0 es on this s c/kg clear erage Nort X quoted f ng P/D's q	s P/D's Pain Relief +10 +11 +11 +5 0 +4 sheet are h. MPG's th/South igures. uoted by
Date Aug-2021 Sep-2021 Oct-2021 Nov-2021 Dec-2021 Jan-2022 Feb-2022 Mar-2022 Mar-2022 Jun-2022 Jun-2022 Jul-2022 Aug-2022		17 2050 2050 2050 1980 2050 2200 2200 2200 2200 2050 2050 20	17.5 1930 1930 1930 1930 1930 1930 2080 2080 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930	ndicativ 18 1850 1850 1850 1780 1850 1850 1850 1850 1850 1850 1850 1850 1850	e Basis 18.5 1700 1700 1700 1700 1770 1770 1750 175	Contrac 19 1600 1600 1600 1670 1670 1670 1670 1670 1670 1670 1670 1670 1670 1670 1670 1670	t Prices 19.5 1475 1475 1475 1475 1545 1545 1545 154	20 1260 1260 1260 1260 1300 1300 1300 1300 1300 1300 1300 13	21 1220 1220 1220 1220 1260 1260 1260 12	22 1160 1160 1160 1200 1200 1200 1200 1200	23 1120 1120 1120 1120 1160 1160 1160 1160	28 500 480 480 480 500 500 500 500 500 500 500 480 480	Mules µm 18 19 20 21 23 25 All price listed in are ave AWE Mulesir AWE	Non Mulsed +32 +26 +19 +19 0 0 0 es on this s c/kg clear erage Nort X quoted f ng P/D's q X. Basis C	s P/D's Pain Relief +10 +11 +11 +5 0 +4 sheet are h. MPG's th/South igures. uoted by ontract
Date Aug-2021 Sep-2021 Oct-2021 Nov-2021 Dec-2021 Jan-2022 Feb-2022 Mar-2022 Mar-2022 Jun-2022 Jun-2022 Jul-2022 Aug-2022 Sep-2022		17 2050 2050 2050 1980 2050 2200 2200 2200 2050 2050 2050 20	17.5 1930 1930 1930 1930 1860 1930 2080 2080 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930	ndicativ 18 1850 1850 1850 1780 1850 1850 1850 1850 1850 1850 1850 1850 1850 1850 1850	e Basis 18.5 1700 1700 1700 1700 1770 1770 1750 1750 1750 1750 1750 1750 1750 1750 1750 1750 1750 1750	Contrac 19 1600 1600 1600 1670 1670 1670 1670 1670	t Prices 19.5 1475 1475 1475 1475 1545 1545 1545 154	20 1260 1260 1260 1300 1300 1300 1300 1300 1300 1300 13	21 1220 1220 1220 1260 1260 1260 1260 1260	22 1160 1160 1160 1200 1200 1200 1200 12	23 1120 1120 1120 1120 1160 1160 1160 1160	28 500 480 480 480 500 500 500 500 500 500 480 480 480	Mules µm 18 19 20 21 23 25 All price listed in are ave AWE: Mulesir AWE: prices a	Non Mulsed +32 +26 +19 +19 0 0 es on this s c/kg clear erage Nort X quoted f ng P/D's q X. Basis C re publish	s P/D's Pain Relief +10 +11 +5 0 +4 sheet are h. MPG's th/South igures. uoted by ontract ed purely
Date Aug-2021 Sep-2021 Oct-2021 Nov-2021 Dec-2021 Jan-2022 Feb-2022 Mar-2022 Mar-2022 Jun-2022 Jun-2022 Jul-2022 Aug-2022		17 2050 2050 2050 1980 2050 2200 2200 2200 2200 2050 2050 20	17.5 1930 1930 1930 1930 1930 1930 2080 2080 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930 1930	ndicativ 18 1850 1850 1850 1780 1850 1850 1850 1850 1850 1850 1850 1850 1850	e Basis 18.5 1700 1700 1700 1700 1770 1770 1750 175	Contrac 19 1600 1600 1600 1670 1670 1670 1670 1670 1670 1670 1670 1670 1670 1670 1670 1670	t Prices 19.5 1475 1475 1475 1475 1545 1545 1545 154	20 1260 1260 1260 1260 1300 1300 1300 1300 1300 1300 1300 13	21 1220 1220 1220 1220 1260 1260 1260 12	22 1160 1160 1160 1200 1200 1200 1200 1200	23 1120 1120 1120 1120 1160 1160 1160 1160	28 500 480 480 480 500 500 500 500 500 500 500 480 480	Mules µm 18 19 20 21 23 25 All price listed in are ave AWE: Mulesir AWE: prices a	Non Mulsed +32 +26 +19 +19 0 0 0 es on this s c/kg clear erage Nort X quoted f ng P/D's q X. Basis C	s P/D's Pain Relief +10 +11 +5 0 +4 sheet are h. MPG's th/South igures. uoted by ontract ed purely