

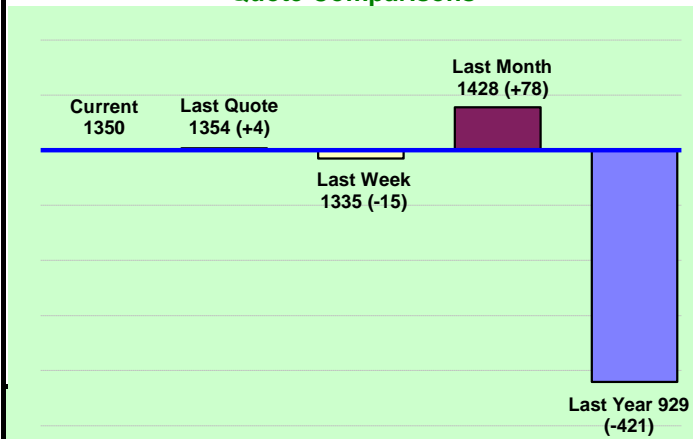
# Wool Weekly



Thursday, 26 August 2021

WOOL MARKET MOVEMENTS					AWEX WEEKLY WOOL PRICES						
<ul style="list-style-type: none"> <li>A smaller national offering, 28,243 bales (down 6,182 bales) in Australia this week with sales in Sydney and Melbourne. Buyers competed strongly for a share of the reduced volume, which pushed prices upwards but didn't entice all sellers to engage. High early pass in rates further reduced the offering and encouraged higher prices as the sale progressed, especially in Melbourne. All Merino MPG's ended the week in positive territory with the greatest gains occurring in Melbourne. The EMI closed the week at 1,350 c/kg clean, up 15 cents. The Merino skirtings and crossbred sectors had a positive week, but oddments lost ground. All three selling centres will be in operation during week 9 with 40,554 bales currently rostered for sale.</li> <li>The Sydney fleece market moved back into positive territory on Tuesday. All MPG's recorded price gains ranging from 19 to 35 cents. Non mulesed lots and those with Sustainable Certification attracted premiums. The skirtings, crossbred and oddments sectors followed the lead of the fleece and trended upwards on Tuesday. However, the positive tone was short-lived as Wednesday's market eroded about much of Tuesday's gains. Vegetable matter levels impacted prices across all sectors on Wednesday. Individual fleece MPG's lost between 8 and 20 cents with well measured low (&lt;1%) VM lots less affected. Skirtings, crossbred and oddment lots with higher VM levels all lost ground. The Northern Regional Indicator gained 5 cents to 1,433 c/kg clean, while the Northern Merino Carding Indicator lost 7 cents to 873 c/kg clean. The Sydney pass in rate was 14.4% with 1,017 bales withdrawn.</li> <li>Melbourne's Merino fleece market began with high pass in rates on Tuesday before rising prices encouraged more sellers to participate. By days end all MPG's had gained between 14 and 63 cents. High pass in rates on Wednesday reduced the offering and buyers keenly sought stylish (MF4), fine (&lt;18.0 µm) lots with favourable additional measurements. Merino skirtings performed strongly on Tuesday, up 40 cents, with low VM (&lt;3%) lots rising a further 10 cents on Wednesday. The crossbred sector was firm, gaining up to 5 cents on Tuesday and was unchanged on Wednesday. The oddments market was generally unchanged this week. High yielding locks with good colour were keenly sought on Tuesday and gained 20 cents. Lots with high VM and low yields fell 10 cents on Wednesday. The Southern Regional Indicator rose 20 cents to 1,297 c/kg clean. The Southern Merino Carding Indicator lost 1 cent to 909 c/kg clean. The Melbourne pass in rate was 14.9% with 1,947 bales withdrawn.</li> </ul>					<b>Regional Indicator</b>	<b>North</b>	<b>Wkly Chg</b>	<b>South</b>	<b>Wkly Chg</b>	<b>West</b>	<b>Wkly Chg</b>
					c/kg clean	1433	+5	1297	+20	-	-
					<b>MICRON PRICE GUIDES</b>						
16.5	2618	+2	2565n	-	-	-					
17	2413	+19	2443	+89	-	-					
17.5	2215	+3	2270	+64	-	-					
18	2017	+11	2033	+66	-	-					
18.5	1841	+10	1891	+52	-	-					
19	1663	+9	1673	+18	-	-					
19.5	1510	+1	1539	+36	-	-					
20	1357	+5	1369	+11	-	-					
21	1263n	+10	1260	+20	-	-					
22	-	-	1248n	+33	-	-					
23	-	-	-	-	-	-					
24	-	-	-	-	-	-					
25	-	-	-	-	-	-					
26	770n	-	765n	0	-	-					
28	475n	-5	485	+7	-	-					
30	-	-	385	+1	-	-					
32	-	-	271n	+3	-	-					
MC	873n	-7	909n	-1	-	-					
<p>AWEX EMI 2019/ 20 &amp; 2020/ 21 Seasons vs Current Currently: 1350 c/kg clean</p>											
<b>UPCOMING AUCTION VOLUMES</b>											
		31/08/2021		7/09/2021		14/09/2021					
Northern		S09		S10		S11					
Sydney		11,575		12,080		11,550					
Southern		M09		M10		M11					
Melbourne		19,493		22,500		23,026					
Western		F09		F10		F11					
Fremantle		9,486		7,050		7,250					
<b>TOTAL</b>		<b>40,554</b>		<b>41,630</b>		<b>41,826</b>					
THIS WEEK'S SALES STATISTICS											
Centre	Bales Originally	Bales Offered	Bales Sold	Pass in Rate							
Northern	12,576	12,250	10,491	14.4%							
Southern	21,530	15,993	13,609	14.9%							
Western	-	-	-	-							
<b>TOTAL</b>	<b>34,106</b>	<b>28,243</b>	<b>24,100</b>	<b>14.7%</b>							

### AWEX Weekly Eastern Market Indicator Quote Comparisons



### AUD vs USD from 06-Jul-04 to 25-Aug-21



Micron	EMI	16.5	17	17.5	18	18.5	19	19.5	20	21	22	23	25	28	AUD
Current MPG's	1350	2592	2428	2243	2025	1866	1668	1525	1363	1262	1248	-	-	480	0.724
10 year Average	1349	1905	1827	1768	1703	1639	1577	1529	1486	1452	1420	1371	1223	1089	0.800
This time last year	929	1560	1443	1349	1239	1143	1074	1026	985	964	-	-	-	436	0.719
10 year High	2116	3187	3007	2831	2683	2569	2462	2414	2391	2371	2350	2308	2153	1828	1.058
10 year Low	858	1267	1216	1177	1140	1060	997	947	905	884	863	953	941	811	0.557
% Reported above current	38%	12%	18%	21%	28%	31%	36%	38%	51%	61%	57%	0%	0%	0%	73%
Diff b/w High & Current	766	596	579	589	658	703	794	889	1028	1110	-	-	-	1348	0.334
Diff b/w Ave & Current	1	686	601	474	322	227	91	-4	-123	-190	-	-	-	-609	-0.076

### Percentile Bands

95%	1952	2967	2750	2554	2427	2348	2294	2273	2255	2237	2220	2167	1830	1528	1.050
90%	1820	2618	2523	2447	2344	2225	2140	2066	2031	2007	1993	1801	1383	1280	1.037
80%	1543	2476	2361	2242	2123	1988	1845	1764	1691	1636	1507	1428	1246	1182	1.000
75%	1495	2345	2261	2172	2053	1885	1777	1690	1600	1504	1440	1368	1165	1146	0.970
60%	1302	1995	1900	1852	1768	1663	1569	1474	1404	1368	1326	1296	1154	1052	0.872
50%	1252	1830	1681	1603	1550	1494	1456	1410	1354	1309	1266	1232	1123	969	0.778
40%	1190	1585	1552	1523	1485	1443	1387	1350	1303	1262	1227	1186	1093	931	0.764
25%	1090	1499	1407	1363	1330	1295	1260	1230	1200	1176	1152	1125	1052	896	0.733
10%	1015	1370	1295	1266	1222	1189	1164	1135	1110	1098	1075	1046	977	849	0.699

### Indicative Basis Contract Prices

Date	MPG	17	17.5	18	18.5	19	19.5	20	21	22	23	28
Aug-2021		2050	1930	1850	1700	1600	1475	1260	1220	1160	1120	500
Sep-2021		2050	1930	1850	1700	1600	1475	1260	1220	1160	1120	500
Oct-2021		2050	1930	1850	1700	1600	1475	1260	1220	1160	1120	480
Nov-2021		1980	1860	1780	1700	1600	1475	1260	1220	1160	1120	480
Dec-2021		2050	1930	1850	1770	1670	1545	1300	1260	1200	1160	480
Jan-2022		2050	1930	1850	1770	1670	1545	1300	1260	1200	1160	500
Feb-2022		2200	2080	2000	1750	1670	1545	1300	1260	1200	1160	500
Mar-2022		2200	2080	2000	1750	1670	1545	1300	1260	1200	1160	500
Apr-2022		2050	1930	1850	1750	1670	1545	1300	1260	1190	1160	500
May-2022		2050	1930	1850	1750	1670	1545	1300	1260	1190	1160	500
Jun-2022		2050	1930	1850	1750	1670	1545	1300	1260	1190	1160	500
Jul-2022		2050	1930	1850	1750	1670	1545	1300	1260	1190	1160	480
Aug-2022		2050	1930	1850	1750	1670	1545	1300	1260	1190	1160	480
Sep-2022		2050	1930	1850	1750	1670	1545	1300	1260	1190	1160	480
Oct-2022		2050	1930	1850	1750	1670	1545	1300	1260	1190	1160	480

### Mulesing Status P/D's

µm	Non Mulsed	Pain Relief
18	+32	+10
19	+26	+11
20	+19	+11
21	+19	+5
23	0	0
25	0	+4

All prices on this sheet are listed in c/kg clean. MPG's are average North/South AWEX quoted figures. Mulesing P/D's quoted by AWEX. Basis Contract prices are published purely as a guide.

Please use above figures as a guide to submit your GTC or Target orders. Call 1800 629 396.